FOR CITY USE	
AFFIDAVIT NO.	

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code") or, if applicable, under § 8.5 of the Illinois Municipal Purchasing Act 65 ILCS 5/8-10-8.5 (the "Purchasing Act"), the following information is required to be disclosed before any City agency, department or City Council action. Please fully complete each statement, with all information current as of the date this Economic Disclosure Statement and Affidavit ("EDS") is signed. Every question must be answered. If a question is not applicable, answer with "N.A. " An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the 'Applicant') making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS. For example, vendors seeking City contracts and individuals or entities applying for concessions, loans or grants are "Applicants."
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so, except as provided below, until individual owners are disclosed. Please see Chapter 2-154 of the Municipal Code for further details regarding the nature and extent of disclosure required. Under the Municipal Code, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10% or more of the Applicant's stock must file EDSs on their own behalf. However, under the Purchasing Act, legal entities holding 7.5% or more of a vendor Applicant must file EDSs.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENERAL INFORMATION

Date this	EDS completed:					
A.	Who is submitting this EDS? That party will be the "Undersigned" throughout this EDS.					
[X]	Check here if you are filing as "Applicant." Exact legal name: Eport 600, L.L.C.					
	Check here if you are filing as an *entity holding an interest in an Applicant.* Exact legal name:					
	(Also, please identify Applicant in which this entity holds an interest:					
B.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York, New York 10167					
C.	Telephone: (212) 692-2000 Fax: (212) 867-5436 Email:					
D.	Name of contact person: Andrew Jacobs					
E.	If a procurement, Specification #and Contract #					
F.	If not a procurement:					
	City Agency requesting EDS					
	City action requested (e.g. loan, grant, sale of property): TIF Assistance					
	 If property involved, list property location: <u>Area included within PD 447, including, but not limited to,</u> 					
	600 West Chicago					
G.	Brief description of project, (include project number and location if applicable): rehabilitation of existing historic Catalog					
	Building (formerly owned by Montgomery Ward); various public improvements, including, a riverwalk along the north branch of the					
	Chicago River, and various public parks					

EDS 03/03 For federally-funded and non-federally funded matters.

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SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS

A.	NAT	URE OF ENTITY			
1.		Indicate whether the Undersigned	d is an individual or lega	al entity:	
[]		Individual	[X]	Limited Liability Con	npany
[]		Business corporation	[]	Joint venture	
[]		Sole proprietorship	[]	Not-for-profit corpora [Is the not-for-profit of	ation corporation also a 501(c)(3)? [] Yes [] No.
[]		General Partnership	[]	Other entity (please	specify)
[]		Limited partnership			
2.		State of incorporation or organiza	ation, if applicable: <u>De</u>	laware	
3.			in the State of Illinois:] No [] N/A	Is the organization author	orized to do business in the State of Illinois as
B.	ORC	GANIZATION INFORMATION			
	w any	y executive director of the corpor	of all executive officers		orporation. For not-for-profit corporations, also list legal entities. If there are no members, write "ne
Name N.A.				Title	
the	corpo	rovide the following information c	oncerning shareholders	who own shares equal t	pursuant to the Securities Exchange Act of 1934 o or in excess of 10% (or 7.5%, as applicable) or to complete an EDS as an "Entity holding a
Nam			Business Addr		Percentage Interest
<u>N.A.</u>				<u>-</u>	
<u>IN.A.</u>		_			
<u>IN.A.</u>					
c.		For corporations that are not rie name, business address and ders to complete an EDS as an *E	percentage of owners	hip interest of each sha	suant to the Securities Exchange Act of 1934, li
c.	rehold	e name, business address and	percentage of owners	hip interest of each sha in the Applicant."	suant to the Securities Exchange Act of 1934, ligareholder. Note: it may be necessary for some

partnersh	IF THE UNDERSIGNED IS A PARTNER ral or limited partnerships: list below the lips, indicate whether each partner is a an EDS as an *Entity holding an interest	name, business address and percentage of ownership general partner or a limited partner. Note: it may	o interest of each partner. For limited to be necessary for some partners to
Name		Business Address	Percentage Interest
N.A.		-	
	IF THE UNDERSIGNED IS A LIMITED L List below the name, business address s, write "no managers," and indicate hor olding an interest in the Applicant."	LIABILITY COMPANY: and percentage of ownership interest of each (i) men w managed. Note: it may be necessary for some	nber and (ii) manager. If there are no members to complete an EDS as an
Name See Inser	t 1.B.3.a.	Business Address	Percentage Interest
	(1.0.5.a.	-	
		<u>-</u>	
b.	List below the names and titles of all offi	icers, if any. If there are no officers, write *no officers.	•
Name no officer	s	Title	
4. a.	IF THE UNDERSIGNED IS A LAND TRI List below the name of each individual of	UST, BUSINESS TRUST OR ESTATE: or legal entity holding legal title to the property that is t	ne subject of the trust.
Name N.A.		Business Address	
14.7 (.			
b. Note: it i	List below the name, business addres may be necessary for some beneficiaries	s and percentage of beneficial interest of each ben to complete an EDS as an *Entity holding an interest in	eficiary on whose behalf title is held.
Name N.A.		Business Address	Percentage Interest

SECTION TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

[] Yes	[X] No	
[] 163	[x] 40	
		•
If yes, please identify	below the name(s) of such City elec	cted official(s) and describe such relationship(s):
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	***

estop

If you are filing on behalf of an "Entity holding an interest in the Applicant," go to Section Seven (Notice and Acknowledgment Regarding City Governmental Ethics and Campaign Finance Ordinances), page 12. The following sections Three through Six are to be completed only by the Applicant in the Applicant's EDS:

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. Pursuant to Executive Order 97-1, every City contract, lease, and all matters requiring City approval must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Applicant has retained or expects to retain in connection with the matter in connection with which this EDS is submitted. In particular, the Applicant must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Applicant is not required to disclose employees who are paid solely through the Applicant's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Applicant is uncertain whether a disclosure is required under this Section, the Applicant must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Applicant with respect to or in connection with the project or transaction that is the subject of this EDS is listed below [begin list here, add sheets as necessary]:

Name	Business Address	Relationship to Applicant ((attorney, lobbyist, etc.; retained or anticipated to be retrained)	Fees (indicate whether paid or estimated)
			•
Piper Rudnick LLP	Suite 1800	attorney	\$85,000 (estimated)
	203 North LaSalle Street		
•	Chicago, Illinois 60601		
Centrum Properties, Inc.	225 West Hubbard	consultant	\$90,000 (estimated)
·	Chicago, Illinois 60610		
Duval & Stachenfeld, L.L.P.	300 East 42 nd Street	attorney	\$20,000 (estimated)
	New York, New York 10017	· · · · · · · · · · · · · · · · · · ·	
Trkla Pettigraw	222 S. Riverside Plaza	consultant	\$80,000 (estimated)
· ·	Ste. 1616		
	Chicago, Illinois 60606		

[] CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED DIRECTLY BY THE APPLICANT OR ARE ANTICIPATED TO BE RETAINED DIRECTLY BY THE APPLICANT.

SECTION FOUR: CERTIFICATIONS BY APPLICANT

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant, or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Applicant is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Applicant or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below:

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.
B. The Applicant and its affiliates have not, in the past five years, been found in violation of any City, state or federal environmental law or regulation. If there have been any such violations, note them below:
N.A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.
C. The Applicant and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the project or transaction for the duration of time that such facility remains on the list.
D. The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the City contract, work, business, or transaction that is the subject of this EDS certifications equal in form and substance to those in Section Four, 1,A-C above and will not, without the prior written consent of the City, use any such subcontractor that does not provide the certification or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.
If the Applicant is unable to so certify, provide an explanation:
<u>N.A.</u>
· · · · · · · · · · · · · · · · · · ·
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.
II. CHILD SUPPORT OBLIGATIONS- CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE
For purposes of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Applicant. Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an "Entity holding an interest in the Applicant."
If the Applicant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply with the provisions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.
Check one:
X 1. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
2. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court–approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
3. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
4. There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

- A. The Applicant and, if the Applicant is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - have not within a five-year period preceding the date hereof been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above;
 - have not within a five-year period preceding the date of this EDS had one or more public transactions (federal, state or local) terminated for cause or default; and
 - 5. have not, within a five-year period preceding the date hereof, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in this subpart B concern:
 - the Applicant;
 - any party participating in the performance of the project or transaction that is the subject of this EDS ("an Applicable Party");
 - any "Affiliated Entity" (meaning an entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Applicant, any Applicable Party or any Affiliated Entity;
 - any other official, agent or employee of the Applicant, any Applicable Party or any Affiliated Entity, acting pursuant to the
 direction or authorization of a responsible official of the Applicant, any Applicable Party or any Affiliated Entity.

Neither the Applicant, nor any Applicable Party, nor any Affiliated Entity of either the Applicant or any Applicable Party have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the project or transaction that is the subject of this EDS:

- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted
 or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition
 by agreement to bid a fixed price or otherwise; or
- made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of § 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Applicant understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General):

720 ILC	vernment as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of S 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of ing or bid-rotating.
E. If	the Applicant is unable to certify to any of the above statements in this Part III, the Applicant must explain below: N.A.
	tters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to ve statements.
<u>IV.</u>	CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION
associa broker, underw under t institution	poses of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loan tion, thrift, credit union, mortgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities a municipal securities dealer, a securities underwriter, a municipal securities riter, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial on" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension of public employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in 12-32-455(b) of the Municipal Code.]
A. The Ap	CERTIFICATION plicant certifies that the Applicant [check one]
	is Xis not
a *finan	cial institution* as defined in Section 2-32-455 (b) of the Municipal Code.
В.	If the Applicant IS a financial institution, then the applicant pledges:
	"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the A	Applicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory within the meaning of Chapter 2-32, explain here (attach additional pages if necessary):
	etters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to eve statements.
<u>V.</u>	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
Any wo	ords or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V.
1.	In accordance with § 2-156-110 of the Municipal Code:
	Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any other person in the contract, work, business, or transaction that is the subject of this EDS? Yes.

D. Neither the Applicant nor any employee, official, agent or partner of the Applicant is barred from contracting with any unit of state or

2.	Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this PART V.
	Does the contract, work, business, or transaction in connection with which this EDS is submitted involve a City Property Sale? Yes No.
If you ar	nswered "yes" to question one above, identify the City officials or employees having such interest and the nature of such interest:
Name	Business Address
3.	The Applicant further certifies that no prohibited financial interest in the contract, work, business or transaction that is the subject of this EDS will be acquired by any City official or employee.
<u>VI.</u>	CERTIFICATION REGARDING SLAVERY ERA BUSINESS
the entit the slav coverag 2-92-58	2-92-585 of the Municipal Code requires that any entity entering into a contract with the City must complete an affidavit verifying that y has searched any and all records of the entity and any and all predecessor entities for records of investments or profits from slavery e industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided e for damage to or injury or death of their slaves) and must disclose in the affidavit such records to the City. In addition, a requires that the entity disclose in the affidavit the names of any slaves or slaveholders described in those records. Failure to with § 2-92-585 makes the contract voidable on behalf of the City.
	check either (1) or (2) below. If the Applicant checks (2), the Applicant must disclose below or in an attachment to this EDS isite information as set forth in that paragraph (2).
for reco	The Applicant verifies that (a) the Applicant has searched any and all records of the Applicant and any and all predecessor entities or described of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Applicant has found not of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves olders.
	The Applicant verifies that, as a result of conducting the search in step (1)(a) above, the Applicant has found records relating to ents or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders blicant verifies that the following constitutes full disclosure of all such records:
	· · · · · · · · · · · · · · · · · · ·
SECTI	ON FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS
CONT	K HERE [] AND SKIP THE CERTIFICATIONS IN SECTION FIVE, PARTS (I), (II), AND (III) IF THE RACT, WORK, BUSINESS OR TRANSACTION IN CONNECTION WITH WHICH THIS EDS IS SUBMITTED T FEDERALLY FUNDED.

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I. CERTIFICATION REGARDING LOBBYING

Α.	List below the										
	on behalf of the		respect to t	ne contract,	work, busine	ss, or trans	action that is	s or are th	e subject	of this EDS	: [Begin
list nere,	, add sheets as n	ecessary].									
-					· ·	_					
						110.00					

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Applicant means that NO persons registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Applicant with respect to the contract, work, business, or transaction in connection with which this EDS is submitted.]

- B. The Applicant has not spent and will not expend any federal appropriated funds to pay any person listed in Paragraph (A) above for his or her lobbying activities or to pay any person to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally-funded contract, making any federally-funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify federally-funded contract, grant, loan, or cooperative agreement.
- C. The Applicant will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in Paragraphs (I.A.) and (I.B.) above.

[If any funds other than federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the federal contract, grant, loan, or cooperative agreement to which this EDS relates, the Applicant must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

- D. The Applicant certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in *Lobbying Activities*.
- E. The Applicant must obtain certifications equal in form and substance to paragraphs (I.A) through (I.D.) above from all subcontractors before it awards any subcontract. The Applicant must maintain all such subcontractors' certifications for the duration of the contract and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. The Applicant does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The Applicant agrees that a breach of this certification is a violation of the Equal Opportunity clause in its contract with the City.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise. However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. The Applicant will, before the award of subcontracts, obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity clause. The Applicant must retain the certifications required by this paragraph F for the duration of the contract and must make such certifications promptly available to the City upon request.

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C. The Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal equal opportunity clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Α.	Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.) [] Yes [] No
В.	Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause? [] Yes [] No
C.	Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? [] Yes [] No

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING LIVING WAGE ORDINANCE

Section 2-92-610 of the Municipal Code ("Living Wage Ordinance") requires that eligible contractors (see A.1. and 2. below) pay a specified minimum living wage ("Base Wage") to particular categories of workers employed in connection with the performance of certain City contracts. The Living Wage Ordinance applies to any written agreement or subcontract in connection with which "the City is committed to expend or does expend funds" and "which requires in the performance thereof the employment" of those categories of workers.

The ordinance was amended to provide for a higher Base Wage and regular increases to that wage effective January 1, 2003. The amended ordinance applies to agreements predating the amendment as well as to new agreements. For purposes of this Section Six, the term "Contractor" in paragraphs A through E below means the Applicant if the Living Wage Ordinance applies to a written agreement in connection with which this EDS is submitted.

- [X] BY CHECKING THIS BOX APPLICANT ACKNOWLEDGES AND AGREES THAT IF THIS EDS IS BEING SUBMITTED IN CONNECTION WITH A MODIFICATION TO AN EXISTING CONTRACT TO WHICH THE LIVING WAGE ORDINANCE APPLIES, THE FOLLOWING LIVING WAGE PROVISIONS WILL BECOME PART OF SUCH MODIFICATION, SUPERSEDING AND REPLACING ANY LIVING WAGE PROVISIONS THAT MAY BE CONTAINED IN SUCH MODIFICATION OR EXISTING CONTRACT.
- A. Under Section 2-92-610 of the Municipal Code the Base Wage applies for certain categories of workers employed in the performance of City contracts, specifically non-City employed security guards, parking attendants, day laborers, home and health care workers, cashiers, elevator operators, custodial workers, and clerical workers ("Covered Employees"). Accordingly, pursuant to Section 2-92-610 and regulations promulgated under it:
 - 1) If the contractor has 25 or more full-time employees, and
 - 2) If at any time during the performance of the contract the contractor and/or any subcontractor or any other entity that performs any portion of the contracted work (collectively "Performing Parties") uses 25 or more full-time security guards, or any number of other full-time Covered Employees, then
 - The contractor must pay its Covered Employees, and must assure that all other Performing Parties pay their Covered Employees, not less than the minimum "Base Wage" as determined in accordance with this provision for all work performed pursuant to the contract.

- B. The contractors obligation to pay, and to assure payment of, the Base Wage will begin at any time during the contract term when the conditions set forth in A.1 and A.2 above are met, and will continue thereafter until the end of the contract.
- C. Prior to January 1, 2003, the Base Wage was \$7.60 per hour; beginning January 1, 2003, the Base Wage is \$9.05 per hour. As of July 1, 2003, and each July 1 thereafter, the Base Wage will be adjusted, using the most recent federal poverty guidelines for a family of four as published annually by the U.S. Department of Health and Human Services, to constitute the following: the poverty guidelines for a family of four divided by 2000 hours or the current base wage, whichever is higher. At all times during the term of this contract, contractor and all other Performing Parties must pay the Base Wage (as adjusted in accordance with the above). If the payment of prevailing wages is required for work or services done under this contract, and the prevailing wages for Covered Employees are higher than the Base Wage, then the contractor and all other Performing Parties must pay the prevailing wage rates.
- D. The contractor must include provisions in all subcontracts requiring its subcontractors to pay the Base Wage to Covered Employees. The contractor agrees to provide the City with documentation acceptable to the Chief Procurement Officer demonstrating that all Covered Employees, whether employed by the Contractor or by a subcontractor, have been paid the Base Wage, upon the City's request for such documentation. The City may independently audit the contractor and/or subcontractors to verify compliance herewith. Failure to comply with the requirements of this Section will be an event of default under this contract, and further, failure to comply may result in ineligibility for any award of a City contract or subcontract for up to three (3) years.
- E. Not-for-Profit Corporations: If the contractor is a corporation having Federal tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and is recognized under Illinois not-for-profit law, then the provisions of Section A through D above do not apply.

RESUME:

All Undersigneds, including "Entities holding an interest in the Applicant" (defined on page 1 of this EDS) must complete the remainder of this EDS.

SECTION SEVEN: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the City's Municipal Code, impose certain duties and obligations on persons seeking City contracts, work, business, or transactions. The City of Chicago Board of Ethics has developed an ethics training program for such persons. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every aspect of Chapters 2-156 and 2-164. The Undersigned must comply fully with the applicable ordinances.

- [X] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any person can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them:
 - a. cannot give them any cash gift or any anonymous gift; and
 - cannot give any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift;
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
- 4) Prohibit any City appointed official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official City duties or responsibilities.

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- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.
- Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation, or execution of that contract.

SECTION EIGHT: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract awarded to the Applicant by the City in connection with the project or transaction that is the subject of this EDS, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to assisting the project or transaction that is the subject of this EDS. The Undersigned understands that it must comply with the statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be void or voidable, and the City may pursue any remedies under the contract (if not void or voidable), at law, or in equity, including terminating the Undersigned's participation in the project or transaction and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible fights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has withheld no disclosures as to economic interests in the undersigned, or undertaking, business, or transaction to which this EDS pertains nor reserved any information, data or plan as to the intended use or purpose for which it seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this Affidavit, up to the time the City takes action on the bid, proposal, or other application for which this EDS is being submitted.

Eport 600, L.L.C. (Print or type name of individual or legal entity submitting this EDS)	Date: <u>April 28, 2003</u>
By: AG Asset Manager, Inc., its sole manager (sign here)	:
By:	
Title of signatory: Vice President	
Print or type name of Signatory: Adam Schwartz	
[If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entit holding an interest in the Applicant.)	(If signing in an individual capacity.)
County of Kings State of New York	County ofState of
State of	Acknowledged under oath on [date]
as (title) Vice President of (firm) AG Asset Manager, Inc.	
of [firm] AG Asset Manager, Inc.	Douglos J. Refort
	Commission expires: DOUGLAS J. ROBERTS
	Notary Public, State of New York No. 01RO6073076 Qualified in Kings County Commission Expires April 25, 12006 3
EDS 03/03 For federally-funded and non-federally funded matters.	Commission Expires April 2006 3

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected Information)

RECERTIFICATION Generally, for use with City Council matters, not for City procurements unless requested.

This Recertification is being submitted in connection with	[identify the contract, work, business or
	hat all certifications and statements contained in this EDS are true,
accurate and complete as of the date furnished to the City and continu	e to be true, accurate and complete as of the date of this recertification
and reaffirms its acknowledgments.	
Eport 600, L.L.C.	Date: 4/28/03
(Print or type name of individual or legal entity submitting this EDS)	
	•
By: AG Asset Manager, Inc., its sole manager (sign here)	
By: (sight here)	
Title of signatory: Vice President	
Subscribed to before me on [date] 4/28/03, at New Kork County,	New York [state].
Douglos p. Nolets Notary Public. Commission expires:	DOUGLAS J. ROBERTS Notary Public, State of New York
	No. 01RO6073076 Qualified in Kings County
	Commission Expires April 15, 2006
	2008

INSERT 1.B.3.a. for Eport 600, L.L.C. Disclosure:

NAME	BUSINESS ADDRESS	PERCENTAGE INTEREST
AG Asset Manager, Inc., a Delaware corporation (sole manager)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	0.00%
AG Eport Holdings, L.L.C., a Delaware limited liability company (Member)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	35.7546%
AG Realty IV Eport Holdings, L.L.C., a Delaware limited liability company (Member)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	31.2852%
AG Nutmeg IV Eport Holdings, L.L.C., a Delaware limited liability company (Member)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	13.40 80 %
AG Advantage Eport Holdings, L.L.C., a Delaware limited liability company (Member)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	8.9386%
Eport 600 West Chicago, L.L.C., an Illinois limited liability company (Member)	c/o Centrum Properties, Inc., 225 West Hubbard Street, Chicago, IL 60610	1.2894%
Tacport Equity, LLC., a Delaware limited liability company (Member)	c/o Taconic Investment Partners, LLC, 1500 Broadway, Suite 1020, New York, NY 10036	8.3078%
Tacport Principals, LLC, a Delaware limited liability company (Member)	c/o Taconic Investment Partners, LLC, 1500 Broadway, Suite 1020, New York, NY 10036	0.2007%
AE-Eport Associates, L.P., a Delaware limited partnership (Member)	c/o Amerimar Enterprises, Inc., 210 West Rittenhouse Square, Suite 1900, Philadelphia, PA 19103	0.8157%

Please note that the foregoing percentages represent the current capitalization of Eport 600, L.L.C. and said percentages are subject to change based on actual contributions made by the foregoing listed members.

FOR CITY USE	
AFFIDAVIT NO.	

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code") or, if applicable, under § 8.5 of the Illinois Municipal Purchasing Act 65 ILCS 5/8-10-8.5 (the "Purchasing Act"), the following information is required to be disclosed before any City agency, department or City Council action. Please fully complete each statement, with all information current as of the date this Economic Disclosure Statement and Affidavit ("EDS") is signed. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS. For example, vendors seeking City contracts and individuals or entities applying for concessions, loans or grants are "Applicants."
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so, except as provided below, until individual owners are disclosed. Please see Chapter 2-154 of the Municipal Code for further details regarding the nature and extent of disclosure required. Under the Municipal Code, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10% or more of the Applicant's stock must file EDSs on their own behalf. However, under the Purchasing Act, legal entities holding 7.5% or more of a vendor Applicant must file EDSs.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENERAL INFORMATION

Date this	EDS completed:
A.	Who is submitting this EDS? That party will be the "Undersigned" throughout this EDS.
[X]	Check here if you are filing as "Applicant." Exact legal name: Eport 600 Property Owner, L.L.C.
įį	Check here if you are filing as an "entity holding an interest in an Applicant." Exact legal name:
•	(Also, please identify Applicant in which this entity holds an interest:
В.	Business address: _c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York, New York 10167
C.	Telephone: (212) 692-2000 Fax: (212) 867-5436 Email:
D.	Name of contact person: Andrew Jacobs
E.	If a procurement, Specification #and Contract #and
F.	If not a procurement:
	City Agency requesting EDS <u>Department of Planning and Development</u>
	City action requested (e.g. loan, grant, sale of property): TIF Assistance
	3. If property involved, list property location: Area included within PD 447, including, but not limited to,
	600 West Chicago
G.	Brief description of project, (include project number and location if applicable): rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a riverwalk along the north branch of the
	Chicago River, and various public parks

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SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF ENTITY Indicate whether the Undersigned is an individual or legal entity: 1. 1 Individual [X] Limited Liability Company **Business** corporation [] Joint venture [] Not-for-profit corporation Sole proprietorship [Is the not-for-profit corporation also a 501(c)(3)? [] Yes [] No. General Partnership Other entity (please specify)] []] Limited partnership 2. State of incorporation or organization, if applicable: Delaware 3. For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [X] Yes [] No [] N/A ORGANIZATION INFORMATION B. IF THE UNDERSIGNED IS A CORPORATION: List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no members, write "no members." Name Title For corporations whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10% (or 7.5%, as applicable) of the corporation's outstanding shares. Note: it may be necessary for some shareholders to complete an EDS as an "Entity holding an interest in the Applicant." Name **Business Address** Percentage Interest N.A. For corporations that are not registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder. Note: it may be necessary for some shareholders to complete an EDS as an "Entity holding an interest in the Applicant." **Business Address** Percentage Interest Name N.A.

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<u>N.A.</u>	Busine	ess Address	Percentage Interest
	IF THE UNDERSIGNED IS A LIMITED LIABILIT List below the name, business address and pers, write "no managers," and indicate how managers, and indicate how ma	rcentage of ownership interest of	f each (i) member and (ii) manager. If there are ary for some members to complete an EDS as
Name See Inse	t 1.B.3.a.	ess Address	Percentage Interest
Jee IIIsei	(1.D.J.d.	-	
) .	List below the names and titles of all officers, if a	any. If there are no officers, write	e "no officers."
Name		Title	
no officer	S		
4. a.	IF THE UNDERSIGNED IS A LAND TRUST, BU List below the name of each individual or legal e		perty that is the subject of the trust.
Name	Busine	ess Address	
N.A.			
b. Note: it i	List below the name, business address and p may be necessary for some beneficiaries to comple		of each beneficiary on whose behalf title is he an interest in the Applicant."
		ess Address	Percentage Interest

SECTION TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment (iii) any economic benefit provided equally to all residents of the City, (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

gned?									this EDS
	[] Ye	s	[X] No					-
	lf y	es, ple	ease identify below the	he name(s) of such Cit	y elected officia	al(s) and describe	such relationship	(s):	
	_								
	_		·						
	Ξ								
	_		<u> </u>	_					

•STOP

If you are filing on behalf of an "Entity holding an interest in the Applicant," go to Section Seven (Notice and Acknowledgment Regarding City Governmental Ethics and Campaign Finance Ordinances), page 12. The following sections Three through Six are to be completed only by the Applicant in the Applicant's EDS:

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. Pursuant to Executive Order 97-1, every City contract, lease, and all matters requiring City approval must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Applicant has retained or expects to retain in connection with the matter in connection with which this EDS is submitted. In particular, the Applicant must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Applicant is not required to disclose employees who are paid solely through the Applicant's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Applicant is uncertain whether a disclosure is required under this Section, the Applicant must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Applicant with respect to or in connection with the project or transaction that is the subject of this EDS is listed below [begin list here, add sheets as necessary]:

Name	Business Address	Relationship to Applicant (attorney, lobbyist, etc.; retained or anticipated to be retrained)	Fees (indicate whether paid or estimated)
See Eport 600, L.L.C. disclosure	•		
		<u>-</u>	

[] CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED DIRECTLY BY THE APPLICANT OR ARE ANTICIPATED TO BE RETAINED DIRECTLY BY THE APPLICANT.

SECTION FOUR: CERTIFICATIONS BY APPLICANT

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant, or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Applicant is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Applicant or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below:

N.A		

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.

B. The Apregulation. If	plicant and its affiliates have not, in the past five years, been found in violation of any City, state or federal environmental law or there have been any such violations, note them below:
N.A	
If the letters the above sta	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to atements.
	plicant and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating connection with the project or transaction for the duration of time that such facility remains on the list.
or transaction without the	plicant will obtain from any contractors/subcontractors hired or to be hired in connection with the City contract, work, business, in that is the subject of this EDS certifications equal in form and substance to those in Section Four, 1,A-C above and will not, prior written consent of the City, use any such subcontractor that does not provide the certification or that the Applicant has lieve has not provided or cannot provide truthful certifications.
If the Applica	ant is unable to so certify, provide an explanation:
<u>N.</u> A.	:
the above st	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to atements. D SUPPORT OBLIGATIONS- CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE
For purpose Applicant. A	s of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the lote: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS Entity holding an interest in the Applicant."
support oblig	ant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child gations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child gations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply risions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.
Check one:	
<u>X</u> _1.	No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
2.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into courtapproved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
3.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
4.	There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

- A. The Applicant and, if the Applicant is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above;
 - have not within a five-year period preceding the date of this EDS had one or more public transactions (federal, state or local) terminated for cause or default; and
 - have not, within a five-year period preceding the date hereof, been convicted, adjudged guilty, or found liable in a civil
 proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit
 of local government.
- B. The certifications in this subpart B concern:
 - the Applicant;
 - any party participating in the performance of the project or transaction that is the subject of this EDS ("an Applicable Party");
 - any "Affiliated Entity" (meaning an entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Applicant, any Applicable Party or any Affiliated Entity;
 - any other official, agent or employee of the Applicant, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Applicant, any Applicable Party or any Affiliated Entity.

Neither the Applicant, nor any Applicable Party, nor any Affiliated Entity of either the Applicant or any Applicable Party have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the project or transaction that is the subject of this EDS:

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted
 or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition
 by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of § 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Applicant understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).

	S 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of ging or bid-rotating.
E. If	the Applicant is unable to certify to any of the above statements in this Part III, the Applicant must explain below: N.A.
	etters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to eve statements.
<u>IV.</u>	CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION
associa broker, underw under t instituti plans to	rposes of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loan ation, thrift, credit union, mortgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities a municipal securities broker, a securities dealer, a municipal securities underwriter, a municipal securities riter, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial on" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension of public employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in a 2-32-455(b) of the Municipal Code.]
A. The Ap	CERTIFICATION plicant certifies that the Applicant [check one]
	is Xis not
a "finar	ncial institution" as defined in Section 2-32-455 (b) of the Municipal Code.
В.	If the Applicant IS a financial institution, then the applicant pledges:
	"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
	Applicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory within the meaning of Chapter 2-32, explain here (attach additional pages if necessary):
	etters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to eve statements.
<u>v.</u>	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
Any wo	ords or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V.
1.	In accordance with § 2-156-110 of the Municipal Code:
	Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any othe person in the contract, work, business, or transaction that is the subject of this EDS? Yes. X No.

D. Neither the Applicant nor any employee, official, agent or partner of the Applicant is barred from contracting with any unit of state or

2.	Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this PART V.
	Does the contract, work, business, or transaction in connection with which this EDS is submitted involve a City Property Sale? Yes. X No.
If you ar	nswered "yes" to question one above, identify the City officials or employees having such interest and the nature of such interest:
Name	Business Address
3.	The Applicant further certifies that no prohibited financial interest in the contract, work, business or transaction that is the subject of this EDS will be acquired by any City official or employee.
<u>VI.</u>	CERTIFICATION REGARDING SLAVERY ERA BUSINESS
the entit the slav coverag 2-92-585	2-92-585 of the Municipal Code requires that any entity entering into a contract with the City must complete an affidavit verifying that y has searched any and all records of the entity and any and all predecessor entities for records of investments or profits from slavery e industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided e for damage to or injury or death of their slaves) and must disclose in the affidavit such records to the City. In addition, § 5 requires that the entity disclose in the affidavit the names of any slaves or slaveholders described in those records. Failure to with § 2-92-585 makes the contract voidable on behalf of the City.
	check either (1) or (2) below. If the Applicant checks (2), the Applicant must disclose below or in an attachment to this EDS isite information as set forth in that paragraph (2).
for reco	The Applicant verifies that (a) the Applicant has searched any and all records of the Applicant and any and all predecessor entities rds of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Applicant has found no of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves of olders.
	The Applicant verifies that, as a result of conducting the search in step (1)(a) above, the Applicant has found records relating to ents or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders blicant verifies that the following constitutes full disclosure of all such records:
SECTI	ON FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS
	K HERE [] AND SKIP THE CERTIFICATIONS IN SECTION FIVE, PARTS (I), (II), AND (III) IF THE RACT, WORK, BUSINESS OR TRANSACTION IN CONNECTION WITH WHICH THIS EDS IS SUBMITTED

IS NOT FEDERALLY FUNDED.

I. CERTIFICATION REGARDING LOBBYING

A. contacts	List below the						
list here,	add sheets as n	ecessary]:					

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Applicant means that NO persons registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Applicant with respect to the contract, work, business, or transaction in connection with which this EDS is submitted.]

- B. The Applicant has not spent and will not expend any federal appropriated funds to pay any person listed in Paragraph (A) above for his or her lobbying activities or to pay any person to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally-funded contract, making any federally-funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify federally-funded contract, grant, loan, or cooperative agreement.
- C. The Applicant will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in Paragraphs (I.A.) and (I.B.) above.

[If any funds other than federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the federal contract, grant, loan, or cooperative agreement to which this EDS relates, the Applicant must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

- D. The Applicant certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in *Lobbying Activities*.
- E. The Applicant must obtain certifications equal in form and substance to paragraphs (I.A) through (I.D.) above from all subcontractors before it awards any subcontract. The Applicant must maintain all such subcontractors' certifications for the duration of the contract and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. The Applicant does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The Applicant agrees that a breach of this certification is a violation of the Equal Opportunity clause in its contract with the City.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise. However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. The Applicant will, before the award of subcontracts, obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity clause. The Applicant must retain the certifications required by this paragraph F for the duration of the contract and must make such certifications promptly available to the City upon request.

C. The App'icant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal equal opportunity clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Α.	Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.) [] Yes [] No
В.	Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause? [] Yes [] No
C.	Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? [] Yes [] No

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING LIVING WAGE ORDINANCE

Section 2-92-610 of the Municipal Code ("Living Wage Ordinance") requires that eligible contractors (see A.1. and 2. below) pay a specified minimum living wage ("Base Wage") to particular categories of workers employed in connection with the performance of certain City contracts. The Living Wage Ordinance applies to any written agreement or subcontract in connection with which "the City is committed to expend or does expend funds" and "which requires in the performance thereof the employment" of those categories of workers.

The ordinance was amended to provide for a higher Base Wage and regular increases to that wage effective January 1, 2003. The amended ordinance applies to agreements predating the amendment as well as to new agreements. For purposes of this Section Six, the term "Contractor" in paragraphs A through E below means the Applicant if the Living Wage Ordinance applies to a written agreement in connection with which this EDS is submitted.

- [X] BY CHECKING THIS BOX APPLICANT ACKNOWLEDGES AND AGREES THAT IF THIS EDS IS BEING SUBMITTED IN CONNECTION WITH A MODIFICATION TO AN EXISTING CONTRACT TO WHICH THE LIVING WAGE ORDINANCE APPLIES, THE FOLLOWING LIVING WAGE PROVISIONS WILL BECOME PART OF SUCH MODIFICATION, SUPERSEDING AND REPLACING ANY LIVING WAGE PROVISIONS THAT MAY BE CONTAINED IN SUCH MODIFICATION OR EXISTING CONTRACT.
- A. Under Section 2-92-610 of the Municipal Code the Base Wage applies for certain categories of workers employed in the performance of City contracts, specifically non-City employed security guards, parking attendants, day laborers, home and health care workers, cashiers, elevator operators, custodial workers, and clerical workers ("Covered Employees"). Accordingly, pursuant to Section 2-92-610 and regulations promulgated under it:
 - 1) If the contractor has 25 or more full-time employees, and
 - 2) If at any time during the performance of the contract the contractor and/or any subcontractor or any other entity that performs any portion of the contracted work (collectively "Performing Parties") uses 25 or more full-time security guards, or any number of other full-time Covered Employees, then
 - The contractor must pay its Covered Employees, and must assure that all other Performing Parties pay their Covered Employees, not less than the minimum "Base Wage" as determined in accordance with this provision for all work performed pursuant to the contract.

- B. The contractors obligation to pay, and to assure payment of, the Base Wage will begin at any time during the contract term when the conditions set forth in A.1 and A.2 above are met, and will continue thereafter until the end of the contract.
- C. Prior to January 1, 2003, the Base Wage was \$7.60 per hour; beginning January 1, 2003, the Base Wage is \$9.05 per hour. As of July 1, 2003, and each July 1 thereafter, the Base Wage will be adjusted, using the most recent federal poverty guidelines for a family of four as published annually by the U.S. Department of Health and Human Services, to constitute the following: the poverty guidelines for a family of four divided by 2000 hours or the current base wage, whichever is higher. At all times during the term of this contract, contractor and all other Performing Parties must pay the Base Wage (as adjusted in accordance with the above). If the payment of prevailing wages is required for work or services done under this contract, and the prevailing wages for Covered Employees are higher than the Base Wage, then the contractor and all other Performing Parties must pay the prevailing wage rates.
- D. The contractor must include provisions in all subcontracts requiring its subcontractors to pay the Base Wage to Covered Employees. The contractor agrees to provide the City with documentation acceptable to the Chief Procurement Officer demonstrating that all Covered Employees, whether employed by the Contractor or by a subcontractor, have been paid the Base Wage, upon the City's request for such documentation. The City may independently audit the contractor and/or subcontractors to verify compliance herewith. Failure to comply with the requirements of this Section will be an event of default under this contract, and further, failure to comply may result in ineligibility for any award of a City contract or subcontract for up to three (3) years.
- E. Not-for-Profit Corporations: If the contractor is a corporation having Federal tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and is recognized under Illinois not-for-profit law, then the provisions of Section A through D above do not apply.

RESUME:

All Undersigneds, including "Entities holding an interest in the Applicant" (defined on page 1 of this EDS) must complete the remainder of this EDS.

SECTION SEVEN: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the City's Municipal Code, impose certain duties and obligations on persons seeking City contracts, work, business, or transactions. The City of Chicago Board of Ethics has developed an ethics training program for such persons. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every aspect of Chapters 2-156 and 2-164. The Undersigned must comply fully with the applicable ordinances.

- [X] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any person can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them:
 - a. cannot give them any cash gift or any anonymous gift; and
 - cannot give any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift;
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
- 4) Prohibit any City appointed official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official City duties or responsibilities.

- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.
- Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation, or execution of that contract.

SECTION EIGHT: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract awarded to the Applicant by the City in connection with the project or transaction that is the subject of this EDS, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to assisting the project or transaction that is the subject of this EDS. The Undersigned understands that it must comply with the statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be void or voidable, and the City may pursue any remedies under the contract (if not void or voidable), at law, or in equity, including terminating the Undersigned's participation in the project or transaction and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible fights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has withheld no disclosures as to economic interests in the undersigned, or undertaking, business, or transaction to which this EDS pertains nor reserved any information, data or plan as to the intended use or purpose for which it seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this Affidavit, up to the time the City takes action on the bid, proposal, or other application for which this EDS is being submitted.

Eport 600 Property Owner, L.L.C. (Print or type name of individual or legal entity submitting this EDS)	Date: <u>April 18,2005</u>
by Eport 600, L.L.C., its managing member, by AG Asset Manager, Inc., its sole manager By: (sign here)	· · ·
Title of signatory: Vice President Print or type name of Signatory: Adam Schwarfz [If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entit holding an interest in the Applicant.)	(If signing in an individual capacity.)
County of Kings State of New York Acknowledged under oath on [date] #128103 Before me by Adam Schmart: as [title] Vize Prezident of [firm] AG Assit Manager, Inc.	County of

EDS 03/03 For federally-funded and non-federally funded matters.

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

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(Do not write below this line except to recertify prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected Information)

RECERTIFICATION Generally, for use with City Council matters, not for City procurements unless requested.

This Recertification is being submitted in connection with _ [identify the contract, work, business or transaction]. The Undersigned warrants under penalty of perjury that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification and reaffirms its acknowledgments. Date: April 29, 2003 Eport 600 Property Owner, L.L.C. (Print or type name of individual or legal entity submitting this EDS) by Eport 600, L.L.C., its managing member, by AG Asset Manager, Inc., its sole manager (sign here) Title of signatory: Vice President Print or type name of Signatory:_ [If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entit (If signing in an individual capacity.) holding an interest in the Applicant.) County of K.C81 County of State of Ne- Yerk Acknowledged under oath on [date] Acknowledged under oath on [date] 4/23/03 Before me by Before me by Adam 1 chr 2012 Vice President AG ASSET Manages

> SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified In Kings County Commission Expires March 3, 2007

INSERT 1.B.3.a.for Eport 600 Property Owner, L.L.C. Disclosure:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Eport 600, L.L.C., a Delaware limited	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	99.80%
liability company (Managing	26th Floor, New York, NY 10167	
Member)		
Eport 600 SPE Member, Inc., a	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	0.20%
Delaware corporation (Member)	26 th Floor, New York, NY 10167	

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: Eport SPE Member, Inc.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS								
Α.	GENERAL INFORMATION								
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:								
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)								
2.	State of incorporation or organization, if applicable:								
3.	Delaware For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?								
	Yes No								
В.	ORGANIZATION INFORMATION*								
1.	FOR CORPORATIONS:								
a.	List below the names and titles of the executive officers and directors of the corporation.								
Name	Title								
See at	tached Insert II.B.l.a.								
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:								
Name	Business Address Percentage Interest								
N.A.									

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.							
Name	Business Address Percentage Interest							
See at	tached Insert II.B.3.b.							
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.							
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).							
Name	Address							
N.A.								
owners	FOR PARTNERSHIPS: eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.							
Name	Business Address Percentage Interest							
N.A.								
	:							
3.	FOR LIMITED LIABILITY COMPANIES:							
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."							
Name	Title							
N.A.								

ame	Business Address Percentage Interest
Α.	
	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
.A.	
•	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
ame	Business Address Percentage Interest
.А.	
	· ·
II.	CERTIFICATION OF COMPLIANCE
•	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A
	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and

. .

- have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	 		 	
			_	
		<u>_</u>		

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- 3. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name		Business Address	(a	ttorney,	•	Fees (indicate whether paid or estimated)				
See Eport	600, L.L.C.	disclosure								
					•					
		•								
CHECK HEBI	E TE NO CHOU	DEDCONG HAVE	BEEN RETAINED OR	ADE AMOT	CIDAMED TO	DE DEWAINED.				

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENT</u>

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	, please identify below the name(s) of such City elected officials) and describe such conships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	ords or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the cipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
	<u> </u>
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes	, identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

EPORT SPE MEMBER, INC.
By: Eport 600, L.L.C., its sole stockholder
By: AG Asset Manager, Inc., its sole manager
(Print or type name of individual or legal entity)
By: (sign here)
(sign here)
Title of signatory: VICE PRESIDE.
Print or type name of signatory: Duna Rollman
Date: $April C_1$, 2003
Subscribed to before me this q day of April, 200 3 at New York County, New York.
— (4 .
Notary Public
Commission expires: Parch 3,2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007 (Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

EPORT SPE MEMBER, INC.
By: Eport 600, L.L.C., its sole stockholder
By: AG Asset Manager, Inc., its sole manager
(Print or type name of individual or legal entity)
By: (sign here)
(sign here)
Title of signatory: VICE PRESIDENT
Print or type name of signatory: Dana Rollman Date: 19, 2003
Date: 19, 2003
Subscribed to before me this \(\frac{1}{2} \) day of \(\frac{\lambda \rho \cdot 1}{2} \)
200 3 at New York County, New York.
Notary Public
Notary Public
Commission expires: March 7,7001

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007

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INSERT II.B.1.a. for Eport SPE Member, Inc. Disclosure:

NAME	TITLE
John M. Angelo	President and Treasurer
Michael L. Gordon	Director, Vice-President and Secretary
Allen Fendelman	Independent Director
Dennis E. Carafiol	Independent Director
David Roberts	Vice-President and Assistant Secretary
Fred Berger	Vice-President and Assistant Secretary
Keith F. Barket	Vice-President and Assistant Secretary
Andrew Jacobs	Vice President and Assistant Secretary
Dana G. Roffman	Vice President and Assistant Secretary
Matthew Khoury	Vice President and Assistant Secretary
Adam Schwartz	Vice President and Assistant Secretary
Will Abbate	Assistant Secretary
Catherine Parsons	Assistant Secretary

INSERT II.B.3.b. for Eport SPE Member, Inc. Disclosure:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Eport 600, L.L.C., a Delaware limited	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100%
liability company (Sole Stockholder)	26 th Floor, New York, NY 10167	

FOR CITY USE	
AFFIDAVIT NO.	

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code") or, if applicable, under § 8.5 of the Illinois Municipal Purchasing Act 65 ILCS 5/8-10-8.5 (the "Purchasing Act"), the following information is required to be disclosed before any City agency, department or City Council action. Please fully complete each statement, with all information current as of the date this Economic Disclosure Statement and Affidavit ("EDS") is signed. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the 'Applicant') making an application to the City of Chicago (the 'City') for action requiring City Council or other City agency approval must file this EDS. For example, vendors seeking City contracts and individuals or entities applying for concessions, loans or grants are "Applicants."
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so, except as provided below, until individual owners are disclosed. Please see Chapter 2-154 of the Municipal Code for further details regarding the nature and extent of disclosure required. Under the Municipal Code, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10% or more of the Applicant's stock must file EDSs on their own behalf. However, under the Purchasing Act, legal entities holding 7.5% or more of a vendor Applicant must file EDSs.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENERAL INFORMATION

Date this I	EDS completed:									
A.	Who is submitting this EDS? That party will be the "Undersigned" throughout this EDS.									
[X]	Check here if you are filing as "Applicant." Exact legal name: Eport 600 Riverwalk Owner, L.L.C.									
įį	Check here if you are filing as an *entity holding an interest in an Applicant.* Exact legal name:									
	(Also, please identify Applicant in which this entity holds an interest:									
B.	Business address: <u>c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York, New York 10167</u>									
C.	Telephone: (212) 692-2000 Fax: (212) 867-5436 Email:									
D.	Name of contact person: Andrew Jacobs									
E.	If a procurement, Specification # and Contract #									
F.	If not a procurement:									
	City Agency requesting EDS Department of Planning and Development									
	City action requested (e.g. loan, grant, sale of property): TIF Assistance									
	3. If property involved, list property location: Area included within PD 447, including, but not limited to,									
	600 West Chicago									
G.	Brief description of project, (include project number and location if applicable): rehabilitation of existing historic Catalog									
	Building (formerly owned by Montgomery Ward); various public improvements, including, a riverwalk along the north branch of the									
	Chicago River, and various public parks									

Page 1 of 13

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS

A.		NATURE OF ENTITY				
1.		Indicate whether the	e Undersigned is an individual or	rleg	gal e	entity:
]]	Individual	(X]	Limited Liability Company
[]	Business corporation	no no]	Joint venture
[]	Sole proprietorship]]	Not-for-profit corporation [Is the not-for-profit corporation also a 501(c)(3)? [] Yes [] No.
[]	General Partnership) (]	Other entity (please specify)
]]	Limited partnership				
2.		State of incorporation	on or organization, if applicable:	_D	elav	vare
3.		For legal entities n foreign entity?	ot organized in the State of Illii [X] Yes [] No [] N/A		s: Is	the organization authorized to do business in the State of Illinois as a
В.	,	ORGANIZATION INFOR	MATION			
		List below the nam	NED IS A CORPORATION: es and titles of all executive offi of the corporation, and indicate	cers all	s an mer	ad all directors of the corporation. For not-for-profit corporations, also lise mbers, if any, who are legal entities. If there are no members, write "not be a second to b
	me A.					Title
=						
the	e c	e provide the following i	nformation concerning sharehol	der	's w	al securities exchange pursuant to the Securities Exchange Act of 1934 ho own shares equal to or in excess of 10% (or 7.5%, as applicable) or for some shareholders to complete an EDS as an "Entity holding and some shareholders to complete an EDS as an "Entity holding and some shareholders to complete an EDS as an "Entity holding and some shareholders to complete an EDS as an "Entity holding and some shareholders to complete an EDS as an "Entity holding and some shareholders to complete an EDS as an "Entity holding and some shareholders to complete an EDS as an "Entity holding and some shareholders".
Na N.	me A.		Business	Add	dress	Percentage Interest
_						
c. be	low are	the name, business a	at are not registered on a nati address and percentage of ow EDS as an "Entity holding an inte	ner	ship	ecurities exchange pursuant to the Securities Exchange Act of 1934, list interest of each shareholder. Note: it may be necessary for some the Applicant."
Na N.	me A.		Business	Ado	dress	Percentage Interest
_						

partnersh	al or limited partnerships: list below the name, business address and percentage of ownership ips, indicate whether each partner is a general partner or a limited partner. Note: it may an EDS as an "Entity holding an interest in the Applicant."	b interest of each partner. For limite be necessary for some partners to
Name N.A.	Business Address	Percentage Interest
	IF THE UNDERSIGNED IS A LIMITED LIABILITY COMPANY: List below the name, business address and percentage of ownership interest of each (i) mem, write "no managers," and indicate how managed. Note: it may be necessary for some relating an interest in the Applicant."	nber and (ii) manager. If there are n
Name See Inser	Business Address 1.B.3.a.	Percentage Interest
	<u> </u>	
b.	List below the names and titles of all officers, if any. If there are no officers, write "no officers."	•
Name no officer	Title	
4. a.	IF THE UNDERSIGNED IS A LAND TRUST, BUSINESS TRUST OR ESTATE: List below the name of each individual or legal entity holding legal title to the property that is the	ne subject of the trust.
Name N.A.	Business Address	
b. Note: it i	List below the name, business address and percentage of beneficial interest of each beneat the name of	
Name	Business Address	Percentage Interest

SECTION TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

igned?	Has the Undersigned had a *business relationship* with any City elected officials in the 12 months before the date this												this	EDS is		
igiteu :	ľ]	Yes		[X] No			•								•
	lf y	yes	, please id	entify below th	ne name(s) o	of such Ci	ty elected	d official	(s) and	describe	such r	elations	ship(s):			
	_		· · · · · · · · · · · · · · · · · · ·											 		
														 •		
	_								_							
	_															

eSTOP

If you are filing on behalf of an "Entity holding an interest in the Applicant," go to Section Seven (Notice and Acknowledgment Regarding City Governmental Ethics and Campaign Finance Ordinances), page 12. The following sections Three through Six are to be completed only by the Applicant in the Applicant's EDS:

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. Pursuant to Executive Order 97-1, every City contract, lease, and all matters requiring City approval must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Applicant has retained or expects to retain in connection with the matter in connection with which this EDS is submitted. In particular, the Applicant must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Applicant is not required to disclose employees who are paid solely through the Applicant's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Applicant is uncertain whether a disclosure is required under this Section, the Applicant must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Applicant with respect to or in connection with the project or transaction that is the subject of this EDS is listed below [begin list here, add sheets as necessary]:

Name	Business Address	Relationship to Applicant (attorney, lobbyist, etc.; retained or anticipated to be retrained)	Fees (indicate whether paid or estimated)
See Eport 600, L.L.C. disclosure	e	<u> </u>	

[] CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED DIRECTLY BY THE APPLICANT OR ARE ANTICIPATED TO BE RETAINED DIRECTLY BY THE APPLICANT.

SECTION FOUR: CERTIFICATIONS BY APPLICANT

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant, or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Applicant is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Applicant or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below:

N.A.	_			
			_	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.

	oplicant and its affiliates have not, in the past five years, been found in violation of any City, state or federal environmental law or if there have been any such violations, note them below:
N.A.	
If the letters the above st	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to atements.
	pplicant and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating connection with the project or transaction for the duration of time that such facility remains on the list.
or transaction	oplicant will obtain from any contractors/subcontractors hired or to be hired in connection with the City contract, work, business, on that is the subject of this EDS certifications equal in form and substance to those in Section Four, 1,A-C above and will not, prior written consent of the City, use any such subcontractor that does not provide the certification or that the Applicant has slieve has not provided or cannot provide truthful certifications.
If the Applic	ant is unable to so certify, provide an explanation:
N.A.	
If the letters the above s	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to attements.
II. CHI	LD SUPPORT OBLIGATIONS- CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE
Applicant.	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS Entity holding an interest in the Applicant."
support obli	cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child gations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child gations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply visions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.
Check one	
X1.	No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
2.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
3.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
4.	There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

- A. The Applicant and, if the Applicant is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above;
 - have not within a five-year period preceding the date of this EDS had one or more public transactions (federal, state or local) terminated for cause or default; and
 - 5. have not, within a five-year period preceding the date hereof, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in this subpart B concern:
 - the Applicant;
 - any party participating in the performance of the project or transaction that is the subject of this EDS ('an Applicable Party");
 - any "Affiliated Entity" (meaning an entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Applicant, any Applicable Party or any Affiliated Entity;
 - any other official, agent or employee of the Applicant, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Applicant, any Applicable Party or any Affiliated Entity.

Neither the Applicant, nor any Applicable Party, nor any Affiliated Entity of either the Applicant or any Applicable Party have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the project or transaction that is the subject of this EDS:

- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted
 or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition
 by agreement to bid a fixed price or otherwise; or
- made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of § 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Applicant understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General):

local gov 720 ILCS	ther the Applicant nor any employee, official, agent or partner of the Applicant is barred from contracting with any unit of state or emment as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of any or bid-rotating.
E. If th	ne Applicant is unable to certify to any of the above statements in this Part III, the Applicant must explain below: N.A.
	ters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to e statements.
<u>IV.</u>	CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION
associat broker, underwri under th institutio plans to	loses of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loan ion, thrift, credit union, mortgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities a municipal securities broker, a securities dealer, a municipal securities underwriter, a municipal securities ter, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee e Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial n" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension public employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in 2-32-455(b) of the Municipal Code.]
A. The App	CERTIFICATION licant certifies that the Applicant [check one]
	is X is not
a "financ	cial institution" as defined in Section 2-32-455 (b) of the Municipal Code.
В.	If the Applicant IS a financial institution, then the applicant pledges:
	"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
	oplicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory within the meaning of Chapter 2-32, explain here (attach additional pages if necessary):
	ters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to re statements.
<u>v.</u>	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
Any wor	ds or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V.
1.	In accordance with § 2-156-110 of the Municipal Code:
	Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any other person in the contract, work, business, or transaction that is the subject of this EDS? Yes.
	X No.

2.	Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this PART V.
	Does the contract, work, business, or transaction in connection with which this EDS is submitted involve a City Property Sale? Yes. No.
If you a	inswered "yes" to question one above, identify the City officials or employees having such interest and the nature of such interest:
Name	Business Address
3.	The Applicant further certifies that no prohibited financial interest in the contract, work, business or transaction that is the subject of this EDS will be acquired by any City official or employee.
<u>VI.</u>	CERTIFICATION REGARDING SLAVERY ERA BUSINESS
the enti- the slar coverage 2-92-58	a 2-92-585 of the Municipal Code requires that any entity entering into a contract with the City must complete an affidavit verifying that ity has searched any and all records of the entity and any and all predecessor entities for records of investments or profits from slavery, we industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided ge for damage to or injury or death of their slaves) and must disclose in the affidavit such records to the City. In addition, § 35 requires that the entity disclose in the affidavit the names of any slaves or slaveholders described in those records. Failure to with § 2-92-585 makes the contract voidable on behalf of the City.
	check either (1) or (2) below. If the Applicant checks (2), the Applicant must disclose below or in an attachment to this EDS uisite information as set forth In that paragraph (2).
for reco	. The Applicant verifies that (a) the Applicant has searched any and all records of the Applicant and any and all predecessor entities ords of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Applicant has found no sof investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or olders.
	The Applicant verifies that, as a result of conducting the search in step (1)(a) above, the Applicant has found records relating to nents or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders applicant verifies that the following constitutes full disclosure of all such records:
SECT	ION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS
CHEC	CK HERE [] AND SKIP THE CERTIFICATIONS IN SECTION FIVE, PARTS (I), (II), AND (III) IF THE TRACT, WORK, BUSINESS OR TRANSACTION IN CONNECTION WITH WHICH THIS EDS IS SUBMITTED OF FEDERALLY FUNDED.

I. CERTIFICATION REGARDING LOBBYING

A. contacto	List below the			der the federal						
	add sheets as	 vitii respect to	the contract	WOIK, DUSINES	s, or transac	don that is	or are the	subject of th	15 EDS.	[Degiii

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Applicant means that NO persons registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Applicant with respect to the contract, work, business, or transaction in connection with which this EDS is submitted.

- B. The Applicant has not spent and will not expend any federal appropriated funds to pay any person listed in Paragraph (A) above for his or her lobbying activities or to pay any person to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally-funded contract, making any federally-funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify federally-funded contract, grant, loan, or cooperative agreement.
- C. The Applicant will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in Paragraphs (I.A.) and (I.B.) above.

[If any funds other than federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the federal contract, grant, loan, or cooperative agreement to which this EDS relates, the Applicant must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

- D. The Applicant certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. The Applicant must obtain certifications equal in form and substance to paragraphs (I.A) through (I.D.) above from all subcontractors before it awards any subcontract. The Applicant must maintain all such subcontractors' certifications for the duration of the contract and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

- A. The Applicant does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The Applicant agrees that a breach of this certification is a violation of the Equal Opportunity clause in its contract with the City.
- "Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise. However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.
- B. The Applicant will, before the award of subcontracts, obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity clause. The Applicant must retain the certifications required by this paragraph F for the duration of the contract and must make such certifications promptly available to the City upon request.

C. The Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal equal opportunity clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

A.	Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.) [] Yes [] No
В.	Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause? [] Yes [] No
C.	Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? [] Yes [] No

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING LIVING WAGE ORDINANCE

Section 2-92-610 of the Municipal Code ("Living Wage Ordinance") requires that eligible contractors (see A.1. and 2. below) pay a specified minimum living wage ("Base Wage") to particular categories of workers employed in connection with the performance of certain City contracts. The Living Wage Ordinance applies to any written agreement or subcontract in connection with which "the City is committed to expend or does expend funds" and "which requires in the performance thereof the employment" of those categories of workers.

The ordinance was amended to provide for a higher Base Wage and regular increases to that wage effective January 1, 2003. The amended ordinance applies to agreements predating the amendment as well as to new agreements. For purposes of this Section Six, the term "Contractor" in paragraphs A through E below means the Applicant if the Living Wage Ordinance applies to a written agreement in connection with which this EDS is submitted.

- [X] BY CHECKING THIS BOX APPLICANT ACKNOWLEDGES AND AGREES THAT IF THIS EDS IS BEING SUBMITTED IN CONNECTION WITH A MODIFICATION TO AN EXISTING CONTRACT TO WHICH THE LIVING WAGE ORDINANCE APPLIES, THE FOLLOWING LIVING WAGE PROVISIONS WILL BECOME PART OF SUCH MODIFICATION, SUPERSEDING AND REPLACING ANY LIVING WAGE PROVISIONS THAT MAY BE CONTAINED IN SUCH MODIFICATION OR EXISTING CONTRACT.
- A. Under Section 2-92-610 of the Municipal Code the Base Wage applies for certain categories of workers employed in the performance of City contracts, specifically non-City employed security guards, parking attendants, day laborers, home and health care workers, cashiers, elevator operators, custodial workers, and clerical workers ("Covered Employees"). Accordingly, pursuant to Section 2-92-610 and regulations promulgated under it:
 - 1) If the contractor has 25 or more full-time employees, and
 - 2) If at any time during the performance of the contract the contractor and/or any subcontractor or any other entity that performs any portion of the contracted work (collectively "Performing Parties") uses 25 or more full-time security guards, or any number of other full-time Covered Employees, then
 - The contractor must pay its Covered Employees, and must assure that all other Performing Parties pay their Covered Employees, not less than the minimum "Base Wage" as determined in accordance with this provision for all work performed pursuant to the contract.

- B. The contractors obligation to pay, and to assure payment of, the Base Wage will begin at any time during the contract term when the conditions set forth in A.1 and A.2 above are met, and will continue thereafter until the end of the contract.
- C. Prior to January 1, 2003, the Base Wage was \$7.60 per hour; beginning January 1, 2003, the Base Wage is \$9.05 per hour. As of July 1, 2003, and each July 1 thereafter, the Base Wage will be adjusted, using the most recent federal poverty guidelines for a family of four as published annually by the U.S. Department of Health and Human Services, to constitute the following: the poverty guidelines for a family of four divided by 2000 hours or the current base wage, whichever is higher. At all times during the term of this contract, contractor and all other Performing Parties must pay the Base Wage (as adjusted in accordance with the above). If the payment of prevailing wages is required for work or services done under this contract, and the prevailing wages for Covered Employees are higher than the Base Wage, then the contractor and all other Performing Parties must pay the prevailing wage rates.
- D. The contractor must include provisions in all subcontracts requiring its subcontractors to pay the Base Wage to Covered Employees. The contractor agrees to provide the City with documentation acceptable to the Chief Procurement Officer demonstrating that all Covered Employees, whether employed by the Contractor or by a subcontractor, have been paid the Base Wage, upon the City's request for such documentation. The City may independently audit the contractor and/or subcontractors to verify compliance herewith. Failure to comply with the requirements of this Section will be an event of default under this contract, and further, failure to comply may result in ineligibility for any award of a City contract or subcontract for up to three (3) years.
- E. Not-for-Profit Corporations: If the contractor is a corporation having Federal tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and is recognized under Illinois not-for-profit law, then the provisions of Section A through D above do not apply.

RESUME:

All Undersigneds, including "Entities holding an interest in the Applicant" (defined on page 1 of this EDS) must complete the remainder of this EDS.

SECTION SEVEN: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the City's Municipal Code, impose certain duties and obligations on persons seeking City contracts, work, business, or transactions. The City of Chicago Board of Ethics has developed an ethics training program for such persons. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every aspect of Chapters 2-156 and 2-164. The Undersigned must comply fully with the applicable ordinances.

- [X] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any person can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them:
 - cannot give them any cash gift or any anonymous gift; and
 - cannot give any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift;
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
- 4) Prohibit any City appointed official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official City duties or responsibilities.

- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.
- Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation, or execution of that contract.

SECTION EIGHT: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract awarded to the Applicant by the City in connection with the project or transaction that is the subject of this EDS, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to assisting the project or transaction that is the subject of this EDS. The Undersigned understands that it must comply with the statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be void or voidable, and the City may pursue any remedies under the contract (if not void or voidable), at law, or in equity, including terminating the Undersigned's participation in the project or transaction and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible fights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has withheld no disclosures as to economic interests in the undersigned, or undertaking, business, or transaction to which this EDS pertains nor reserved any information, data or plan as to the intended use or purpose for which it seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this Affidavit, up to the time the City takes action on the bid, proposal, or other application for which this EDS is being submitted.

Eport 600 Riverwalk Owner, L.L.C., (Print or type name of individual or legal entity submitting this EDS)	Date: April 18, 2003
By: Eport 600, L.L.C., its sole member, By: AG Asset Manager, Inc., its sole manage? By:	— — :
Title of signatory: Vice President Print or type name of Signatory: Adam Schwartz	
[If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entit holding an interest in the Applicant.)	(If signing in an individual capacity.)
County of Kings State of Ven York Acknowledged under oath on [date] 4/13/03 Before me by Adam Schwift as [tite] V. in Fres. dem of [firm] A.C. Asset Manager, Inc.	State of

EDS 03/03 For federally-funded and non-federally funded matters.

Notary Public, State of New York
No. 01BE6087995
Page 13 of 13
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected Information)

RECERTIFICATION Generally, for use with City Council matters, not for City procurements unless requested.

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007

INSERT 1.B.3.a. for Eport 600 Riverwalk Owner, L.L.C. Disclosure:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Eport 600, L.L.C., a Delaware limited	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100%
liability company (Sole Member)	26 th Floor, New York, NY 10167	

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I. GENERAL INFORMATIONS

Exact	legal name of Undersigned: AG Eport Holdings, L.L.C.
Α.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
в.	Telephone: (212) 692-2000
C.	Fax: (212) 867-5436
D.	Name of contact person: Andrew Jacobs
Ε.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD_447, including, but not limited to, 600
	West Chicago ;(4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	☐ Individual ☐ Business corporation ☐ Not-for-profit corporation ☐ General partnership ☐ Limited partnership ☑ Limited liability company ☐ Joint venture ☐ Sole proprietorship ☐ Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
а.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

	Business Address Percentage Interest
.A.	
<u> </u>	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
١.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
ame	Address
.A.	
.A.	<u> </u>
	<u>, </u>
2.	FOR PARTNERSHIPS:
or ge wners	FOR PARTNERSHIPS: eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.
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or gewners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest FOR LIMITED LIABILITY COMPANIES: List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers." Title
or gewnersenera	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest FOR LIMITED LIABILITY COMPANIES: List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."

c. For companies that are not publicly traded pursuant to the Securities Exchange Act of

Name	Business Address Percentage Interest
N.A.	
	<u>-</u>
4	FOR JAND MINISTER DUCTNING MINISTER OF DOMANTO
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
а.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N.A.	
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A.
	The Undersigned entity is not delinquent in the payment of any tax administered by the
В.	Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
В.	Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, or other charge owed to the city. This includes all water charges, sewer charges,

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

If the Undersigned is unable to so certify, provide an explanation: N.A.

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- X No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	 		

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600,	L.L.C. disclosure_		
CHECK HERE IF N	O SUCH PERSONS HAVE BEEN R	ETAINED OR ARE ANTICIPATED TO BE R	ETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the name(s) of such City elected officials) and describe such nships):
N.A.	
_	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	ds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections . In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes,	identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT_INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG Eport Holdings, L.L.C.
by AG Asset Manager, Inc., its sole manager
(Print or type name of individual or legal entity)
By: (C)
(sign here)
Title of signatory: Vice President
Print or type name of signatory: Dana Roffman
Date: Apr: 19, 2003
Subscribed to before me this 9 day of April,
200 3 at New York County, New York.
Notary Public Commission expires: March 7,1007
Notary Public
Commission expires: March 7,1007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007 (Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG Eport Holdings, L.L.C.
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)
ву:
(sign here)
Title of signatory: Vice President
2 0 0
Print or type name of signatory: Dana Rollman
Date: 200_3
Subscribed to before me this 2 day of
200_3 at New York County, New York.
Notary Public
Notary Public
Commission expires: March 7,7007

SCOTT M. BERNING
Notary Public, State of New York
No. 018E6087995
Qualified in Kings County
Commission Expires March 3, 2007

INSERT II.B.3.b. for AG Eport Holdings, L.L.C. Disclosure

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AG Asset Manager, Inc., a Delaware	245 Park Avenue, 26th Floor, New York, NY 10167	0.00%
corporation (sole manager)		
AG MW Holdings, L.L.C., a	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100.00%
Delaware limited liability company	26 th Floor, New York, NY 10167	
(Sole Member)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. <u>The Undersigned:</u> Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

Ι.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG MW Holdings, L.L.C.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D .	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
<u>N.A.</u>	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
N.A.	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
2.	FOR PARTNERSHIPS:
For go	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.
Name	Business Address Percentage Interest
N.A.	
	<u> </u>
3.	FOR LIMITED LIABILITY COMPANIES:
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
no of	ficers

Name	Business Address Percentage Interest
See at	tached Insert II.B.3(b)
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
Name	Business Address refrencing interest
N.A.	
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, ta or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A.

b. List below the name, business address and percentage of ownership interest of each (i)

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.			

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600, I	L.C. disclosure	· · · · · · · · · · · · · · · · · · ·	
CHECK HERE IF NO) SUCH PERSONS HAVE BEEN RE	ETAINED OR ARE ANTICIPATED TO BE R	ETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
-	, please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
	<u> </u>
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	ords or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the cipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>{ X } N/A (ie., the contract, work or transaction is not for a City Property Sale) {</pre>
If yes	s, identify the officials or employees having such interest and the nature of such interest:
<u>N.A.</u>	<u> </u>

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG MW HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager
(Print or type name of individual or legal entity)
By: (moren l. Jocales (gign hors)
(sign here)
Title of signatory: Vice President
Λ
name of signatory: Andrew Sacobs
Date: 1 , 200 3
Subscribed to before me this 1 day of April
200 3 at New York County, New York.
Scott Coming Notary Public
Notary Public
Commission expires: New 7, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG MW HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager
(Print of type name of individual or legal entity)
By: Mohan C Joseph (sign here)
(sign here)
Title of signatory: Vice President
Print or type name of signatory: Andrew Sacobe
Date: April 9, 2003
Subscribed to before me this day of
200 3 at New York County, New York.
Sal Garing
Sall Jaming Notary Public
Commission expires: March 1, 2007

INSERT II.B.3.b. for AG MW Holdings, L.L.C. Disclosure:

NAME	BUSINESS ADDRESS	PERCENTAGE INTEREST
AG Asset Manager, Inc., a Delaware corporation (sole manager)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	0.00%
AG Long-Term Super Fund, L.P., a Delaware limited partnership	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	77.50%
(Member) AG CNG Fund, L.P., a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	8.75%
limited partnership (Member)	26 th Floor, New York, NY 10167	
AG Princess, L.P., a Delaware limited partnership (Member)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	8.75%
AG MM, L.P., a Delaware limited partnership (Member)	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26 th Floor, New York, NY 10167	5.00%

Please note that the foregoing percentages represent the current capitalization of AG MW Holdings, L.L.C. and said percentages are subject to change based on actual contributions made by the foregoing listed members.

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Long Term Super Fund, L.P.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ;(4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
<u>N</u> .A.	

c.	For companies that are not page 1934, list below the name, by shareholder.	publicly traded pursual pusiness address and p	nt to the Securities Exchange Act of ercentage of ownership interest of each
Name	Busin	ess Address	Percentage Interest
N.A.			
		_	
_			
	*City ordinance requires the corporation or other legal edisclosure as indicated here	entity, the shareholde	beneficial interest is held by a r or other entity must make the
d.			fficers and any paid executive of the o are legal entities, also list the
Name	Addre	SS	
N.A.			
			
2.	FOR PARTNERSHIPS:		•
owners		For limited partners	, business address and percentage of ships, indicate whether each partner is a
Name	Busin	ess Address	Percentage Interest
See a	attached Insert II.B.2		
3.	FOR LIMITED LIABILITY COMPA	NIES:	
a.	List below the names and ti liability company. If there		officers, if any, of the limited te "no officers."
Name			Title
N.A.			

•	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers.'
ame	Business Address Percentage Interest
.А.	
	FOR LAND MOVEME DUCTATES MOVEMES OF FEMALES.
•	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
•	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
.А.	
	· · · · · · · · · · · · · · · · · · ·
•	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
ame	
	beneficiary on whose behalf title is held:
ime	beneficiary on whose behalf title is held:
ame	beneficiary on whose behalf title is held:
ame	beneficiary on whose behalf title is held:
ime	beneficiary on whose behalf title is held:
ame	beneficiary on whose behalf title is held:
A.	Business Address Percentage Interest CERTIFICATION OF COMPLIANCE
ame	Deneficiary on whose behalf title is held: Business Address Percentage Interest CERTIFICATION OF COMPLIANCE The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such
A.	Business Address Percentage Interest CERTIFICATION OF COMPLIANCE The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
A.	Business Address Percentage Interest CERTIFICATION OF COMPLIANCE The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:

in conviolation of the contraction of the contracti	dersigned entity hereby certifies that (1) any contractors/subcontractors retainection with the city project have not, in the past five years, been found in ton of any city, state or federal environmental law or regulation, (2) the tigned will not, without the city's prior written consent, use any actors/subcontractors who have committed such violations, and (3) the Undersign to use any facility on the U.S. EPA's List of Violating Facilities in connecting project for the duration of time that the facility remains on the list.
If the	Undersigned is unable to so certify, provide an explanation: N.A.
CHILD :	SUPPORT OBLIGATIONS
CERTIF	ICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE
	rposes of this part, "Substantial Owner" means any person who owns or holds a t or more interest in the Affiant.
must re is comp their	Affiant's response below is #1 or #2, then all of the Affiant's Substantial emain in compliance with any such child support obligations until the transac pleted. Failure of the Affiant's Substantial Owners to remain in compliance child support obligations in the manner set forth in either #1 or #2 constituted default.
Check	one:
1.	\underline{X} No Substantial Owner has been declared in arrearage on any child subligations by the Circuit Court of Cook County or by another Illinois court competent jurisdiction.
2.	The Circuit Court of Cook County or another Illinois court of competiurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
	agreements.
3.	The Circuit Court of Cook County or another Illinois court of compequirisdiction has issued an order declaring one or more Substantial Owners is arrearage on child support obligations and (a) at least one such Substantial has not entered into a court-approved agreement for the payment of all such support owed; or (b) at least one such Substantial Owner is not in compliant a court-approved agreement for the payment of all such child support owed; (a) and (b).

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;

- 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.		

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600, L.	L.C. disclosure	**	
	·		

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

deposit in a linancial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION

1.	Has the Un	dersigned had	l a "bus	iness rel	ationship"	with a	any City	elected	official	in	the
	12 months	prior to the	date of	execution	n of this	EDS?					

[] Yes [X] No

If yes, please identify below the name(s) of such City elected officials) and describe such relationships):

N.A.

VIII. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the "Municipal Code") have the same meanings when used in this Certification. Complete BOTH sections 1 and 2. In accordance with Section 2-156-110 of the Municipal Code:

Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?

[] Yes

[X] No

If yes, identify the officials or employees having such interest and the nature of such interest:

Ν.Δ

2. Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.

If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?

[] Yes [] No

[X] N/A (ie., the contract, work or transaction is not for a City Property Sale)

8

Ι	f yes,	identity	the	officials	or	employees	naving	such	interest	and	tne	nature	ot	such	interest:	
N	.A.															
-																_

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

,

AG LONG TERM SUPER FUND, L.P.,
by Angelo, Gordon & Co., L.P., its general partner (Print or type name of individual or legal entity)
By: fix Might (sign here)
(Sign Here)
Title of signatory: Chief Administrative Officer
Print or type name of signatory: fred Gerger
Date: Apr. 1 9 , 200 1
Subscribed to before me this $\frac{9}{200}$ day of $\frac{f_{ff}}{f_{f}}$ at New York County, New York.
200_/ at New York Country, New York.
Sed finning Notary Public
Notary Public
Commission expires: March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG LONG TERM SUPER FUND, L.P.,							
by Angelo, Gordon & Co., L.P., its general partner							
(Print or type name of individual or legal entity)							
By: Tue Byrige							
(sign here)							
Title of signatory: Chief Administrative officer							
Print or type name of signatory: fred Gerger							
Date: Afril 9 , 2003							
Subscribed to before me this $\frac{g}{200 \ 200}$ day of $\frac{hpr./}{200 \ 200}$ at New York County, New York.							
Sett Brung. Notory Public							
Notery Public							
Commission expires: March 3, 2007							

INSERT II.B.2 for AG Long Term Super Fund, L.P.

AG Long-Term Super Fund, L.P is a privately offered limited partnership containing pooled investments. Pursuant to Regulation D promulgated pursuant to the Securities Act of 1933, as amended, notices of the offerings of the partnership interests are required to be filed with the Securities and Exchange Commission and must disclose the names of each beneficial owner having the power to vote or dispose of 10% or more of the partnership interests. The beneficial owners of said limited partnership are too numerous to mention, and according to the most recent filings with the Securities and Exchange Commission for such limited partnership, there is no beneficial owner of 10% or more of the partnership interests for such limited partnership. The general partner of AG Long Term Super Fund, L.P. is as follows:

t		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Angelo, Gordon & Co., L.P., a	245 Park Avenue, 26th Floor	1.6134%
Delaware limited partnership (general	New York, NY 10167	
partner)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
A.	Exact legal name of Undersigned: AG CNG Fund, L.P.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development
	(2) City action requested (e.g., loan, grant, sale of property):TIF Assistance;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
<u>N</u> .A.	

c.	For companies that are not publicly traded pursuant to the Seculities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.									
Name	Business Address Percentage Interest									
N.A.	<u> </u>									
_										
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.									
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).									
Name	Address									
N.A.										
2.	FOR PARTNERSHIPS:									
owners	ship interest of each partner. For limited partnerships, indicate whether each partner is a partner or a limited partner.									
Name	Business Address Percentage Interest									
See at	ttached Insert II.B.2.									
3.	FOR LIMITED LIABILITY COMPANIES:									
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."									
Name	Title									
N.A.										

Name	Business Address	Percentage Interest
J.A.		
		-
_		
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	
a.	List below the name of each individual or legal eproperty that is the subject of the trust:	entity holding legal title to the
N.A.		
b.	List below the name, business address and percent beneficiary on whose behalf title is held:	tage of beneficial interest of each
Name	Business Address	Percentage Interest
N.A.		
	÷	
III.	CERTIFICATION OF COMPLIANCE	
Α.	The Undersigned entity has not, in the past five city, state or federal environmental law or regulations, note them below:	
	N.A.	
	_	
В.	The Undersigned entity is not delinquent in the Illinois Department of Revenue, nor is the entit or other charge owed to the city. This includes property taxes or sales taxes. If there are any	y delinquent in paying any fine, fee, ta all water charges, sewer charges,
	N.A.	

•

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	\$0	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- X No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A			

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- 3. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600, I	L.L.C. disclosure		
	:		

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the name(s) of such City elected officials) and describe such onships):
<u>N.A.</u>	
-	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	rds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	·
-	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes,	, identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG CNG Fund, L.P.,
by Angelo, Gordon & Co., L.P., its general partner (Print or type name of individual or legal entity)
By: July (sign here)
Title of signatory: Chief Administrative Officer
name of signatory: Fred Beryer
Date: 18 , 200 ²
Subscribed to before me this g day of f
Notaty Public
Commission expires: March 7, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG CNG Fund, L.P.,
by Angelo, Gordon & Co., L.P., its general partner
(Print or type name of individual or legal entity)
By: Tub Tulin
(sign here)
Title of signatory: Chief Admir, sleet officet
Print or type name of signatory: Fred Perger
Date: Apr. 1 9 , 200 -
Subscribed to before me this $\frac{g}{2}$ day of $\frac{g}{2}$
200 / at New York County, New York.
Sall Benning
Notary Public
Commission expires: March 2, 2007

INSERT II.B.2 for AG CNG Fund, L.P.

AG CNG Fund is a tax qualified employee benefit plans for a publicly traded company and beneficially owned by persons too numerous to mention, none of whom individually owns 10% or more of said entity. The general partner of AG CNG Fund, L.P. is as follows:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Angelo, Gordon & Co., L.P., a	245 Park Avenue, 26th Floor	0.8012%
Delaware limited partnership (general	New York, NY 10167	
partner)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

CENEDAL THEODWARTONS

WHO MUST FILE:

- 1. <u>The Undersigned:</u> Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

٠.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Princess, L.P.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax:_(212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

8000398

II. DISCLOSURE OF OWNERSHIP INTERESTS Α. GENERAL INFORMATION Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, 1. indicate the type of entity below: Individual П Business corporation Not-for-profit corporation General partnership 0 \mathbf{x} Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)___ 2. State of incorporation or organization, if applicable: Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes □ No ORGANIZATION INFORMATION* в. FOR CORPORATIONS: 1. List below the names and titles of the executive officers and directors of the corporation. Title Name N.A. For companies whose shares are registered on a national securities exchange pursuant to b. the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest

	1934, list below the name, business address and percentage of ownership interest of each shareholder.
Iame	Business Address Percentage Interest
.A.	
_	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
1.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
lame	Address
J.A.	
2.	FOR PARTNERSHIPS:
For ge	eneral or limited partnerships: list below the name, business address and percentage of
For genera	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is
For generated when the second	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is al partner or a limited partner.
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b. List below the name, business add12ss and percentage of ownership interest of member and (ii) manager. If there are no managers, write "no managers."					
Name	Business Address Percentage Interest				
<u>N.A.</u>					
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:				
а.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:				
N.A.					
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:				
Name	Business Address Percentage Interest				
N.A.					
	· · · · · · · · · · · · · · · · · · ·				
	-				
III.	CERTIFICATION OF COMPLIANCE				
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:				
	N.A.				
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:				
	N.A.				

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A	•	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
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- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
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- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
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N.A.	 		
		_	

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- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
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- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600, L.	I. C. disclosure	·	
oce spore ood, is			
	·		
CHECK HEDE IE NO	SUCH PERSONS HAVE REEN B	FTAINED OR ARE ANTICIPATED TO BE D	FTAINED.

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official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

в.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	eds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
<u>N.A.</u>	· · · · · · · · · · · · · · · · · · ·
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes,	, identify the officials or employees having such interest and the nature of such interest:
<u>N.A.</u>	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG PRINCESS, L.P.,
by Angelo, Gordon & Co., L.P., its general partner
(Print or type name of individual or legal entity)
By: Lead frelge
(sign here)
Title of signatory: Chief Admin Strotue off Car
Print or type name of signatory: $Free \mathcal{L}_{CP}r$
Date: <u>fcr / }</u> , 2003
Subscribed to before me this $\frac{g}{g}$ day of $\frac{f_{ff}}{g}$,
200 1 at New York County, New York.
S. A. Bennin
Notary Public
Commission expires: March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG PRINCESS, L.P.,
by Angelo, Gordon & Co., L.P., its general partner
(Print or type name of individual or legal entity)
By: Tud bulgh
(sign here)
Title of signatory: Chief Administrative Officer
Print or type name of signatory: fred Gerger
Date: Apr / 8, 2003
Subscribed to before me this day of Apr./ 200 2 at New York County, New York.
Scatt Lawing Notary Public
Notary Public
Commission expires: March 3, 2007
SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Overlined in Kings County
Commission Expires March 3, 2007

INSERT II.B.2 for AG Princess, L.P.

AG Princess, L.P. is a wholly-owned subsidiary of a charitable foundation. The general partner of AG Princess, L.P. is as follows:

	•	PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Angelo, Gordon & Co., L.P., a	245 Park Avenue, 26 th Floor	1.0133%
Delaware limited partnership (general	New York, NY 10167	
partner)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG MM, L.P.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	IndividualBusiness corporationNot-for-profit corporationGeneral partnership
	☐ Limited partnership ☐ Limited liability company
	Joint venture
	Sole proprietorshipOther entity (please specify)
	Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

DISCLOSURE OF OWNERSHIP INTERESTS

II.

	shareholder.			
Name	Business	Address	Percentage Interest	
1.A.				
		ity, the shareho	or beneficial interest is held by a blder or other entity must make the	
d.			ne officers and any paid executive of s who are legal entities, also list th	
Name	Address			
N.A.				
2.	FOR PARTNERSHIPS:			
For ge	general or limited partnerships: 1	For limited part	name, business address and percentage of the contact of the contac	of er is
For ge	general or limited partnerships: l rship interest of each partner. E ral partner or a limited partner.	For limited part	name, business address and percentage of the contract of the c	of er is
For geowners genera	general or limited partnerships: l rship interest of each partner. E ral partner or a limited partner. Business	For limited part	nerships, indicate whether each partnerships,	of er is
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For geowner: genera	general or limited partnerships: l rship interest of each partner. E ral partner or a limited partner. Business	For limited part	nerships, indicate whether each partnerships,	of er is
For geowner: genera	general or limited partnerships: l rship interest of each partner. E ral partner or a limited partner. Business	For limited part	nerships, indicate whether each partnerships,	of er is
For geowner: genera	general or limited partnerships: l rship interest of each partner. E ral partner or a limited partner. Business	For limited part	nerships, indicate whether each partnerships,	of er is
For generation	general or limited partnerships: l rship interest of each partner. E ral partner or a limited partner. Business	For limited part	nerships, indicate whether each partnerships,	of er is
For general series of the seri	general or limited partnerships: I rship interest of each partner. E ral partner or a limited partner. Business attached Insert II.B.2	For limited part Address	Percentage Interest	of er is
For generation	general or limited partnerships: I rship interest of each partner. E ral partner or a limited partner. Business attached Insert II.B.2	For limited part Address S: S:	Percentage Interest ive officers, if any, of the limited	of er is
For general series of the seri	general or limited partnerships: I rship interest of each partner. E ral partner or a limited partner. Business attached Insert II.B.2 FOR LIMITED LIABILITY COMPANIE List below the names and title liability company. If there a	For limited part Address S: S:	Percentage Interest ive officers, if any, of the limited	of er is
For governments Name See at 3. Name	general or limited partnerships: I rship interest of each partner. E ral partner or a limited partner. Business attached Insert II.B.2 FOR LIMITED LIABILITY COMPANIE List below the names and title liability company. If there a	S Address S: S: S of the executive no officers,	Percentage Interest ive officers, if any, of the limited write "no officers." Title	of er is
For general services of the se	general or limited partnerships: I rship interest of each partner. E ral partner or a limited partner. Business attached Insert II.B.2 FOR LIMITED LIABILITY COMPANIE List below the names and title liability company. If there a	S Address S: S: S of the executive no officers,	Percentage Interest ive officers, if any, of the limited write "no officers." Title	of er is
For general series of the seri	general or limited partnerships: I rship interest of each partner. E ral partner or a limited partner. Business attached Insert II.B.2 FOR LIMITED LIABILITY COMPANIE List below the names and title liability company. If there a	S Address S: S: S of the executive no officers,	Percentage Interest ive officers, if any, of the limited write "no officers." Title	of er is

	member and (ii) manager. If there are no managers, write "no managers.'
Name	Business Address Percentage Interest
N.A.	
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
<u>N</u> .A.	·
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A.
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A

b. List below the name, business address and percentage of ownership interest of each (i)

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	_N.A.

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600,	L.L.C. disclosure	· · · · · · · · · · · · · · · · · · ·	
	<u> </u>	-	

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	, please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	ords or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the cipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes	s, identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG MM, L.P.,
by Angelo, Gordon & Co., L.P., its investment manager (Print or type name of individual or legal entity)
By:(sign here)
(sign here)
Title of signatory: Chart Admin: 91rative Officer
Print or type name of signatory: fred Decorr
Date: Apr. / 9 , 200 3
Subscribed to before me this g day of hpr./ 200 3 at New York County, New York.
Sed Reming Notary Public
Notary Public
Commission expires: parch 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

by Angelo, Gordon & Co., L.P., its investment manager (Print or type name of individual or legal entity)

By:

(sign here)

Title of signatory: Ch.ef Adm. Male Officer

Print or type
name of signatory: fred Perger

Date: Apr./ 8 , 200 ?

Subscribed to before me this 8 day of Apr./
200 ? at New York County, New York.

Subscribed to before me this 8 day of Apr./

Notary Publid

Commission expires: Manch ?, 200?

INSERT II.B.2 for AG MM, L.P.

AG MM, L.P. is a tax qualified employee benefit plans for a publicly traded company and beneficially owned by persons too numerous to mention, none of whom individually owns 10% or more of said entity. The investment manager of AG MM, L.P. is as follows:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Angelo, Gordon & Co., L.P., a	245 Park Avenue, 26th Floor	1.0113%
Delaware limited partnership	New York, NY 10167	
(investment manager)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Realty IV Eport Holdings, L.L.C.
в.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes X No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
<u>N.A.</u>	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
<u>N</u> .A.	

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.	ch
Name	Business Address Percentage Interest	
N.A.		
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.	
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).	•
Name	Address	
<u>N.A.</u>		
	<u> </u>	
2.	FOR PARTNERSHIPS:	
owners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner al partner or a limited partner.	is
Name	Business Address Percentage Interest	
N.A.		
3.	FOR LIMITED LIABILITY COMPANIES:	
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."	
Name	Title	
no of	ficers	

c.

b.	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers.'
Name	Business Address Percentage Interest
See at	ttached Insert II.B.3(b)
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
<u>N.</u> A.	
	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N.A.	
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A.
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

If the Undersigned is unable to so certify, provide an explanation: N.A.

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- X No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A	 	
	•	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

	Name	Business Address	(attorney, lobbyist, etc.)	whether paid or estimated)
-				
-	See Eport 600,	L.L.C. disclosure		
-				
	CHECK HERE IF	NO SUCH PERSONS HAVE BEEN	RETAINED OR ARE ANTICIPATED TO BE R	RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENT</u>

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	, please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	rds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes	, identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG REALTY IV EPORT HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)
By: (note, C) realer
(sign here)
Title of signatory: Vice President
name of signatory: Andrew Jacobs
Date: 1 9, 200 3
Subscribed to before me this 9 day of April, 200 3 at New York County, New York.
Notary Public
Commission expires: Nach 3.1.007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG REALTY IV EPORT HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager
(Print or type name of individual or legal entity)
By: Granew Cocoles
(sign here)
Title of signatory: Vice President
Print or type name of signatory: Andrew Sacobs
Date: 400.19, 200_3
Subscribed to before me this $\frac{q}{}$ day of $\frac{1}{}$
200_5 at New York County, New York.
Notary Pupic
Notary Public
Commission expires: March 7, 2007

INSERT II.B.3.b. for AG Realty IV Eport Holdings, L.L.C. Disclosure

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AG Asset Manager, Inc., a Delaware		0.00%
corporation (sole manager)	26 th Floor, New York, NY 10167	
AG Realty IV MW Holdings, L.L.C.,	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100.00%
a Delaware limited liability company	26th Floor, New York, NY 10167	
(Sole Member)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Realty IV MW Holdings, L.L.C.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
С.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ;(4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

A. GENERAL INFORMATION 1. Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:	11.	DISCLOSURE OF OWNERSHIP INTERESTS
indicate the type of entity below: Individual	Α.	GENERAL INFORMATION
Business corporation Not-for-profit corporation General partnership Limited partnership Limited partnership College proprietorship Colleg	1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
Not-for-profit corporation General partnership Limited partnership Limited partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify) Other		11107 1 2000-
General partnership United partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify) Delaware 2. State of incorporation or organization, if applicable: Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes No B. ORGANIZATION INFORMATION* 1. FOR CORPORATIONS: a. List below the names and titles of the executive officers and directors of the corporation. Name Title N.A. b. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest		Buokholi
Limited liability company Joint venture Sole proprietorship Other entity (please specify) 2. State of incorporation or organization, if applicable: Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes No B. ORGANIZATION INFORMATION* 1. FOR CORPORATIONS: a. List below the names and titles of the executive officers and directors of the corporation. Name Title N.A. b. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest		
Joint venture Sole proprietorship Other entity (please specify) 2. State of incorporation or organization, if applicable: Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes No B. ORGANIZATION INFORMATION* 1. FOR CORPORATIONS: a. List below the names and titles of the executive officers and directors of the corporation. Name Title N.A. b. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest		Limited partnership
Other entity (please specify) Other entity (please specify) Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Per No B. ORGANIZATION INFORMATION* 1. FOR CORPORATIONS: a. List below the names and titles of the executive officers and directors of the corporation. Name Title N.A. b. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest		
Other entity (please specify) 2. State of incorporation or organization, if applicable: Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes No		
Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes		
Delaware 3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes		
For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes	2.	
the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes No		Delaware
B. ORGANIZATION INFORMATION* 1. FOR CORPORATIONS: a. List below the names and titles of the executive officers and directors of the corporation. Name Title N.A. b. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest	3.	the State of Illinois: Is the organization authorized to do business in the State of
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a. List below the names and titles of the executive officers and directors of the corporation. Name Title N.A. b. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest	В.	ORGANIZATION INFORMATION*
D. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest	1.	FOR CORPORATIONS:
b. For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest	a.	
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the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest	N.A.	
the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Name Business Address Percentage Interest		
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	b.	the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's
N.A.	Name	Business Address Percentage Interest
	N.A.	-

c.	For companies that are not p 1934, list below the name, b shareholder.	ublicly traded pursuant usiness address and per	t to the Securities Exchange Act of rcentage of ownership interest of each
Name	Busine	ess Address	Percentage Interest
N.A.			
			-
		ntity, the shareholder	eneficial interest is held by a or other entity must make the
d.			ficers and any paid executive of the are legal entities, also list the
Name	Addre	ss	
<u>N.A.</u>			
	_		
2.	FOR PARTNERSHIPS:		
For ge	eneral or limited partnerships	For limited partnersh	business address and percentage of hips, indicate whether each partner is a
Name	Busin	ess Address	Percentage Interest
N.A.			
3.	FOR LIMITED LIABILITY COMPA	NIES:	
a.	List below the names and tit liability company. If there		officers, if any, of the limited e "no officers."
Name			Title
no of:	ficers		

b.	List below the name, business oddress and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers.'
Name	Business Address Percentage Interest
See at	ttached Insert II.B.3(b)
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N.A.	·
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A.
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A.

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

ΙÍ	the	Undersigned	15	unable	to	so certity,	provide	an	explanation:	N.A.		
		•		٠,								

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making galse statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A	 		

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600, L	.L.C. disclosure		
	· .		
CHECK HERE IF NO	SUCH PERSONS HAVE BEEN RE	ETAINED OR ARE ANTICIPATED TO BE F	RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion conce ning or input relating to the relationship between that entity and the City.

B. <u>CERTIFICATION</u>	
1. Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?	
[] Yes [X] No	
If yes, please identify below the $name(s)$ of such City elected officials) and describe such relationships):	
N.A.	_
	_
	_
VIII. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS	
Any words or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the "Municipal Code") have the same meanings when used in this Certification. Complete BOTH section 1 and 2. In accordance with Section 2-156-110 of the Municipal Code:	ıs
Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?	
[] Yes [X] No	
If yes, identify the officials or employees having such interest and the nature of such interest:	
N.A.	
	_
2. Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.	
If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?	
<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>	
If yes, identify the officials or employees having such interest and the nature of such interest	t:
N.A	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG REALTY IV MW HOLDINGS, L.L.C.,					
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)					
By: (Indew C) ocolis					
(sign here)					
Title of signatory: <u>Vice President</u>					
Print or type name of signatory: Andrew Tacobs					
Date: $\frac{A_{pr}}{2}$, $\frac{9}{2}$					
Subscribed to before me this day of Apr. 1 200 hat New York County, New York.					
got bening					
Notary Public					
Commission expires: March 3, 2007					

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

INSERT II.B.3.b. for AG Realty IV MW Holdings, L.L.C. Disclosure

		PERCENTAGE	
NAME	BUSINESS ADDRESS	INTEREST	
AG Asset Manager, Inc., a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	0.00%	
corporation (sole manager)	26th Floor, New York, NY 10167		1
AG Realty Fund IV, L.P., a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100.00%	
limited partnership (Member)	26 th Floor, New York, NY 10167		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. <u>The Undersigned:</u> Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Realty Fund IV, L.P.
В.,	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

Α. GENERAL INFORMATION 1. Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below: Individual Business corporation \Box Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)_ 2. State of incorporation or organization, if applicable: Delaware For corporations, limited partnerships and limited liability companies not organized in 3. the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? Yes Ŋ No В. ORGANIZATION INFORMATION* FOR CORPORATIONS: List below the names and titles of the executive officers and directors of the a. corporation. Title Name N.A. For companies whose shares are registered on a national securities exchange pursuant to b. the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Percentage Interest Name Business Address

II.

DISCLOSURE OF OWNERSHIP INTERESTS

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
N.A.	
	-
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N7 70	
N.A.	
	
owners	FOR PARTNERSHIPS: neral or limited partnerships: list below the name, business address and percentage of hip interest of each partner. For limited partnerships, indicate whether each partner is 1 partner or a limited partner.
Name	Business Address Percentage Interest
See at	tached Insert II.B.2
	<u> </u>
	
3.	FOR LIMITED LIABILITY COMPANIES:
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
no off	icers
	<u> </u>
	· · · ·

	•
Name	Business Address Percentage Interest
1.A.	·
_	
•	
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
	· · · · · · · · · · · · · · · · · · ·
	<u> </u>
b	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
	beneficiary on whose benefit effect to here.
Name	Business Address Percentage Interest
N.A.	
	·
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A
	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, ta or other charge owed to the city. This includes all water charges, sewer charges,
В.	property taxes or sales taxes. If there are any such delinquencies, note them below:
в.	property taxes or sales taxes. If there are any such delinquencies, note them below:
Б.	property taxes or sales taxes. If there are any such delinquencies, note them below:

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsif_cation or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name					Busin Addre						tor	onshi ney,	ip lobb	yist	,		1	whe	(indi ether estima	paid	i
See E	Eport	600,	L.L.	C. di	sclosi	ure															
CHECK	C HERI	E IF	NO SU	JCH PE	RSONS	HAVE	BEEN	RETAI	NED	OR F	ARE	ANTI	CIPAT	ED T	О ВЕ	RETA	INED:				

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the $name(s)$ of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	eds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes,	identify the officials or employees having such interest and the nature of such interest:
N.A	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG REALTY FUND IV, L.P.,
by AGR IV LLC, its general partner
by Angelo, Gordon & Co., L.P., its Sole Managing Member (Print of type name of individual or legal entity)
By: (sign here)
Title of signatory: Vice Precident Chief Financial Office
Print or type name of signatory: Joseph Wekselflatt
Date: Apr: 1 9 , 200 3
Subscribed to before me this $\frac{9}{2}$ day of $\frac{Apr.}{200}$, 200 $\frac{7}{2}$ at New York County, New York.
Notary Public
Commission expires: March 7,1207

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG REALTY FUND IV, L.P.,
by AGR IV LLC, its general partner
by Angelo, Gordon & Co., L.P., its Sole Managing Member (Print or type name of individual or legal entity) By: (sign here)
Title of signatory: Vice President Chief Finencial Office
Print or type name of signatory: To seek Wekselblaff
Date: $A(r)$ 9, 200 $\frac{3}{r}$
Subscribed to before me this $\frac{q}{200\frac{2}{3}}$ at New York County, New York.
Soft Spanning
Notary Public
Commission expires: March 3,2007

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

INSERT II.B.2 for AG Realty Fund IV, L.P.

AG Realty Fund IV, L.P., is a privately offered limited partnerships containing pooled investments. Pursuant to Regulation D promulgated pursuant to the Securities Act of 1933, as amended, notices of the offerings of the partnership interests are required to be filed with the Securities and Exchange Commission and must disclose the names of each beneficial owner having the power to vote or dispose of 10% or more of the partnership interests. The beneficial owners of said limited partnerships are too numerous to mention. The offering for such limited partnership is still occurring and upon completion, the appropriate filing will be made with the Securities and Exchange Commission. However, there is no beneficial owner of 10% or more of the partnership interests for such limited partnership. The general partner of AG Realty Fund IV, L.P. is as follows:

	'	PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AGR IV, LLC, a Delaware limited	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	3%
liability company (general partner)	26th Floor, New York, NY 10167	•

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual; each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

ı.	GENERAL INFORMATIONS
A.,	Exact legal name of Undersigned: AGR IV LLC
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
c.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
•	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

8000403

Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	 Individual Business corporation Not-for-profit corporation General partnership Limited partnership
	Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable: Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes X No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
	<u> </u>
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
<u>N.A.</u>	· · · · · · · · · · · · · · · · · · ·

c.	For companies that are not published, list below the name, busingshareholder.	licly traded purs iness address and	suant to the Securities Exchange Act of I percentage of ownership interest of each
Name	Business	a Address	Percentage Interest
N.A.		****	
		ity, the sharehol	or beneficial interest is held by a lder or other entity must make the
d.			e officers and any paid executive of the who are legal entities, also list the
Name	Address		
N.A.			
			·
2.	FOR PARTNERSHIPS:		
owners		For limited partn	me, business address and percentage of erships, indicate whether each partner is
Name	Business	s Address	Percentage Interest
N.A.			
3.	FOR LIMITED LIABILITY COMPANIE	is:	
a.	List below the names and title liability company. If there a		ve officers, if any, of the limited write "no officers."
Name			Title
no of	fficers		

b.	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers.'					
Name	Business Address Percentage Interest					
See at	ttached Insert II.B.3(b)					
	<u> </u>					
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:					
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:					
N.A.						
	<u> </u>					
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:					
Name	Business Address Percentage Interest					
N.A.						
III.	CERTIFICATION OF COMPLIANCE					
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:					
	N.A.					
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, ta or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:					
	N.A.					

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

If the	• Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. ____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	 	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600, L.	L.C. disclosure		
-			-

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENT</u>

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

в.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
-	, please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	rds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	·
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes	, identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AGR IV LLC,
by Angelo, Gordon & Co., L.P., its Sole Managing Member (Print or type name of individual or legal entity)
By: (sign here)
Title of signatory: Chief Administrative Officer
Print or type name of signatory: Fred Beryer
Date: $\frac{f \rho r}{3}$, 200 ²
Subscribed to before me this g day of Arr.,, at New York County, New York.
Notaty Public
Commission expires: March 2, L007
SCOTT M. BERNAND Notary Public, State or his work No. 01BE608779 Qualified in Kings 1 Commission Expires March 0, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AGR IV LLC,
by Angelo, Gordon & Co., L.P., its Sole Managing Member (Print or type name) of individual or legal entity))
By: Flat July (sign here)
Title of signatory: Chief Administrative officer
Print or type name of signatory: Fred Berget
Date: Apr; 1 8 , 200 77
Subscribed to before me this $\frac{8}{200}$ day of $\frac{f(r)!}{200}$, at New York County, New York.
Notary Jublic
Commission expires: March 3, 2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6037895 Qualified in Kings County Commission Expires March 3, 2007

INSERT II.B.3.b. for AGR IV LLC Disclosure

NAME	BUSINESS ADDRESS	INTEREST
Angelo, Gordon & Co., L.P., a	245 Park Avenue, 26 th Floor	100.00%
Delaware limited partnership (Sole Managing Member)	New York, NY 10167	

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. <u>The Undersigned:</u> Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

1.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Nutmeg IV Eport Holdings, L.L.C.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes X No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

DISCLOSURE OF OWNERSHIP INTERESTS

II.

1934, list below shareholder.	t are not publicly traded put the name, business address an	rsuant to the Securities Exchange Act of and percentage of ownership interest of each
	Business Address	Percentage Interest
corporation or ot	her legal entity, the shareh	
	Address	
		<u> </u>
		
FOR PARTNERSHIPS:		
hip interest of ea	ch partner. For limited part	name, business address and percentage of the control of the contro
	Business Address	Percentage Interest
		<u> </u>
FOR LIMITED LIAB:	LLITY COMPANIES:	
		ive officers if any of the limited
		Title
icers		
1	*City ordinance recorporation or otdisclosure as incorporation (if the members). FOR PARTNERSHIPS: neral or limited phip interest of eall partner or a limited phip interest or eall partner or eall partner or eall partner or eall partner o	*City ordinance requires that, whenever stock corporation or other legal entity, the shareh disclosure as indicated herein. For not-for-profit corporations, list below t corporation (if the not-for-profit has member members). Address FOR PARTNERSHIPS: neral or limited partnerships: list below the relation that the partner or a limited partner. Business Address FOR LIMITED LIABILITY COMPANIES: List below the names and titles of the execut liability company. If there are no officers,

Name	Business Address Percentage Interest
See at	tached Insert II.B.3(b)
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
L	Tick below the core business address and necessary of beneficial interest of each
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N.A.	
	· · · · · · · · · · · · · · · · · · ·
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A
	
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A

b. List below the name, business address and percentage of ownership interest of each (i)

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	50	certify,	provide	an	explanation:	N.A.		
----	-----	-------------	----	--------	----	----	----------	---------	----	--------------	------	--	--

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - 1. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	 	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

Relationship

Fees (indicate

B. CERTIFICATION:

Name	Business Address	<pre>(attorney, lobbyist, etc.)</pre>	whether paid or estimated)
		•	
See Eport 600, L	.L.C. disclosure		
	:		

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
-	please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	ds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	<u> </u>
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes,	dentify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG NUTMEG IV EPORT HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager
(Print of type name of individual or legal entity)
By: Sign here)
(sign here)
milian for the second second
Title of signatory: Vice President
Print or type name of signatory: Andrew Jacobs
Date: 9, 2003
Subscribed to before me this 9 day of
200 3 at New York County, New York.
Set Gorning
Notary Public
Commission expires: March 3, 2007

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified In Kings County
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG NUTMEG IV EPORT HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)
By: Comman Q Jordes (air hora)
(sign here)
Title of signatory: Vice President
Print or type name of signatory: Andrew Sacobs
Date: Apr. 19, 2003
Date: April 200 3 Subscribed to before me this 2 day of April 200 3 at New York County, New York.
5 At Jaming
Notary Public
Commission expires: puch 3, 2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007

INSERT II.B.3.b. for AG Nutmeg IV Eport Holdings, L.L.C. Disclosure

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AG Asset Manager, Inc., a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	0.00%
corporation (sole manager)	26 th Floor, New York, NY 10167	
AG Nutmeg IV MW Holdings,	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100.00%
L.L.C., a Delaware limited liability	26 th Floor, New York, NY 10167	
company (Sole Member)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

GENERAL INFORMATIONS

WHO MUST FILE:

- 1. <u>The Undersigned:</u> Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

Α.	Exact legal name of Undersigned: AG Nutmeg IV MW Holdings, L.L.C.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

8000405

II.	DISCLOSURE OF OWNERSHIP INTERESTS
A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes X No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

c.	Fc: companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
N.A.	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
	<u> </u>
	<u> </u>
2.	FOR PARTNERSHIPS:
For ge owners	neral or limited partnerships: list below the name, business address and percentage of hip interest of each partner. For limited partnerships, indicate whether each partner is 1 partner or a limited partner.
Name	Business Address Percentage Interest
N.A.	
	<u> </u>
_	
3.	FOR LIMITED LIABILITY COMPANIES:
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
no off	icers

ame	Business Address	Percentage Interest
e at	ttached Insert II.B.3(b)	
	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	
	List below the name of each individual or legal ent property that is the subject of the trust:	tity holding legal title to the
.A.		
	-	
		
•	List below the name, business address and percentage beneficiary on whose behalf title is held:	ge of beneficial interest of each
ame	Business Address	Percentage Interest
.A.		
		-
II.	CERTIFICATION OF COMPLIANCE	
	The Undersigned entity has not, in the past five your city, state or federal environmental law or regular violations, note them below:	ears, been found in violation of any tion. If there have been any such
	N.A.	
	The Undersigned entity is not delinquent in the partition of Department of Revenue, nor is the entity or other charge owed to the city. This includes a property taxes or sales taxes. If there are any sales	delinquent in paying any fine, fee, delinquent in paying any fine, fee, delinques,
	N.A	

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	\$0	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.			 	
	_	_	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	e			Busin Addre						torn	nshir ey,]	o Lobbyi	st,			,	es (in whether est:	er pa	id
See	Eport	600,	L.L.C.	disclosu	ıre	_	-												
		_					_												
CHE	CK HER	E IF	NO SUCH	PERSONS	HAVE	BEEN	RETA	INED	OR A	ARE A	NTIC	I PATEL) TO E	BE R	ETAIN	ED:			

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

1. Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS? [] Yes	В.	CERTIFICATION
If yes, please identify below the name(s) of such City elected officials) and describe such relationships): N.A. VIII. CERTIFICATION RECARDING INTEREST IN CITY BUSINESS Any words or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the "Municipal Code") have the same meanings when used in this Certification. Complete BOTH sections 1 and 2. In accordance with Section 2-156-110 of the Municipal Code: 1. Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction? () Yes	1.	
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interest in his or her own name or in the name of any other person in this contract, work, business or transaction? [] Yes [X] No If yes, identify the officials or employees having such interest and the nature of such interest: N.A. 2. Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section. If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale? [X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No If yes, identify the officials or employees having such interest and the nature of such interest:	"Munici	pal Code") have the same meanings when used in this Certification. Complete BOTH sections
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[] Yes [] No If yes, identify the officials or employees having such interest and the nature of such interest:		official or employee of the City have a financial interest in his or her own name or in
		[] Yes
N.A		identify the officials or employees having such interest and the nature of such interest:
	N.A	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG NUTMEG IV MW HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager (Print of type name of individual or legal entity)
$(11 \cap (1) \cap (1) \cap (1)$
By: (sign here)
Title of signatory: Vice President
Print or type name of signatory: Andrew Jacobs
Date: 4, 2003
Subscribed to before me this day of 200 at New York County, New York.
Set James Notary Public
Notary Public
Commission expires: March 7, 2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007 (Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG NUTMEG IV MW HOLDINGS, L.L.C.,
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)
By: India C Geolia (sign here)
(sign here)
Title of signatory: Vice President
Print or type name of signatory: Andrew Sacobs
Date: 4, 200 3
Subscribed to before me this day of
South Cermins
Notary Public
Commission expires: March 7, 2007

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified In Kings County
Commission Expires March 3, 2007

INSERT II.B.3.b. for AG Nutmeg IV MW Holdings, L.L.C. Disclosure

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AG Asset Manager, Inc., a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	0.00%
corporation (sole manager)	26 th Floor, New York, NY 10167	
Nutmeg Realty Partners IV, L.P., a	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100.00%
Delaware limited partnership	26 th Floor, New York, NY 10167	
(Member)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: Nutmeg Realty Partners IV, L.P.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ;(4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes X No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
N.A.	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
	<u> </u>
2.	FOR PARTNERSHIPS:
owners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is al partner or a limited partner.
Name	Business Address Percentage Interest
See at	ttached Insert II.B.2
3.	FOR LIMITED LIABILITY COMPANIES:
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
N.A.	

	Produces All sec
Name	Business Address Percentage Interest
<u>N.A.</u>	
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N.A.	
	· · · · · · · · · · · · · · · · · · ·
III.	CERTIFICATION OF COMPLIANCE
***.	
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A

b. List below the name, business address and percentage of ownership interest of each (i)

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

If the Undersigned is unable to so certify, provide an explanation: N.A.

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- 2. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

- falsification or destruction of records; making false statements; or receiving stolen property;
- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600, L.	L.C. disclosure		
CHECK HERE IF NO	SUCH PERSONS HAVE BEEN R	ETAINED OR ARE ANTICIPATED TO BE R	ETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business 2. dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the $name(s)$ of such City elected officials) and describe such $nships$):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	ds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest: \cdot
N.A.	·
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes,	identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

NUTMEG REALTY PARTNERS IV, L.P.,
by AGR IV LLC, its general partner
by Angelo, Gordon & Co., L.P., its Sole Managing Member (Print or type name of individual or legal entity)
ву:
(sign here)
Title of signatory: Chief Financial Officer
Print or type name of signatory: Joseff Wokselblaff
Date: April 9 , 2007
Subscribed to before me this \(\frac{q}{200\frac{1}{2}} \) at New York County, New York.
Soft Commy Notary Public
Commission expires: Maid 3, L787

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

NUTMEG REALTY PARTNERS IV, L.P.,
by AGR IV LLC, its general partner
by Angelo, Gordon & Co., L.P., its Sole Managing Member
Ву:
(sign here)
Title of signatory: The Financial Officer
Print or type name of signatory: 705 ph Warsa (6/14+
Date: <u>Figf: 1 </u>
Subscribed to before me this $\frac{q}{200}$ day of $\frac{Agril}{200}$,
Notary Public Commission expires: March 711-007
Notary Public
Commission expires: March 7/1-007

SCOTT M. BERNING
Notary Public, State of New York
No. 01 BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

INSERT II.B.2 for Nutmeg Realty Partners IV, L.P.

Nutmeg Realty Partners IV, L.P., is a tax qualified employee benefit plans for a publicly traded company and beneficially owned by persons too numerous to mention, none of whom individually owns 10% or more of said entity. The general partner of Nutmeg Realty Partners IV, L.P. is as follows:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AGR IV LLC, a Delaware limited	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	3%
liability company (general partner)	26 th Floor, New York, NY 10167	

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
A.	Exact legal name of Undersigned: AG Advantage Eport Holdings, L.L.C.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
c.	Telephone: (212) 692-2000
D.	Fax:(212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalogo
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship
	Other entity (please specify)
2.	State of incorporation or organization, if applicable:
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
<u>N</u> .A.	

DISCLOSURE OF OWNERSHIP INTERESTS

II.

	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.								
Name	Business Address Percentage Interest								
V.A.	<u> </u>								
									
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.								
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).								
Name	Address								
N.A.									
2.	FOR PARTNERSHIPS:								
owners	neral or limited partnerships: list below the name, business address and percentage of hip interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.								
Name	Business Address Percentage Interest								
.A.									
3.	FOR LIMITED LIABILITY COMPANIES:								
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."								
Name	Title								
no off	icers								

ame		Business Address	Percentage Interest
e at	ttached Insert II.B.3(b		
			-
	_		
			-
	FOR LAND TRUSTS, BUSI	NESS TRUSTS OR ESTATES:	
	List below the name of property that is the		al entity holding legal title to the
.A.			
	List below the name, beneficiary on whose	business address and per behalf title is held:	centage of beneficial interest of each .
ame		Business Address	Percentage Interest
. A .			
		_	
		_	
II.	CERTIFICATION OF COME	LIANCE	
١.		l environmental law or r	ive years, been found in violation of an egulation. If there have been any such
	N.A		
		-	
	Illinois Department or other charge owed	f Revenue, nor is the ento the city. This inclu	he payment of any tax administered by th tity delinquent in paying any fine, fee, des all water charges, sewer charges, any such delinquencies, note them below:
	N.A.		

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.			
		 _	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- 3. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600,	L.L.C. disclosure		
	; ·		

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spcuse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	ds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
	-
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes,	, identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG Advantage Eport Holdings, L.L.C.
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)
By: (2)
Title of signatory: VICE PRESIDENT
Print or type name of signatory: Dann Rothman
Date: 19, 2003
Subscribed to before me this day of 200 3 at New York County, New York.
Soft Coming
Notary Public
Commission expires: March 3, L007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007 (Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG Advantage Eport Holdings, L.L.C.
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)
Ву:
Print or type name of signatory: VICE PRESIDENT Dana Roffman
Date: 19, 200 3
Subscribed to before me this day of April, 200 3 at New York County, New York.
So # Cha. /
Notary Public
Commission expires: March 7, 2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified In Kings County Commission Expires March 3, 2007

INSERT II.B.3.b. for AG Advantage Eport Holdings, L.L.C. Disclosure

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AG Asset Manager, Inc., a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	0.00%
corporation (sole manager)	26 th Floor, New York, NY 10167	
AG Advantage MW Holdings,	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100.00%
L.L.C., a Delaware limited liability	26 th Floor, New York, NY 10167	
company (Sole Member)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

CEMPBAL THEODWATTONS

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

٠.	GMBGD INFOGMITORD
Α.	Exact legal name of Undersigned: AG Advantage MW Holdings, L.L.C.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

	•			
A.	GENERAL INFORMATION			
1.	Indicate whether the indicate the type of	Undersigned is an ind	dividual or legal entity	and, if a legal entity,
	indicace one expe of	enercy below.		
		Individual		•
		Business corporation	n	•
	0	Not-for-profit corp		
		General partnership		
	<u> </u>	Limited partnership		
	5 2€	Limited liability c	ompany	•
	٠	Joint venture		
	0	Sole proprietorship		
	. •	Other entity (pleas	e specify)	_ ,
		· · · · · · · · · · · · · · · · · · ·		1
2	Obaha af imaamamahi		i amaliantia	_
2.	State of incorporation	on or organization, if	applicable:	
	Delaware			
3.		s: Is the organization	d limited liability compa on authorized to do busin	
	Yes	ĭ No		
В.	ORGANIZATION INFORMAT	rion*		
1.	FOR CORPORATIONS:			•
-		•	•	•
a.	List below the names corporation.	and titles of the exe	ecutive officers and dire	ctors of the
	•		m*. 1	•
Name			Title	
N.A.				
		_	_	
				•
b.	the Securities Exchar	nge Act of 1934, plea	on a national securities se provide the following n excess of 10 percent of	information concerning
Name		Business Address	Percentage In	terest
N.A.				
	-	_	-	
	·			
				<u>_</u>

DISCLOSURE OF OWNERSHIP INTERESTS

II.

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
N.A.	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
2.	FOR PARTNERSHIPS:
owners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.
Name	Business Address Percentage Interest
N.A.	
3.	FOR LIMITED LIABILITY COMPANIES:
а.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
no off	ficers
	

b.	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers.'						
Name	Business Address Percentage Interest						
See at	ttached Insert II.B.3(b)						
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:						
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:						
N.A.							
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:						
Name	Business Address Percentage Interest						
N.A.	· · · · · · · · · · · · · · · · · · ·						
III.	CERTIFICATION OF COMPLIANCE						
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:						
	N.A.						
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:						
	N.A.						

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

If the Undersigned is unable to so certify, provide an explanation: N.A.

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.				

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

		or estimated)
sure		<u>-</u>
	sure	

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:____

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	, please identify below the name(s) of such City elected officials) and describe such onships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	rds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes	, identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG Advantage MW Holdings, L.L.C.,
by AG Asset Manager, Inc., its sole manager (Print or type name of individual or legal entity)
By: (sign here)
Title of signatory: Vice President
Print or type name of signatory: Dana Rollman
Date: 40:19, 2003
Subscribed to before me this 9 day of April 200 at New York County, New York.
Sett Harming) Notary Pyblic
Notary Public
Commission expires: March 7, 2007

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG Advantage MW Holdings, L.L.C.,
by AG Asset Manager, Inc., its sole manager
(Print or type name of individual or legal entity)
By: (sign here)
(sign here)
Title of signatory: Vice President
Print or type name of signatory: Dana Roll man
name of signatory:
Date:
Subscribed to before me this day of,
200 at New York County, New York.
Notary Public
Commission expires: March 3, 2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007

INSERT II.B.3.b. for AG Advantage MW Holdings, L.L.C. Disclosure

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AG Asset Manager, Inc., a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	0.00%
corporation (sole manager)	26th Floor, New York, NY 10167	
AG Advantage Realty, L.P., a	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	100.00%
Delaware limited partnership	26 th Floor, New York, NY 10167	
(Member)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The <u>Undersigned</u>: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

L.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Advantage Realty, L.P.
В.	Business address: <u>c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,</u>
	New York 10167
c.	Telephone: (212) 692-2000
D.	Fax:(212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	(3) property location: Area included within RBPD 447, including, but not limited to, 600 West Chicago ; (4) project description rehabilitation of existing historic Catalog

II.	DISCLOSURE OF OWNERSHIP INTERESTS
A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes X No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

lame	Business Address Percentage Interest
.A.	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
i.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
1.A.	
2.	FOR PARTNERSHIPS:
For ge	FOR PARTNERSHIPS: eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.
For ge owners genera	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is
For ge owners genera Name	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest
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For geowners genera	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest
For generation of the second s	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest ttached Insert II.B.2 FOR LIMITED LIABILITY COMPANIES:
For general substitution of the substitution o	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest ttached Insert II.B.2
For general summers of the summers o	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest ttached Insert II.B.2 FOR LIMITED LIABILITY COMPANIES: List below the names and titles of the executive officers, if any, of the limited
Cor generation of the second s	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest ttached Insert II.B.2 FOR LIMITED LIABILITY COMPANIES: List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers." Title
For general summers of the summers o	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner. Business Address Percentage Interest ttached Insert II.B.2 FOR LIMITED LIABILITY COMPANIES: List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
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ame	Business Address	Percentage Interest
Α.		
		-
	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	
٠.	List below the name of each individual or legal property that is the subject of the trust:	entity holding legal title to the
.A.		
	-	
	List below the name, business address and perce beneficiary on whose behalf title is held:	ntage of beneficial interest of each
ame	Business Address	Percentage Interest
I.A.		
		_
II.	CERTIFICATION OF COMPLIANCE	
Α.	The Undersigned entity has not, in the past fiv city, state or federal environmental law or reg violations, note them below:	
	N.A.	
	The Undersigned entity is not delinquent in the Illinois Department of Revenue, nor is the entior other charge owed to the city. This include property taxes or sales taxes. If there are an	ty delinquent in paying any fine, fee, to all water charges, sewer charges,
	N.A.	

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. X No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - 1. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or des:ruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600,	L.L.C. disclosure		
CHECK HERE IF	NO SUCH PERSONS HAVE BEEN	RETAINED OR ARE ANTICIPATED TO BE	RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[X] No
If yes, relatio	please identify below the $name(s)$ of such City elected officials) and describe such $nships$):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	ds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
	<u> </u>
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes,	, identify the officials or employees having such interest and the nature of such interest:
N.A	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG Advantage Realty, L.P.,
by AG Advantage GP, LLC, its general partner
(Print or type name of individual or legal entity)
ву:
(sign here)
Title of signatory: VICE PRESIDENT
Print or type name of signatory: <u>Dona Roffmer</u>
Date: <u>Apr. 1 9 , 200 }</u>
Subscribed to before me this 1 day of 1/201/2003 at New York County, New York.
Notary Public
- *
Commission expires: Musch 3, 2007

SCOTT M. BERNING
Notary Public, State of New York
No. 018E6087995
Qualified in Kings County
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG Advantage Realty, L.P.,
by AG Advantage GP, LLC, its general partner
(Print or type name of individual or legal entity)
By: Ohn Cold
(sign here)
Title of signatory:
Print or type name of signatory: Done Poffman
Date: Apr. 1 9 , 2003
Subscribed to before me this q day of April
200 2 at New York County, New York.
Sect Coming
Notary Public
Commission expires: March 3, 2007
TOTAL DEDNING

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

INSERT II.B.2 for AG Advantage Realty, L.P.

AG Advantage Realty, L.P., is a tax qualified employee benefit plans for a publicly traded company and beneficially owned by persons too numerous to mention, none of whom individually owns 10% or more of said entity. The general partner of AG Advantage Realty, L.P. is as follows:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
AG Advantage GP, LLC, a Delaware	c/o Angelo, Gordon & Co., L.P., 245 Park Avenue,	1.00%
limited liability company (general	26th Floor, New York, NY 10167	
partner)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Advantage GP, LLC
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
c.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

8000410

11.	DISCLOSURE OF OWNERSHIP INTERESTS
A.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation
	Not-for-profit corporationGeneral partnership
	Limited partnership
	Limited liability company
	Joint ventureSole proprietorship
	Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
<u>N.A.</u>	
_	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
	·
2.	FOR PARTNERSHIPS:
owners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.
Name	Business Address Percentage Interest
N.A.	
3.	FOR LIMITED LIABILITY COMPANIES:
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
no of	ficers

	Business Address	Percentage Interest
ee <u>at</u>	ttached Insert II.B.3(b)	
	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	
	List below the name of each individual or legal ent property that is the subject of the trust:	ity holding legal title to the
.A.		
o.	List below the name, business address and percentag beneficiary on whose behalf title is held:	e of beneficial interest of each
lame	Business Address	Percentage Interest
N.A.		•
III.	CERTIFICATION OF COMPLIANCE	
III.	CERTIFICATION OF COMPLIANCE The Undersigned entity has not, in the past five ye city, state or federal environmental law or regulat violations, note them below:	ars, been found in violation of any ion. If there have been any such
	The Undersigned entity has not, in the past five ye city, state or federal environmental law or regulat	ars, been found in violation of any ion. If there have been any such
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	The Undersigned entity has not, in the past five ye city, state or federal environmental law or regulat violations, note them below:	ment of any tax administered by the elinquent in paying any fine, fee, tal water charges, sewer charges,
Α.	The Undersigned entity has not, in the past five ye city, state or federal environmental law or regulat violations, note them below: N.A. The Undersigned entity is not delinquent in the pay Illinois Department of Revenue, nor is the entity or other charge owed to the city. This includes al	ment of any tax administered by the elinquent in paying any fine, fee, tal water charges, sewer charges, ch delinquencies, note them below:

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A	 	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- 3. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600,	L.L.C. disclosure		
			-

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
-	please identify below the name(s) of such City elected officials) and describe such enships):
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	ds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning
	of this section. If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes,	dentify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG ADVANTAGE GP, LLC,
by Angelo, Gordon & Co., L.P., its Sole Managing Member (Print or type name of individual or legal entity)
By: fight (sign here)
(sign here)
Title of signatory: Vice Fresident Chief Administrative Officer
name of signatory: Fred birger
Date: $A \not = 1$, $200 \frac{5}{2}$
Subscribed to before me this <u>f</u> day of <u>fr</u> , , 200 3 at New York County, New York.
Notary Public
NOCALY PUBLIC
Commission expires: March 3, 2007

SCOTT M. BERNING
Notary Public, State of New York
No. 01 BE6087995
Qualified in Kings County
Commission Expires March 3, 2097

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG ADVANIAGE GP, LLC,
by Angelo, Gordon & Co., L.P., its Sole Managing Member (Print or type name of individual or legal entity)
By: Jewy (sign here)
(sign here)
Title of signatory: Vice President thief Administrative Officer Print or type
name of signatory: Fred Berger
name of signatury.
Date: A_{yr} . $1 - 9$, $200^{\frac{3}{2}}$
Subscribed to before me this 3 day of 4 ,
200 5 at New York County New York
Seath Summy Notary Public
Notary Public
Commission expires: March 2,207

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007

INSERT II.B.3.b. for AG Advantage GP, LLC Disclosure

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Angelo, Gordon & Co., L.P., a	245 Park Avenue, 26th Floor	100.00%
Delaware limited partnership (Sole	New York, NY 10167	
Managing Member)		

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Asset Manager, Inc.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ;(4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
See att	tached Insert II.B.1.a.
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
See at	tached Insert II.B.1.c.
_	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
	· · · · · · · · · · · · · · · · · · ·
2.	FOR PARTNERSHIPS:
owners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is a all partner or a limited partner.
Name	Business Address Percentage Interest
N.A.	
3.	FOR LIMITED LIABILITY COMPANIES:
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
N.A.	

b.	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers."
Name	Business Address Percentage Interest
N.A	
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N.A.	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
	200111030 1.002030 1.00010340 1.0002000
N.A.	
-	
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N.A.
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N.A

C. The Undersigned entity hereby certifies that (1, any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making fals: statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600,	L.L.C. disclosure		
	:		
CHECK HERE IF N	O SUCH PERSONS HAVE BEEN R	ETAINED OR ARE ANTICIPATED TO BE R	ETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[X] No
	, please identify below the name(s) of such City elected officials) and describe such onships):
<u>N.A.</u>	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	rds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	·
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning
	of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes	s, identify the officials or employees having such interest and the nature of such interest:
<u>N.A.</u>	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG Asset Manager, Inc.
(Print or type name of individual, or legal entity)
Ву:
(sign here)
Title of signatory: VICE PRESIDENT
Print or type name of signatory: Dana Roffman
Date: 1, 200 3
Subscribed to before me this day of April
200 3 at New York County, New York.
Notary Public
Notary//Public
Commission expires: North 7,2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007 (Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG Asset Manager, Inc.
(Print or type name of individual or legal entity)
Ву:
(sign here)
Title of signatory: VICE PRESIDENT
Print or type name of signatory: Lana Rollman
Date: April 9, 2003 Subscribed to before me this 9 day of April
200 3 at New York County, New York.
Notary Public
Commission expires: New 1, 2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007

INSERT II.B.1.a. for AG Asset Manager, Inc. Disclosure:

NAME	TITLE
John M. Angelo	Director, President and Treasurer
Michael L. Gordon	Director, Vice-President and Secretary
David Roberts	Director, Vice-President and Assistant Secretary
Fred Berger	Director, Vice-President and Assistant Secretary
Keith F. Barket	Director, Vice-President and Assistant Secretary
Joseph R. Wekselblatt	Vice President and Assistant Secretary
Andrew Jacobs	Vice President and Assistant Secretary
Dana G. Roffman	Vice President and Assistant Secretary
Matthew Khoury	Vice President and Assistant Secretary
Adam Schwartz	Vice President and Assistant Secretary
Will Abbate	Assistant Secretary
Catherine Parsons	Assistant Secretary

INSERT II.B.1.c. for AG Asset Manager, Inc. Disclosure:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
Angelo, Gordon & Co., L.P.	245 Park Avenue, 26th Floor	100%
	New York, NY 10167	

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

· . / - 201,

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

1.	GENERAL INFORMATIONS
A.	Exact legal name of Undersigned: Angelo, Gordon & Co., L.P.
в.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
Ε.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	<u>Delaware</u>
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	Yes No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N.A.	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N.A.	

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
N.A.	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
	<u> </u>
2.	FOR PARTNERSHIPS:
owners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is al partner or a limited partner.
Name	Business Address Percentage Interest
See at	ttached Insert II.B.2
	
3.	FOR LIMITED LIABILITY COMPANIES:
а.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
lame	Title
vanie	11016
valle	

City, state or federal environmental law or regulation. If there have been any such violations, note them below: N.A. The Undersigned entity is not delinquent in the payment of any tax administered by th Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, or other charge owed to the city. This includes all water charges, sewer charges,	b.	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers.'
4. FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES: a. List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust: N.A. b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held: Name Business Address Percentage Interest N.A. III. CERTIFICATION OF COMPLIANCE A. The Undersigned entity has not, in the past five years, been found in violation of an city, state or federal environmental law or regulation. If there have been any such violations, note them below: N.A. B. The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:	Name	Business Address Percentage Interest
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		N.A.

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N.A.		

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A	 			
	 _	 _	_	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
L.C. disclosure	· · · · · · · · · · · · · · · · · · ·	
		Business (attorney, lobbyist, Address etc.)

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business 2. dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the name(s) of such City elected officials) and describe such onships):
<u>N.A.</u>	
	· ·
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	eds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City
	(collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>
If yes,	identify the officials or employees having such interest and the nature of such interest:
<u>N.A.</u>	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

ANGELO, GORDON & CO., L.P.,
by AG Partners, L.P., its general partner (Print or type name of individual or legal entity)
By: //www
(sign here)
Title of signatory: General factors
Print or type name of signatory: Michael (2011)
Date: <u>Fg. 1 9</u> , 200)
Subscribed to before me this $\frac{q}{200}$ day of $\frac{f_{ff.}}{200}$, at New York County, New York.
Notary Public
Commission expires: Name 3,2007

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

ANGELO, GORDON & CO., L.P.,
by AG Partners, L.P., its general partner (Print or type name of individual or legal entity)
By:
(sign here)
Title of signatory: General forteer
Print or type name of signatory: Michael Gordon
Date: <u>For: 1</u> , 200 ³
Subscribed to before me this \(\frac{q}{200} \) day of \(\frac{\(\int_{\text{off}} \) \) at New York County, New York.
Notary Public
Commission expires: March 7,2007

SCOTT M. BERNING Notary Public, State of New York No. 01BE6087995 Qualified in Kings County Commission Expires March 3, 2007

INSERT II.B.2 for Angelo, Gordon & Co., L.P. Disclosure:

Angelo, Gordon & Co. L.P. is a limited partnership, an investment advisor registered with the Securities and Exchange Commission, regulated under the Investment Advisers Act of 1940, as amended, and a broker-dealer regulated under the Securities Exchange Act of 1934, as amended, which is required to file regular reports with the Securities and Exchange Commission disclosing, among other items, those individuals who own 5% or more of said limited partnership. The beneficial owners of the limited partnership interests who own less than a 5% interest are too numerous to mention. The general partner of Angelo, Gordon & Co., L.P., and the limited partners who beneficially own more than 5% of Angelo, Gordon & Co., L.P. are as follows:

		PERCENTAGE INTEREST
NAME	BUSINESS ADDRESS	AS OF 1/31/2003
AG Partners, L.P., a Delaware limited partnership (general partner)	245 Park Avenue, 26th Floor New York, NY 10167	Approx. 78.84%
Edmund H. Shea, Jr., as manager of Accounts held by J.F. Shea Co., Inc., as nominee (limited partner)	655 Brea Canyon Road Walnut, CA 91789	Approx. 5.73%

¹ The beneficiaries of the accounts held for J.F. Shea Co. (of which Edmund H. Shea Jr. is the manager) are approximately 15 family members of the Shea family (either such individuals directly or through trusts established for such family members). This limited partnership interest should continue to decrease over time and should never be greater than it was as of January 31, 2003. The limited partnership interest held by the accounts held by J.F. Shea Co., Inc. as nominee and managed by Edmund H. Shea Jr. have no rights of control over the actions of Angelo, Gordon & Co., L.P.

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

	GENERAL INFORMATIONS
Α.	Exact legal name of Undersigned: AG Partners, L.P.
В.	Business address: c/o Angelo, Gordon & Co., L.P., 245 Park Avenue, 26th Floor, New York,
	New York 10167
C.	Telephone: (212) 692-2000
D.	Fax: (212) 867-5436
E.	Name of contact person: Andrew Jacobs
F.	Project Information. (1) City agency requesting EDS: Department of Planning and
	Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance ;
	(3) property location: Area included within RBPD 447, including, but not limited to, 600
	West Chicago ; (4) project description rehabilitation of existing historic Catalog
	Building (formerly owned by Montgomery Ward); various public improvements, including, a
	riverwalk along the north branch of the Chicago River, and various public parks.

11.	DISCLOSURE OF OWNERSHIP INTERESTS							
Α.	GENERAL INFORMATION							
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:							
	<pre>Individual</pre>							
	Business corporation							
	□ Not-for-profit corporation							
	☐ General partnership ☑ Limited partnership							
	☑ Limited partnership □ Limited liability company							
	Joint venture							
	□ Sole proprietorship							
	Other entity (please specify)							
2.	State of incorporation or organization, if applicable:							
	Delaware							
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?							
	Yes No							
В.	ORGANIZATION INFORMATION*							
1.	FOR CORPORATIONS:							
а.	List below the names and titles of the executive officers and directors of the corporation.							
Name	Title							
<u>N.A.</u>								
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:							
Name	Business Address Percentage Interest							
N.A.								

c.	For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.
Name	Business Address Percentage Interest
N.A.	
	*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.
i.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N.A.	
	·
2.	FOR PARTNERSHIPS:
owners	eneral or limited partnerships: list below the name, business address and percentage of ship interest of each partner. For limited partnerships, indicate whether each partner is all partner or a limited partner.
Name	Business Address Percentage Interest
See at	ttached Insert II.B.2
3.	FOR LIMITED LIABILITY COMPANIES:
а.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title .
V.A.	
N.A.	<u> </u>
N.A.	

b.	List below the name, business address and percentage member and (ii) manager. If there are no managers,	
Name	Business Address	Percentage Interest
<u>N.A.</u>		
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	
a.	List below the name of each individual or legal enti property that is the subject of the trust:	ty holding legal title to the
<u>N.A.</u>		
b.	List below the name, business address and percentage beneficiary on whose behalf title is held:	of beneficial interest of each
Name	Business Address	Percentage Interest
N.A.		
	·	
		<u></u>
III.	CERTIFICATION OF COMPLIANCE	
Α.	The Undersigned entity has not, in the past five year city, state or federal environmental law or regulativiolations, note them below:	
	N.A.	
В.	The Undersigned entity is not delinquent in the paymount in the paymount of Revenue, nor is the entity despression or other charge owed to the city. This includes all property taxes or sales taxes. If there are any successions.	elinquent in paying any fine, fee, tax water charges, sewer charges,
	N.A.	

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	ĺS	unable	to	so	certify,	provide	an	explanation:	N.A.

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N.A.	_	 _	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. <u>RETAINED PARTIES</u>

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENTS</u>

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.
- B. CERTIFICATION:

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See Eport 600,	L.L.C. disclosure		
CHECK HERE IF	NO SUCH PERSONS HAVE BEEN RE	TAINED OR ARE ANTICIPATED TO BE F	RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business 2. dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an

official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the name(s) of such City elected officials) and describe such $\operatorname{cnships}$:
N.A.	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	eds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N.A.	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall
	have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [</pre>
If yes,	. identify the officials or employees having such interest and the nature of such interest:
N.A.	

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AG PARTNER, L.P.,
by John M. Angelo and Michael L. Gordon,
its general partners
(Print or type name of individual or legal entity)
By: Mun)
(sign here)
Title of signatory: (22 nerg) for the
Print or type name of signatory: Michael Corder
Date: 18 , 2003
Subscribed to before me this g day of fr .
200 L at New York County, New York. Solution Notary Public
Notary Public
Commission expires. March 3, 2007

SCOTT M. BERNING
Notary Public, State of New York
No. 01BE6087995
Qualified in Kings County
Commission Expires March 3, 2007

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

AG PARTNER, L.P.,
by John M. Angelo and Michael L. Gordon,
its general partners (Print or type name of individual or legal entity)
By: ///
(sign here)
Title of signatory: (22nch: Parther
Print or type name of signatory: Milliar Grandon
Date: $\cancel{A}\cancel{\mathcal{E}}\cancel{\mathcal{V}} \mid \cancel{\mathcal{S}}$, 200 $\frac{?}{}$
Subscribed to before me this 8 day of Arr. 200 3 at New York County, New York.
Salt Berry
Notary Public
Commission expires: March 3, 1007

SCOTT M BERNING
Notary Public, State of New York
No. 01577 & 87995
Qualified in Arrigs County
Commission Expires March 3, 2007

INSERT II.B.2 for AG Partners, L.P. Disclosure:

		PERCENTAGE
NAME	BUSINESS ADDRESS	INTEREST
John M. Angelo (general partner)	245 Park Avenue, 26 th Floor	39%
	New York, NY 10167	
Michael L. Gordon (general partner)	245 Park Avenue, 26 th Floor	39%
	New York, NY 10167	
No limited partner has an ownership	interest greater than 10%	

Please note that the foregoing percentages represent the current capitalization of AG Partners, L.P. and said percentages are subject to change based on actual contributions made by the various partners.

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATION
Α.	Exact legal name of Undersigned: Tacport Equity LLC
В.	Business address: <u>c/o Taconic Investment Partners LLC, 111 Eighth Avenue, Suite 1500 NY, NY 10011</u>
C.	Telephone: 212-220-9945
D.	Fax: 212-220-9949
E.	Name of contact person: Charles R. Bendit
F.	Project Information. (1) City agency requesting EDS: Department of Planning & Development;
	(2) City action requested (e.g., loan, grant, sale of property): TIF Assistance
	(3) property location: 600 West Chicago Avenue, and other property within RBPD. 447, as
	<pre>amended;;(4) project description Rehabilitation of the historic Catalog Building public</pre>
	infrastructure improvements including a riverwalk; and public park

Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation
	Not-for-profit corporationGeneral partnership
	Limited partnership
	Limited liability company
	<pre>Joint venture</pre>
	Sole proprietorship
	Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	□ Yes ☒ No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N/A	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N/A	

II. DISCLOSURE OF OWNERSHIP INTERESTS

Name *City ordinance requires that, whenever stock or beneficial interest is helicorporation or other legal entity, the shareholder or other entity must make disclosure as indicated herein. d. For not-for-profit corporations, list below the officers and any paid execut corporation (if the not-for-profit has members who are legal entities, also members). Name Address N/A 2. FOR PARTNERSHIPS: For general or limited partnerships: list below the name, business address and percownership interest of each partner. For limited partnerships, indicate whether each general partner or a limited partner. Name Business Address Percentage Interest N/A 3. FOR LIMITED LIABILITY COMPANIES: a. List below the names and titles of the executive officers, if any, of the liability company. If there are no officers, write "no officers."	nge Act of erest of each
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Name Title	
No officers. The sole managing member of the limited liability company is Tacport F	rincipals LLC

Name	Business Address Percentage Interest
See Sc	chedule 1 attached hereto
	<u> </u>
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N/A	<u> </u>
	<u> </u>
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N/A	
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N/A
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N/A

List below the name, business address and percentage of ownership interest of each (i) member and

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

If the Undersigned is unable to so certify, provide an explanation: N/A

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N/A	<u>_</u>	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

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VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other

private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

[] Yes [X] No If yes, please identify below the name(s) of such City elected officials) and describe such relationships): N/A VIII. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS Any words or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the "Municipal Code") have the same meanings when used in this Certification. Complete BOTH se 1 and 2. In accordance with Section 2-156-110 of the Municipal Code: 1. Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract work, business or transaction? [] Yes [X] No If yes, identify the officials or employees having such interest and the nature of interest: 2. Unless sold pursuant to a process of competitive bidding, no official or employee shave a financial interest in his or her own name or in the name of any other person the purchase of any property that (i) belongs to the City, or (ii) is sold for taxe assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property take (i) belongs to the City, or (ii) is sold for taxe assessments or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property take him the mea of this section. If the contract, work, business or transaction involves a City Property Sale, does official or employee of the City have a financial interest in his or her own name o the name of any other person in the City Property Sale?	В.	CERTIFICATION
If yes, please identify below the name(s) of such City elected officials) and describe such relationships): N/A VIII. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS Any words or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the "Municipal Code") have the same meanings when used in this Certification. Complete BOTH se 1 and 2. In accordance with Section 2-156-110 of the Municipal Code: 1. Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract work, business or transaction? [] Yes	1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
VIII. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS Any words or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the "Municipal Code") have the same meanings when used in this Certification. Complete BOTH se 1 and 2. In accordance with Section 2-156-110 of the Municipal Code: 1. Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract work, business or transaction? [] Yes		[] Yes [X] No
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Unless sold pursuant to a process of competitive bidding, no official or employee so have a financial interest in his or her own name or in the name of any other person the purchase of any property that (i) belongs to the City, or (ii) is sold for taxe assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to City's eminent domain power does not constitute a financial interest within the mea of this section. If the contract, work, business or transaction involves a City Property Sale, does official or employee of the City have a financial interest in his or her own name of the name of any other person in the City Property Sale? [X] N/A (ie., the contract, work or transaction is not for a City Property Sale)		[] Yes [X] No
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have a financial interest in his or her own name or in the name of any other person the purchase of any property that (i) belongs to the City, or (ii) is sold for taxe assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to City's eminent domain power does not constitute a financial interest within the mea of this section. If the contract, work, business or transaction involves a City Property Sale, does official or employee of the City have a financial interest in his or her own name of the name of any other person in the City Property Sale? [X] N/A (ie., the contract, work or transaction is not for a City Property [] Yes		
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[] Yes		If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
		[] Yes

	ther certify that no such financial interest in this contract, work, business or transaction be acquired by any official or employee of the City.
IX.	CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE
The U	indersigned understands and agrees that:
Α.	The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
В.	If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
C.	Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.
TACPO	RT FEQUITY LLC
(Prin	(sign here)
Title	of signatory: Charles R. Bendit, as a managing member of Tacport Principals LLC, the sole managing member of Tacport Equity LLC, and not individually.
Print name	or type of signatory:
	<u>March</u> , 200 <u>3</u>
Subso	cribed to before me this day of, at Cook County, Illinois.
200	

ACKNOWLEDGEMENT

STATE OF NEW YORK)	
) s	s:
COUNTY OF NEW YORK)	

On the 14th day of March in the year 2003, before me, the undersigned, a Notary Public in and for said State, personally appeared **CHARLES R. BENDIT**, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public (SEAL)

LENORE G. SOTELO
Notary Public, State of New York
No. 01SO4827575
Qualified in Nassau County
Commission Expires Sept. 30, 20 26

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

(Print or type name of individual	or legal entity)
Ву:	
	(sign here)
Title of signatory:	
Print or type name of signatory:	
Date:, 200	
Subscribed to before me this 200 at Cook County, Illinois.	day of
Notary Public	
Commission expires:	

Schedule 1

TACPORT EQUITY LLC

ME	MEED	INFOR	OITAMS	v

MEMBER INFORMATION	
Member	Percentage Interest
(1) Dr. Felix Glaubach	18.1226%
5 Lighthouse Road	
Kings Point, NY 11024	
(7) Potty Laidor	8.8096%
(2) Betty Leider 10312 West Broadview Drive	0.0090 /6
Bay Harbor Island, FL 33154	
bay harbor island, FL 33134	
(3) Martin Turchin	4.2070%
3060 Miro Drive South	
Palm Beach Gardens, FL 33410	
(4) RFIA Holdings LLC	6.6436%
1500 Broadway, Suite 1020	
New York, NY 10036	
(5) George Gellert	4.9082%
Atalanta Corporation	4.5002 /4
One Atalanta Plaza	
Elizabeth, NJ 07206	
Elizabeth, NJ 07200	
(6) Estate of Edward S. Gordon	3.1463%
c/o Anthony M. Saytanides	
441 Lexington Avenue, Suite 805	
New York, NY 10017	
(7) Kaufman Investment Partners	2.5170%
12 B/8 Zerach Barnet Street	2.0
Harnof, Jerusalem 95404	
Israel	
(0) Kannath B. Caldman	2.5170%
(8) Kenneth R. Goldman	2.5170%
260 Bristlecone Way	
Boulder, CO 80304	
(9) Storm King, LLC	2.5170%
The Adco Group	
645 Fifth Avenue, 8th Floor	
New York, NY 10022	
Attention: B.J. Hoppe	
(10) GRQ Chicago, LLC	2.2024%
c/o Paul N. Glickman	
15 West Way	
Chappaqua, NY 10514	
	0.044004
(11) Stephen B. Slegel	2.9449%
Insignia/ESG, Inc.	
200 Park Avenue	
New York, NY 10166	
(12) Pariser Family (Chicago) LLC	3.0198%
11 Carrington Drive	
Greenwich, CT 06831	
(13) Charles R. Bendit	2.6272%
(19) Cildings IV. Pallell	4.V&! 4/6

TACPORT EQUITY LLC

MEMBER INFORMATION

MEMBER INFORMATION	Percentage
Member	Interest
40 West 74th Street New York, NY 10023	
(14) Baruch Glaubach 5 Lighthouse Road Kings Point, NY 11024	1.2585%
(15) Marilyn Pariser 17031 Boca Club Boulevard, Apt. 106B Boca Raton, FL 33487	1.9633%
(16) Benjamin L. Bendit Non-Marital Trust 40 W. 74th Street, Apt. 2 New York, NY 10023	1.7619%
(17) B.H.C. Brinkers Stoeplaan 17 2243 CX Wassenar The Netherlands	1.2585%
(18) Le Manoir B.V. c/o G.J. de Kroes Edange Holding B.V. c/o B.J. Lips Lange Voorhout 64 2514 EH Den Haag The Netherlands	1.9633%
(19) Katz Investment Co., LLC 101 Lassen Ct., Apt. 1 Princeton, NJ 08540	1.7619%
(20) Zapco Holdings, Inc. Deferred Compensation Plan Trust c/o Nancy Heinrich, Trustee 10015 E. Corrine Drive Scottsdale, AZ 85260	1.7619%
(21) Robert Jay Rudin 35 Mayflower Drive Tenafly, NJ 07670	1.2585%
(22) Marshall D. Butler Foundation 750 Lexington Avenue, 27th Floor New York, NY 10022	1.2585%
(23) Jane Dresner Sadaka 895 Park Avenue, Apt. 6B New York, NY 10021	1.2585%
(24) David & Esther Muschel 1296 Somerset Road Teaneck, NJ 07666	1.9633%
(25) Ronald Gurman 25 Valley Lane Chappaqua, NY 10514	1.7619%
(26) jbcitrin.com LLC c/o Jeffrey B. Citrin	0.9439%

TACPORT EQUITY LLC

MEMBER	INFORMATION
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MEMBER INFORMATION	Percentage
Member	Interest -
7 Dewart Road	
Greenwich, CT 06830	
(27) Brian D. Goil	4 47050
(27) Brian D. Gell 1 Sleepy Hollow	1.4725%
Chappaqua, NY 10514	
Oneppaqua, NY 10514	
(28) Carla Giannini	0.9439%
10 West 74th Street, Apt. 9D	0.0-100 /
New York, NY 10023	
(29) KJM Family Trust	1.2985%
40 West 74th Street	
New York, NY 10023	
(30) Robert Ivanhoe	0.7012%
125 Lower Cross Road	
Greenwich, CT 06831	
(31) H.C. Knuvers	0.6293%
Joelaan 2	
1217 GG Hilversum	
The Netherlands	
(00) T.O.O Dund	0.004004
(32) T.C.C. van Duyi	0.8810%
Zeestraat 163	
2518 DH Den Hag	
The Netherlands	
(33) Evan H. Heller	0.8810%
3 Shore Road	0.001070
Rye, NY 10580	
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
(34) Jonathan L. Mechanic	0.8810%
808 Broadway, Apartment 2R	
New York, NY 10003	
(35) Scott L. Gottlieb	0.9816%
4 Seneca Road	
Scarsdale, NY 10583	
(38) Michael R. Laginestra	0.9816%
9 Old Country Court	
Demarest, NJ 07627	
(37) Lenore P. Lesser	1.1219%
45 Woodmont Road	
Rochester, NY 14620-3357	
AND Book E. Bookson	
(38) Paul E. Pariser	0.9059%
11 Carrington Drive	
Greenwich, CT 06831	
(39) Russell Appel	0.4719%
7 Red Ground Road	V.77 18/6
Old Westbury. NY 11568	
5.4 1100Waly, 141 11000	
(40) A. Floyd Lattin	0.4719%
(va) va i loju buttili	U.T. 10/6

TACPORT EQUITY LLC

MEMBER INFORMATION

MEMBER INFORMATION	
Member	Percentage Interest
P. O. Box 206/2961 Lucas Turnpike	
Accord, NY 12404	
(41) George Petrow	0.4908%
15 Brookside Park	
Greenwich, CT 06831	
(42) Craig H. Solomon and Diane L. Solomon	0.3146%
47 East 88th Street, #6A	
New York, NY 10128	
(43) Alan S. Weil	0.4908%
26 Valleyview Avenue	
Rye, NY 10580	
(44) Evan Pariser	0.4908%
1385 York Avenue, Apt. 20A	
New York, NY 10021	
(45) Gary S. Kleinman	0.3146%
10 Carlton Court	
New York, NY 10956	
(46) Howard D. Pariser	0.3146%
500 E. 77th Street, Apt. 1837	
New York, NY 10162	
(47) Tacport Principals LLC	0.6040%
1500 Broadway, Suite 1020	
New York, NY 10036	
Total	100.0000%

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

CENTED AT THEODY A MICH

WHO MUST FILE:

- 1. <u>The Undersigned:</u> Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

1.	GENERAL INFORMATION
Α.	Exact legal name of Undersigned: Tacport Principals LLC
В.	Business address: <u>c/o Taconic Investment Partners LLC, 111 Eighth Avenue Suite 1500 NY, NY 10011</u>
C.	Telephone: 212-220-9945
D.	Fax: 212-220-9949
Ε.	Name of contact person: Charles R. Bendit
F.	Project Information. (1) City agency requesting EDS: Department of Planning & Development
	2) City action requested (e.g., loan, grant, sale of property): TIF Assistance
	(3) property location: 600 West Chicago Avenue, and other property within RBPD. 447, as
	<pre>amended ;(4) project description <u>Rehabilitation of the historic Catalog Building public</u></pre>
	infrastructure improvements including a riverwalk; and public park

2	GENERAL INFORMATION
Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	 Individual Business corporation Not-for-profit corporation
	Not-for-profit corporationGeneral partnership
	□ Limited partnership
	☐ Limited liability company ☐ Joint venture
	Sole proprietorship
	Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	□ Yes ☒ No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
N/A	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N/A	

II. DISCLOSURE OF OWNERSHIP INTERESTS

*City ordinance requires the corporation or other legal disclosure as indicated here. d. For not-for-profit corporate corporation (if the not-formembers). Name Addr. 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partner.	entity, the share rein. Tions, list below r-profit has members	Percentage Interest cock or beneficial interest is held by a archolder or other entity must make the ow the officers and any paid executive of the others who are legal entities, also list the
*City ordinance requires the corporation or other legal disclosure as indicated here. d. For not-for-profit corporate corporation (if the not-formembers). Name Addr. 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partnership.	entity, the share rein. Tions, list below r-profit has members	areholder or other entity must make the own the officers and any paid executive of the other who are legal entities, also list the
corporation or other legal disclosure as indicated her d. For not-for-profit corporat corporation (if the not-formembers). Name Addr 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partner business.	entity, the share rein. Tions, list below r-profit has members	areholder or other entity must make the own the officers and any paid executive of the other who are legal entities, also list the
corporation or other legal disclosure as indicated here. d. For not-for-profit corporate corporation (if the not-formembers). Name Addr N/A 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partnership.	entity, the share rein. Tions, list below r-profit has members	areholder or other entity must make the own the officers and any paid executive of the other who are legal entities, also list the
corporation or other legal disclosure as indicated here. d. For not-for-profit corporate corporation (if the not-formembers). Name Addr 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partner. Name Busi	entity, the share rein. Tions, list below r-profit has members	areholder or other entity must make the own the officers and any paid executive of the other who are legal entities, also list the
corporation or other legal disclosure as indicated here. d. For not-for-profit corporate corporation (if the not-formembers). Name Addr N/A 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partnership.	entity, the share rein. Tions, list below r-profit has members	areholder or other entity must make the own the officers and any paid executive of the other who are legal entities, also list the
corporation (if the not-formembers). Name Addr N/A 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partner business.	ess	mbers who are legal entities, also list the
N/A 2. FOR PARTNERSHIPS: For general or limited partnership ownership interest of each partner general partner or a limited partn		
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For general or limited partnership ownership interest of each partner general partner or a limited partn	<u>.</u>	. <u>-</u>
For general or limited partnership ownership interest of each partner general partner or a limited partn		
For general or limited partnership ownership interest of each partner general partner or a limited partn		
ownership interest of each partner general partner or a limited partn		
	. For limited p	he name, business address and percentage of partnerships, indicate whether each partner is
N/A	ness Address	Percentage Interest
		·
3. FOR LIMITED LIABILITY COMPA	NIES:	
a. List below the names and to liability company. If then		ecutive officers, if any, of the limited ers, write "no officers."
Name		Title
No officers. The sole managing me	mbers of the lim	mited liability company are Charles R. Bendit
and Paul E. Pariser.	mocra or rue 110	
<u> </u>	moors or the III	

b.	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers.'
Name	Business Address Percentage Interest
See So	chedule 1 attached hereto
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N/A	<u> </u>
	
b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N/A	
N/A	
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	N/A
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, ta or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
	N/A

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N/	/A

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. \underline{X} No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N/A	 	 	

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

В.	CERTIF	ICATION
----	--------	---------

Name	Bus: Addi	iness ress	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
NONE				
CHECK HERE	IF NO SUCH PERS	ONS HAVE BEEN RETAI	INED OR ARE ANTICIPATED TO BE	RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENT</u>

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other

private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

в.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
	please identify below the name(s) of such City elected officials) and describe such onships):
N/A	
	
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munici	ds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the pal Code") have the same meanings when used in this Certification. Complete BOTH section. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
	-
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>

If yes	s, identify the officials or employees having such interest and the nature of such interest:
	ther certify that no such financial interest in this contract, work, business or transaction be acquired by any official or employee of the City.
IX.	CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE
The U	ndersigned understands and agrees that:
Α.	The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
В.	If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
C.	Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.
TACPOI	RT PRINCIPALS LLC type name of individual or legal entity) (sign here)
	of signatory: Charles R. Bendit, as a managing member of Tacport Principals LLC and not individually
	or type of signatory:
Date:	March, 200 <u>3</u>
	ribed to before me this day of, at Cook County, Illinois.
	Notary Public

Commission expires:_____

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

(Print or type name of individual	or legal entity)
Ву:	(sign here)
Title of signatory:	-
Print or type name of signatory:	
Date:, 200	
Subscribed to before me this 200 at Cook County, Illinois.	_ day of
Notary Public	
Commission expires:	

ACKNOWLEDGEMENT

STATE OF NEW YORK)	
)	SS
COUNTY OF NEW YORK)	

On the 14th day of March in the year 2003, before me, the undersigned, a Notary Public in and for said State, personally appeared **CHARLES R. BENDIT**, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public (SEAL)

LENORE G. SOTELO
Notary Public, State of New York
No. 01SO4827575
Qualified in Nassau County
Commission Expires Sept. 30, 20

Schedule 1

TACPORT PRINCIPALS LLC

MEMBER INFORMATION

MEMBER INFORMATION	
Member	Percentage Interest
(1) Paul E. Pariser	33.3333%
11 Carrington Drive	
Greenwich, CT 06831	
(2) Charles R. Bendit	8.3332%
40 West 74th Street	
New York, NY 10023	
(3) KJM Family Trust	25.0001%
40 West 74th Street	
New York, NY 10023	
(4) RFIA Holdings LLC	33.3333%
1500 Broadway, Suite 1020	
New York, NY 10036	
Total	100.0000%

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The <u>Undersigned</u>: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I. GENERAL INFORMATION

- A. Exact legal name of Undersigned: AE-Eport Associates, LP
- B. Business address: Amerimar Enterprises, Inc., 210 West Rittenhouse Square, Suite 1900, Philadelphia, PA 19103
- C. Telephone: (215) 893-6000
- D. Fax: (215) 893-6060
- E. Name of contact person: Stephen J. Gleason
- F. Project Information. (1, City agency requesting EDS: Department of Planning and Development; (2) City action requested (e.g., loan, grant, sale of property: TIF Assistance; (3) property location: Area included within PD 447, including but not limited to, 600 West Chicago; 4 project description Rehabilitation of existing historic Catalog Building (formally cwined by Montgomery Ward); various public improvements, including a riverwalk along the north branch of the Chicago River, and various public parks.

GENERAL INFORMATION Α. Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below: Individual П Business corporation Not-for-profit corporation General partnership х Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify) 2. State of incorporation or organization, if applicable: Delaware For corporations, limited partnerships and limited liability companies not organized in 3. the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? X Yes (No В. ORGANIZATION INFORMATION* FOR CORPORATIONS: List below the names and titles of the executive officers and directors of the corporation. Name Title N/A For companies whose shares are registered in a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares: Mame Business Address Percentage Interest

II.

DISCLOSURE OF OWNERSHIP INTERESTS

*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein. For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members). Address Address Address FOR PARTNERSHIPS: For general or limited partnerships: list below the name, business address and percentage of whership interest of each partner. For limited partnerships, indicate whether each partner is eneral partner or a limited partner. Jame Business Address Fercentage Interest ALE_Fort.Inc 210 West Rittenbouse Square. Suite 1900. Philadelphia. PA 19103 18.55481%. ADM Holding & Co. Inc. 210 West Rittenbouse Square. Suite 1900. Philadelphia. PA 19103 19.55411%. Journal of the Community	Name	Business Address	Percentage Interest
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List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers." Title	Paul D.	. Oruska 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103	
List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers." Title	Paul D.	. Oruska 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103	
liability company. If there are no officers, write "no officers." Title	Paul D. Karen L	. Oruska 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103	
	Paul D. Karen L	. Oruska 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103	
VA	Paul D. Karen L	Oruska 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 FOR LIMITE! LIABILITY COMPANIES: List below the names and titles of the executive officers, if	0.32895% any, cf the limited
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	aul D. aren L	Oruska 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 FOR LIMITE! LIABILITY COMPANIES: List below the names and titles of the executive officers, if liability company. If there are no officers, write "no office Title	0.32895% any, cf the limited

c. For companies that are not publicly traded pursuant to the Securities Exchange Act of

Name			
ivanie	Business Address	Percentage Interest	
N/A			
	·	·	
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	·	
a.	List below the name of each individual or lega property that is the subject of the trust:	l entity holding legal titl	e to the
N/A			
			, + %
		of the second second	
b.	List below the name, business address and perc beneficiary on whose behalf title is held:	entage of beneficial intere	est of each
Name	Business Address	Percentage Interest	
N/A		•	• .
	-		
		.	
III.	CERTIFICATION OF COMPLIANCE		
Α.	The Undersigned entity has not, in the past ficity, state or federal environmental law or reviolations, note them below:		
	None.	44.4	
В.	The Undersigned entity is not delinquent in th Illinois Department of Revenue, nor is the ent or other charge owed to the city. This include property taxes or sales taxes. If there are a	e payment of any tax admin ity delinquent in paying a es all water charges, sewe	ny fine, fee, ta r charges,
В.	Illinois Department of Revenue, nor is the ent or other charge owed to the city. This include	e payment of any tax admin ity delinquent in paying a es all water charges, sewe	ny fine, fee, ta r charges,
В.	Illinois Department of Revenue, nor is the ent or other charge owed to the city. This includ property taxes or sales taxes. If there are a	e payment of any tax admin ity delinquent in paying a es all water charges, sewe	ny fine, fee, ta r charges,

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N/A		

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. $\underline{\mathbf{X}}$ No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a criminal judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N/A	 		

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

В.	CERTIFICATIO	NC

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other

private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [X] No
-	, please identify below the $name(s)$ of such City elected officials) and describe such onships):
N/A	
	<u> </u>
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	rds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[Yes [X] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
N/A	
-	
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section. If the contract, work, business or transaction involves a City Property Sale, does any
	official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>

If yes,	identify	the	officials	or	employees	having	such	ir.terest	and	the	nature	of	such	interest:
N/A						_								

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AE-Eport Associates, LP By: AE-Eport, Inc., its General Partner
(Print or type name, of individual or legal entity)
By:(sign here)
Title of signatory: <u>Vice President</u>
Print or type name of signatory: <u>Stephen J. Gleason</u>
Date: May 16, 2003
Subscribed to before me this 16th day of Mack 200.3 at Cook County, Illinois. Phila PH FGN Notary Public
•
Commission expires: Mugust 15 311 6

NOTARIAL SEAL
ANDREA G. NOLFI, Notary Public
City of Philadelphia, Phila. County
My Commission Expires August 19, 2006

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

(Print or typ	e name of	individual	or legal	entity)
Ву:				
			(sigr	n here)
Title of sign	atory:			
Print or type name of signa				
Date:		_, 200		
Subscribed to 200 at Coo			day of _	
	_			
	Notary	Public		. 2
Commission ex	pires:			

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I. GENERAL INFORMATION

- A. Exact legal name of Undersigned: <u>AE-Eport</u>, Inc.
- B. Business address: Amerimar Enterprises, Inc., 210 West Rittenhouse Square, Suite 1900, Philadelphia, PA 19103
- C. Telephone: (215) 893-6000
- E. Name of contact person: Stephen J. Gleason
- F. Project Information. () City agency requesting EDS: <u>Department of Planning and Development</u>; (2) City action requested e.g., loan, grant, sale of property): <u>TIF Assistance</u>; (3) property location: <u>Area included within PD 447</u>, including but not <u>limited to, 600 West Chicago</u>; 4, project description <u>Rehabilitation of existing historic Catalog Building formally owned by Montgomery Ward</u>); various public improvements, including a riverwalk along the north branch of the Chicago River, and <u>various public parks</u>.

II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	<pre>Individual X Business corporation</pre>
	☐ Not-for-profit corporation ☐ General partnership
	☐ Limited partnership
	Limited liability company
	☐ Joint venture
	□ Sole proprietorship
	Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	X Yes \square No
В.	CRGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
David G	Marshall Director
	1. Marshall Director and President
Stephen.	J. Gleason Vice President
	ishbein Vice President
Charles E	3. Blume Secretary and Treasurer
Ŀ.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
N/A	

For companies that are not publicly traded pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.

Name Business Address Percentage Interest David G. Marshall 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 12.74239% Gerald M. Marshall 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 37.74007% Stephen J. Gleason 210 West Rittenhouse Square, Suite 1900, Philadelphia, PA 19103 8.77193% Jon A. Cummins I 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 8.34795% Charles B. Blume 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 3.15789% James W. Loveman 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 1.75439% 225 W. Hubbard Street, 4th Floor, Chicago, Illinois 60610 Paul D. Fishbein 25.73099% Karen L. Oruska 210 West Rittenhouse Square. Suite 1900, Philadelphia, PA 19103 1.75439% *City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein. d. For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members). Name Address N/A FOR PARTNERSHIPS: For general or limited partnerships: list below the name, business address and percentage of ownership interest of each partner. For limited partnerships, indicate whether each partner is a general partner or a limited partner. Name Business Address Percentage Interest N/A 3. FOR LIMITED LIABILITY COMPANIES: List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."

N/A

Name

Title

b. List below the name, business address and percentage of cwnership interest of each in member and ris manager. If there are no managers, write "no managers."

Name	Business Address	Percentage Interest
N/A		
		-
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	
а.	List below the name of each individual or legal ent property that is the subject of the trust:	ity holding legal title to the
N/A		
b.	List below the name, business address and percentage beneficiary on whose behalf title is held:	ge of beneficial interest of each
Name	Business Address	Percentage Interest
NI / A		
N/A		<u> </u>
		<u> </u>
III.	CERTIFICATION OF COMPLIANCE	
Α.	The Undersigned entity has not, in the past five yearity, state or federal environmental law or regulations, note them below:	
	None.	
В.	The Undersigned entity is not delinquent in the pay Illinois Department of Revenue, nor is the entity of or other charge owed to the city. This includes all property taxes or sales taxes. If there are any su	delinquent in paying any fine, fee, tax ll water charges, sewer charges,
	None.	

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N/A	

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- X No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- 2. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;

falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

<u>N/A</u>		
A	·	

(If no explanation appears is begins on the lines above, it shall be conclusively presumed that the Undersigned restrictes to each of the above statements.)

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- 3. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

В.	CERTIE	ADIS	ΤТ	ON
₽.	CENTIL	TON	11	CIA

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
		-	

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED: X

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE RECUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity centract purchased from an insurance company. A "contractual or other

private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
1.	Has the Undersigned had a "business relationship" with any City elected official in the 12 months prior to the date of execution of this EDS?
	[] Yes [x] No
-	, please identify below the name(s) of such City elected officials) and describe such onships):
VIII.	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
"Munic	rds or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the ipal Code") have the same meanings when used in this Certification. Complete BOTH sections 2. In accordance with Section 2-156-110 of the Municipal Code:
1.	Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?
	[] Yes [${f X}$] No
	If yes, identify the officials or employees having such interest and the nature of such interest:
2.	Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.
	If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?
	<pre>[X] N/A (ie., the contract, work or transaction is not for a City Property Sale) [] Yes [] No</pre>

I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

IX. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

AE-Eport, Inc.	
(Print or type name of individual or legal entity)	
By:(sign here)	
Title of signatory: <u>Vice President</u>	
Print or type name of signatory: <u>Stephen J. Gleason</u>	
Date: May 16, 2003	
Subscribed to before me this 16th day of May, 2003 at Cook County, 1211note. Mik dolphia 1/4. A Notary Public	46 N
Commission expires: Mugust 19.900	

NOTARIAL SEAL ANDREA G. NOLFI, Notary Public City of Philadelphia, Phila. County My Commission Expires August 19, 2006 (Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

(Print or type name of individual	or legal entity)
ву:	
	(sign here)
Title of signatory:	
Print or type name of signatory:	
Date:, 200	
Subscribed to before me this	day of
Notary Public	
Commission expires:	

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any city action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- The Undersigned: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I. GENERAL INFORMATION

- A. Exact legal name of Undersigned: GMM Holding & Co., Inc.
- B. Business address: <u>Amerimar Enterprises</u>, <u>Inc.</u>, <u>210 West Rittenhouse Square</u>, <u>Suite 1900</u>, <u>Philadelphia</u>, <u>PA 19103</u>
- C. Telephone: (215) 893-6000
- D. Fax: (215) 893-6060
- E. Name of contact person: Gerald M. Marshall
- F. Project Information. (1) City agency requesting EDS: Department of Planning and Development; (2) City action requested (e.g., loan, grant, sale of property): TIF Assistance; (3) property location: Area included within PD 447, including but not limited to, 600 West Chicago; (4) project description Rehabilitation of existing historic Catalog Building formally owned by Montgomery Ward); various public improvements, including a riverwalk along the north branch of the Chicago River, and various public parks.

Α.	GENERAL INFORMATION
1.	Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company Joint venture Sole proprietorship Other entity (please specify)
2.	State of incorporation or organization, if applicable:
	Delaware
3.	For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?
	x Yes \square No
В.	ORGANIZATION INFORMATION*
1.	FOR CORPORATIONS:
a.	List below the names and titles of the executive officers and directors of the corporation.
Name	Title
Gerald	M. Marshall President
•	
b.	For companies whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10 percent of the company's outstanding shares:
Name	Business Address Percentage Interest
11/A	

DISCLOSURE OF OWNERSHIP INTERESTS

II.

Name		Business Address		Percentage Interes
erald	M. Marshall	210 West Rittenhouse Square, S	te 1900, Phila., Pa 19	103 100%
	corporation or	e requires that, whenever stock other legal entity, the shareho indicated herein.		
1.		ofit corporations, list below th f the not-for-profit has members		
Name		Address		
N/A				
			·	
		<u> </u>		
2.	FOR PARTNERSHI	PS:		
For ge	neral or limited	partnerships: list below the nate of partners. For limited partner.	ame, business address a nerships, indicate whet	nd percentage of her each partner is
For ge owners genera	neral or limited hip interest of	partnerships: list below the nate of partners. For limited partner.	ame, business address a nerships, indicate whet Percentage Inter	her each partner is
For ge owners genera Name	neral or limited hip interest of	partnerships: list below the na each partner. For limited partn imited partner.	nerships, indicate whet	her each partner is
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For ge Dwners genera Name	neral or limited hip interest of l partner or a l	partnerships: list below the na each partner. For limited partn imited partner. Business Address	nerships, indicate whet	her each partner is
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For geowners genera Name N/A	neral or limited hip interest of 1 partner or a 1 FOR LIMITED LI.	a partnerships: list below the new each partner. For limited partner. Business Address ABILITY COMPANIES: names and titles of the execution	ve officers, if any, owrite "no officers."	her each partner is
owners	neral or limited hip interest of 1 partner or a 1 FOR LIMITED LI.	a partnerships: list below the new each partner. For limited partner. Business Address ABILITY COMPANIES: names and titles of the execution	ve officers, if any, owrite "no officers."	her each partner is

	Business Address	Percentage Interest
_		
	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:	
	List below the name of each individual or legal entit	y holding legal title to the
	property that is the subject of the trust:	y notating legal citie to the
_		
	List below the name, business address and percentage	of beneficial interest of each
	beneficiary on whose behalf title is held:	
<u>;</u>	Business Address	Percentage Interest
	CERTIFICATION OF COMPLIANCE	
	The Undersigned entity has not, in the past five year city, state or federal environmental law or regulation violations, note them below:	
	None.	
	The Undersigned entity is not delinquent in the paymer Illinois Department of Revenue, nor is the entity delegation of other charge owed to the city. This includes all property taxes or sales taxes. If there are any such	linquent in paying any fine, fee, water charges, sewer charges,
	None.	

C. The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.

Ιf	the	Undersigned	is	unable	to	so	certify,	provide	an	explanation:	N/A

IV. CHILD SUPPORT OBLIGATIONS

A. CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.

If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- 1. $\underline{\mathbf{X}}$ No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial owners are in compliance with such agreements.
- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. _____ There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
- 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- 5. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government., any state, or any other unit of local government.
- The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time; or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:

N/A	 		

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the Undersigned certifies to each of the above statements.]

VI. RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

- 1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.
- 2. "Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.
- 3. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B.	CERTIFICATI	ON

	Business	Relationship (attorney, lobbyist,	Fees (indicate whether paid
Name	Address	etc.)	or estimated)
		-	

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED: __

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or

annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION

1.	Has the Undersigned had a "business relationship" with any City elected official in	the
	12 months prior to the date of execution of this EDS?	

[] Yes [**X**] No

If yes, please identify below the name(s) of such City elected officials) and describe such relationships):

VIII. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal code of Chicago (the "Municipal Code") have the same meanings when used in this Certification. Complete BOTH sections 1 and 2. In accordance with Section 2-156-110 of the Municipal Code:

Does any official or employee of the City of Chicago (the "City") have a financial interest in his or her own name or in the name of any other person in this contract, work, business or transaction?

[] Yes [**X**] No

If yes, identify the officials or employees having such interest and the nature of such interest:

2. Unless sold pursuant to a process of competitive bidding, no official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this section.

If the contract, work, business or transaction involves a City Property Sale, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the City Property Sale?

[\mathbf{X}] N/A (ie., the contract, work or transaction is not for a City Property Sale)

[] Yes [] No I further certify that no such financial interest in this contract, work, business or transaction will be acquired by any official or employee of the City.

ΤX CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- The certifications contained in this EDS shall become part of any contract awarded to the Α. Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- If the City determines that any information provided herein is false, incomplete or В. inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

GMM Holding & Co., I	nc.	
(Print or type name	ndividual or leg	
Ву:	my	President
	(sigh	here)

Title of signatory: President

Print or type name of signatory: Gerald M. Marshall

Date: May 16, 2003

Subscribed to before me this 200 3 at Gook

Phila. Pank

Commission expires: $\underline{\ \ }$

Anexed

NOTARIAL SEAL ANDREA G. NOLFI, Notary Public City of Philadelphia, Phila. County

My Commission Expires August 19, 2006

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

(Print or type name	of	individual	or	legal	entity)
Ву:				(sign	here)
Title of signatory:					
Print or type name of signatory:_					
Date:		_, 200			
Subscribed to befor 200 at Cook Coun			day	of _	
Nota	ry	Public			
Commission expires:					

FOR CITY USE	
AFFIDAVIT NO.	

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code") or, if applicable, under § 8.5 of the Illinois Municipal Purchasing Act 65 ILCS 5/8-10-8.5 (the "Purchasing Act"), the following information is required to be disclosed before any City agency, department or City Council action. Please fully complete each statement, with all information current as of the date this Economic Disclosure Statement and Affidavit ("EDS") is signed. Every question must be answered. If a question is not applicable, answer with "N.A. " An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the 'Applicant') making an application to the City of Chicago (the 'City') for action requiring City Council or other City agency approval must file this EDS. For example, vendors seeking City contracts and individuals or entities applying for concessions, loans or grants are "Applicants."
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so, except as provided below, until individual owners are disclosed. Please see Chapter 2-154 of the Municipal Code for further details regarding the nature and extent of disclosure required. Under the Municipal Code, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10% or more of the Applicant's stock must file EDSs on their own behalf. However, under the Purchasing Act, legal entities holding 7.5% or more of a vendor Applicant must file EDSs.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENERAL INFORMATION Date this EDS completed: April 17, 2003 Who is submitting this EDS? That party will be the "Undersigned" throughout this EDS. A. Check here if you are filing as "Applicant." Exact legal name: [X] Check here if you are filing as an "entity holding an interest in an Applicant." Exact legal name: Eport 600 West Chicago, L.L.C. an Illinois limited liability company ____ (Also, please identify Applicant in which this entity holds an interest:_ Eport 600, L.L.C. a Delaware limited liability company, Eport 600 Riverwalk Owner, L.L.C. a Delaware limited liability company and Eport 600 Property Owner, L.L.C. a Delaware limited liability company) B. Business address: <u>c/o Centrum Properties</u>, Inc., 225 W. Hubbard Street, 4th Floor, Chicago, IL 60610 C. (312) 832-2500 Fax: (312) 923-0984 Email: imclinden@centrumproperties.com D. Name of contact person: John McLinden E. If a procurement, Specification # and Contract # If not a procurement: 1. City Agency requesting EDS <u>Chicago Department of Planning & Development, TIF Division</u> 2. City action requested (e.g. loan, grant, sale of property): TIF Assistance 3. If property involved, list property location: Area included within RBPO 447; including but not limited to, 600 West Chicago G. Brief description of project, (include project number and location if applicable): Rehabilitation of existing historic Catalog Building, including a river walk along the North branch of the Chicago River, and various public parks.

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF ENTITY

1.		Indicate whether the Undersigned is	an individual or	legal	entity:						
[1	Individual	()	(]	Limited Liability Company						
]]	Business corporation]]	Joint venture						
[]	Sole proprietorship	Ţ	}	Not-for-profit corporation [Is the not-for-profit corporation also a 501(c)(3)? [] Yes [] No.						
(]	General Partnership	ſ]	Other entity (please specify)						
[]	Limited partnership									
2.		State of incorporation or organization	n, if applicable:		Illinois						
3.		For legal entities not organized in foreign entity? [] Yes [s the organization authorized to do business in the State of Illinois as a						
В.	OR	GANIZATION INFORMATION									
	low ar	ny executive director of the corporatio	Il executive office	ers ai	nd all directors of the corporation. For not-for-profit corporations, also lisembers, if any, who are legal entities. If there are no members, write "no						
Na	me	Title									
_											
the	e corp	provide the following information conc	erning sharehold	ers v	nal securities exchange pursuant to the Securities Exchange Act of 1934 who own shares equal to or in excess of 10% (or 7.5%, as applicable) or y for some shareholders to complete an EDS as an "Entity holding and the state of the state of the securities are securities."						
Na	ıme		Business A	ddres	Percentage Interest						
				_							
_		<u> </u>									
c. be	elow the	For corporations that are not regis the name, business address and per folders to complete an EDS as an "Entit	centage of own	ershi	ecurities exchange pursuant to the Securities Exchange Act of 1934, list in interest of each shareholder. Note: it may be necessary for some in the Applicant."						
Na	ame		Business A	ddres	•						
_											
_				_							

Name		
	Business Address	Percentage Interest
a. List below the name, b	D IS A LIMITED LIABILITY COMPANY: usiness address and percentage of ownership interest and indicate how managed. Note: it may be necestapplicant."	t of each (i) member and (ii) manager. If there are no ssary for some members to complete an EDS as a
Name 600 West Chicago, L.L.C. c/o	Business Address oCentrum Properties, Inc., 225 W. Hubbard, 4 th F	Percentage Interest I, Chicago, IL 60610 100.00
		·
b. List below the names a	and titles of all officers, if any. If there are no officers, we	write "no officers."
Name Arthur Slaven	Title Manager	
John McLinden	Manager	
Laurence Ashkin	Manager	
Sol Barket	Manager	
	D IS A LAND TRUST, BUSINESS TRUST OR ESTATE each individual or legal entity holding legal title to the	
Name	Business Address	
	business address and percentage of beneficial interement beneficiaries to complete an EDS as an "Entity hole	

SECTION TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

Has the Undersigned had a "business relationship" with any City elected officials in the 12 months before the date this EDS is									
[] Yes	[X] No							
If ye	es, please identify bel	ow the name(s) of such City elected official(s) and describe such relationship(s):							
_									
	Į	[] Yes							

STOP

If you are filing on behalf of an "Entity holding an interest in the Applicant," go to Section Seven (Notice and Acknowledgment Regarding City Governmental Ethics and Campaign Finance Ordinances), page 12. The following sections Three through Six are to be completed only by the Applicant in the Applicant's EDS:

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. Pursuant to Executive Order 97-1, every City contract, lease, and all matters requiring City approval must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Applicant has retained or expects to retain in connection with the matter in connection with which this EDS is submitted. In particular, the Applicant must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Applicant is not required to disclose employees who are paid solely through the Applicant's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Applicant is uncertain whether a disclosure is required under this Section, the Applicant must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Applicant with respect to or in connection with the project or transaction that is the subject of this EDS is listed below [begin list here, add sheets as necessary]:

Name	Business Address	Relationship to Applicant (attorney, lobbyist, etc.; retained or anticipated to be retrained)	Fees (indicate whether paid or estimated)		

[X] CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED DIRECTLY BY THE APPLICANT OR ARE ANTICIPATED TO BE RETAINED DIRECTLY BY THE APPLICANT.

SECTION FOUR: CERTIFICATIONS BY APPLICANT

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant, or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A.	The Applicant is not deli	nquent in the payment of	of any tax administ	ered by the III	linois Department	of Revenue, n	or are the Applica	ant or its
	ates delinquent in paying						sewer charges,	license
fees	s, parking tickets, property	taxes or sales taxes.	f there are any su	ch delinquenc	ies, note them be	low:		

NONE	 	 	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.

	IONE				
If the letters the above s	*NA,* the word *None,* or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to tatements.				
	pplicant and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating connection with the project or transaction for the duration of time that such facility remains on the list.				
or transaction	oplicant will obtain from any contractors/subcontractors hired or to be hired in connection with the City contract, work, business, on that is the subject of this EDS certifications equal in form and substance to those in Section Four, 1,A-C above and will not, prior written consent of the City, use any such subcontractor that does not provide the certification or that the Applicant has elieve has not provided or cannot provide truthful certifications.				
If the Applic	ant is unable to so certify, provide an explanation:				
	IONE				
If the letters the above s	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to tatements.				
II. CHI	LD SUPPORT OBLIGATIONS- CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE				
Applicant.	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS Entity holding an interest in the Applicant."				
If the Applicant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply with the provisions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.					
support obli	gations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child				
support obli	gations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child gations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply visions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.				
support obli support obli with the pro	gations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child gations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply visions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.				
support obl support obl with the pro	igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply visions of § 2-92-415(e) of the Municipal Code also constitutes an event of default. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County of				
support obl support obl with the pro	igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply visions of § 2-92-415(e) of the Municipal Code also constitutes an event of default. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into courtapproved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such				

III. FURTHER CERTIFICATIONS

- A. The Applicant and, if the Applicant is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property:
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above:
 - 4. have not within a five-year period preceding the date of this EDS had one or more public transactions (federal, state or local) terminated for cause or default; and
 - 5. have not, within a five-year period preceding the date hereof, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in this subpart B concern:
 - the Applicant;
 - any party participating in the performance of the project or transaction that is the subject of this EDS ("an Applicable Party");
 - any "Affiliated Entity" (meaning an entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Applicant, any Applicable Party or any Affiliated Entity;
 - any other official, agent or employee of the Applicant, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Applicant, any Applicable Party or any Affiliated Entity.

Neither the Applicant, nor any Applicable Party, nor any Affiliated Entity of either the Applicant or any Applicable Party have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the project or transaction that is the subject of this EDS:

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of § 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Applicant understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).

E. If the Applicant is unable to certify to any of the above statements in this Part III, the Applicant must explain below: W/A	local gov 720 ILCS	ther the Applicant nor any employee, official, agent or partner of the Applicant is barred from contracting with any unit of state or emment as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of any or bid-rotating.
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements. IV. CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION For purposes of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loar association, thrift, credit union, mortgage banker, mortgage broker, a securities dealer, a savings bank, an investment bank, a securities broker, a municipal securities broker, a securities dealer, a municipal securities underwriter, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pensior plans to public employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.] A. CERTIFICATION The Applicant IS a financial institution, then the applicant pledges: "We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-33 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City. If the Applicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory lender within the meaning of Chapter 2-32, explain here (attach additional pages if necessary): N/A If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusi	E. If th	
the above statements. M. CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION For purposes of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loar association, thrift, credit union, mortgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities underwriter, an investment trust, a securities dealer, a municipal securities dealer, a municipal securities dealer, a municipal securities underwriter, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pensior plans to public employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.] A. CERTIFICATION The Applicant certifies that the Applicant [check one] Section 2-32-455(b) of the Municipal Code in Section 2-32-455(b) of the Municipal Code. B. If the Applicant IS a financial institution, then the applicant pledges: "We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-33 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City.* If the Applicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory lender or becoming an affiliate of a predatory lender or becoming an affiliate of a predatory lender or becoming an affiliate of a predatory len		· · · · · · · · · · · · · · · · · · ·
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association, thrift, credit union, morfgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities broker, a municipal securities broker, a securities underwriter, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.] A. CERTIFICATION The Applicant certifies that the Applicant [check one] is	<u>IV.</u>	CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION
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a 'financial institution' as defined in Section 2-32-455 (b) of the Municipal Code. B. If the Applicant IS a financial institution, then the applicant pledges: "We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-33 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City." If the Applicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory lenders within the meaning of Chapter 2-32, explain here (attach additional pages if necessary): N/A If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements. V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V. 1. In accordance with § 2-156-110 of the Municipal Code: Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any othe person in the contract, work, business, or transaction that is the subject of this EDS? ———————————————————————————————————		
B. If the Applicant IS a financial institution, then the applicant pledges: "We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City." If the Applicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory lenders within the meaning of Chapter 2-32, explain here (attach additional pages if necessary): N/A If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements. V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V. 1. In accordance with § 2-156-110 of the Municipal Code: Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any othe person in the contract, work, business, or transaction that is the subject of this EDS? ———————————————————————————————————		is X is not
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 V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V. In accordance with § 2-156-110 of the Municipal Code: Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any other person in the contract, work, business, or transaction that is the subject of this EDS? Yes. 		<u> </u>
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 In accordance with § 2-156-110 of the Municipal Code: Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any other person in the contract, work, business, or transaction that is the subject of this EDS? Yes. 	<u>V.</u>	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any othe person in the contract, work, business, or transaction that is the subject of this EDS? Yes.	Any wor	ds or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V.
person in the contract, work, business, or transaction that is the subject of this EDS? Yes.	1.	In accordance with § 2-156-110 of the Municipal Code:
		person in the contract, work, business, or transaction that is the subject of this EDS? Yes.

2.	Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale") Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this PART V.
	Does the contract, work, business, or transaction in connection with which this EDS is submitted involve a City Property Sale? Yes No.
If you a	nswered "yes" to question one above, identify the City officials or employees having such interest and the nature of such interest:
Name	Business Address
3.	The Applicant further certifies that no prohibited financial interest in the contract, work, business or transaction that is the subject of this EDS will be acquired by any City official or employee.
<u>VI.</u>	CERTIFICATION REGARDING SLAVERY ERA BUSINESS
the enti- the slav coverage 2-92-58	2-92-585 of the Municipal Code requires that any entity entering into a contract with the City must complete an affidavit verifying that ty has searched any and all records of the entity and any and all predecessor entities for records of investments or profits from slavery re industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provider the for damage to or injury or death of their slaves) and must disclose in the affidavit such records to the City. In addition, the following services that the entity disclose in the affidavit the names of any slaves or slaveholders described in those records. Failure to with § 2-92-585 makes the contract voidable on behalf of the City.
	check either (1) or (2) below. If the Applicant checks (2), the Applicant must disclose below or in an attachment to this EDS isite information as set forth in that paragraph (2).
for reco	The Applicant verifies that (a) the Applicant has searched any and all records of the Applicant and any and all predecessor entities or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Applicant has found no of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves olders.
	The Applicant verifies that, as a result of conducting the search in step (1)(a) above, the Applicant has found records relating to tents or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders plicant verifies that the following constitutes full disclosure of all such records:
SECT	ON FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS
CONT	K HERE [] AND SKIP THE CERTIFICATIONS IN SECTION FIVE, PARTS (I), (II), AND (III) IF THE RACT, WORK, BUSINESS OR TRANSACTION IN CONNECTION WITH WHICH THIS EDS IS SUBMITTED T FEDERALLY FUNDED.

I. CERTIFICATION REGARDING LOBBYING

A.	List below the	names of all	persons re	gistered und	ler the f	ederal L	obbying	Disclosure	Act of	1995 who	have made	lobbying
contacts (on behalf of the	Applicant with	respect to	the contract,	work, bu	usiness,	or transa	ction that is	or are	the subject	t of this EDS	S: [Begin
list here,	add sheets as n	ecessary]:										
	N/A											
				•								
												

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Applicant means that NO persons registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Applicant with respect to the contract, work, business, or transaction in connection with which this EDS is submitted.

- B. The Applicant has not spent and will not expend any federal appropriated funds to pay any person listed in Paragraph (A) above for his or her lobbying activities or to pay any person to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally-funded contract, making any federally-funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify federally-funded contract, grant, loan, or cooperative agreement.
- C. The Applicant will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in Paragraphs (I.A.) and (I.B.) above.

[If any funds other than federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the federal contract, grant, loan, or cooperative agreement to which this EDS relates, the Applicant must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at <a href="http://www.whitehouse.gov/omb/grants

- D. The Applicant certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. The Applicant must obtain certifications equal in form and substance to paragraphs (I.A) through (I.D.) above from all subcontractors before it awards any subcontract. The Applicant must maintain all such subcontractors' certifications for the duration of the contract and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. The Applicant does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The Applicant agrees that a breach of this certification is a violation of the Equal Opportunity clause in its contract with the City.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise. However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. The Applicant will, before the award of subcontracts, obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity clause. The Applicant must retain the certifications required by this paragraph F for the duration of the contract and must make such certifications promptly available to the City upon request.

C. The Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal equal opportunity clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually), or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Α.	Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.) [] Yes [] No
В.	Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause? [] Yes [] No
C.	Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? [] Yes [] No

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING LIVING WAGE ORDINANCE

Section 2-92-610 of the Municipal Code ("Living Wage Ordinance") requires that eligible contractors (see A.1. and 2. below) pay a specified minimum living wage ("Base Wage") to particular categories of workers employed in connection with the performance of certain City contracts. The Living Wage Ordinance applies to any written agreement or subcontract in connection with which "the City is committed to expend or does expend funds" and "which requires in the performance thereof the employment" of those categories of workers.

The ordinance was amended to provide for a higher Base Wage and regular increases to that wage effective January 1, 2003. The amended ordinance applies to agreements predating the amendment as well as to new agreements. For purposes of this Section Six, the term "Contractor" in paragraphs A through E below means the Applicant if the Living Wage Ordinance applies to a written agreement in connection with which this EDS is submitted.

- [] BY CHECKING THIS BOX APPLICANT ACKNOWLEDGES AND AGREES THAT IF THIS EDS IS BEING SUBMITTED IN CONNECTION WITH A MODIFICATION TO AN EXISTING CONTRACT TO WHICH THE LIVING WAGE ORDINANCE APPLIES, THE FOLLOWING LIVING WAGE PROVISIONS WILL BECOME PART OF SUCH MODIFICATION, SUPERSEDING AND REPLACING ANY LIVING WAGE PROVISIONS THAT MAY BE CONTAINED IN SUCH MODIFICATION OR EXISTING CONTRACT.
- A. Under Section 2-92-610 of the Municipal Code the Base Wage applies for certain categories of workers employed in the performance of City contracts, specifically non-City employed security guards, parking attendants, day laborers, home and health care workers, cashiers, elevator operators, custodial workers, and clerical workers ("Covered Employees"). Accordingly, pursuant to Section 2-92-610 and regulations promulgated under it:
 - 1) If the contractor has 25 or more full-time employees, and
 - 2) If at any time during the performance of the contract the contractor and/or any subcontractor or any other entity that performs any portion of the contracted work (collectively "Performing Parties") uses 25 or more full-time security guards, or any number of other full-time Covered Employees, then
 - The contractor must pay its Covered Employees, and must assure that all other Performing Parties pay their Covered Employees, not less than the minimum "Base Wage" as determined in accordance with this provision for all work performed pursuant to the contract.

- B. The contractors obligation to pay, and to assure payment of, the Base Wage will begin at any time during the contract term when the conditions set forth in A.1 and A.2 above are met, and will continue thereafter until the end of the contract.
- C. Prior to January 1, 2003, the Base Wage was \$7.60 per hour; beginning January 1, 2003, the Base Wage is \$9.05 per hour. As of July 1, 2003, and each July 1 thereafter, the Base Wage will be adjusted, using the most recent federal poverty guidelines for a family of four as published annually by the U.S. Department of Health and Human Services, to constitute the following: the poverty guidelines for a family of four divided by 2000 hours or the current base wage, whichever is higher. At all times during the term of this contract, contractor and all other Performing Parties must pay the Base Wage (as adjusted in accordance with the above). If the payment of prevailing wages is required for work or services done under this contract, and the prevailing wages for Covered Employees are higher than the Base Wage, then the contractor and all other Performing Parties must pay the prevailing wage rates.
- D. The contractor must include provisions in all subcontracts requiring its subcontractors to pay the Base Wage to Covered Employees. The contractor agrees to provide the City with documentation acceptable to the Chief Procurement Officer demonstrating that all Covered Employees, whether employed by the Contractor or by a subcontractor, have been paid the Base Wage, upon the City's request for such documentation. The City may independently audit the contractor and/or subcontractors to verify compliance herewith. Failure to comply with the requirements of this Section will be an event of default under this contract, and further, failure to comply may result in ineligibility for any award of a City contract or subcontract for up to three (3) years.
- E. Not-for-Profit Corporations: If the contractor is a corporation having Federal tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and is recognized under Illinois not-for-profit law, then the provisions of Section A through D above do not apply.

RESUME:

All Undersigneds, including "Entities holding an interest in the Applicant" (defined on page 1 of this EDS) must complete the remainder of this EDS.

SECTION SEVEN: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the City's Municipal Code, impose certain duties and obligations on persons seeking City contracts, work, business, or transactions. The City of Chicago Board of Ethics has developed an ethics training program for such persons. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every aspect of Chapters 2-156 and 2-164. The Undersigned must comply fully with the applicable ordinances.

- [X] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any person can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them:
 - a. cannot give them any cash gift or any anonymous gift; and
 - cannot give any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift;
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
- 4) Prohibit any City appointed official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official City duties or responsibilities.

- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.
- 7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation, or execution of that contract.

SECTION EIGHT: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract awarded to the Applicant by the City in connection with the project or transaction that is the subject of this EDS, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to assisting the project or transaction that is the subject of this EDS. The Undersigned understands that it must comply with the statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be void or voidable, and the City may pursue any remedies under the contract (if not void or voidable), at law, or in equity, including terminating the Undersigned's participation in the project or transaction and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible fights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has withheld no disclosures as to economic interests in the undersigned, or undertaking, business, or transaction to which this EDS pertains nor reserved any information, data or plan as to the intended use or purpose for which it seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this Affidavit, up to the time the City takes action on the bid, proposal, or other application for which this EDS is being submitted.

Eport 600 West Chicago, L.L.C. (Print or type name of individual or legal entity submitting this EDS)	Date: April 17, 2003
By: (sign here)	
Title of signatory: A Manager	
Print or type name of Signatory: John McLinden	
[If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entity holding an interest in the Applicant.)	(If signing in an individual capacity.)
County of CCCK State of Thinks Acknowledged under oath on [date] Cilings Before me by Thinks as [title] Communication of [firm] Communication of [firm]	County of State of Acknowledged under oath on [date] Before me by
"OFFICIAL SEAL"	Notary Public Commission expires:

GIACOMINA BRUNO MAZZANT Notary Public, State of Illinois My Commission Expires 12/11/06 der and non-rederally funded maters (Do not write below this line except to recertify prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected Information)

RECERTIFICATION Generally, for use with City Council matters, not for City procurements unless requested.

This Recertification is being submitted in connection with transaction]. The Undersigned warrants under penalty accurate and complete as of the date furnished to the Cit and reaffirms its acknowledgments.	of perjury that all ce	tifications and statements con	ntained in this EDS are true,
(Print or type name of individual or legal entity submitting this EDS)	Date:		
By:			;
Print or type name of signatory:			
Subscribed to before me on [date], at, at	County, on expires:	·	

FOR CITY USE

AFFIDAVIT NO.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code") or, if applicable, under § 8.5 of the Illinois Municipal Purchasing Act 65 ILCS 5/8-10-8.5 (the "Purchasing Act"), the following information is required to be disclosed before any City agency, department or City Council action. Please fully complete each statement, with all information current as of the date this Economic Disclosure Statement and Affidavit ("EDS") is signed. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS. For example, vendors seeking City contracts and individuals or entities applying for concessions, loans or grants are "Applicants."
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so, except as provided below, until individual owners are disclosed. Please see Chapter 2-154 of the Municipal Code for further details regarding the nature and extent of disclosure required. Under the Municipal Code, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10% or more of the Applicant's stock must file EDSs on their own behalf. However, under the Purchasing Act, legal entities holding 7.5% or more of a vendor Applicant must file EDSs.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENERA	<u>AL INFORMATION</u>								
Date this	EDS completed:	April 17, 2003							
A.	Who is submitting	this EDS? That p	arty will be t	the "Undersigned"	throughout th	is EDS.			
[]	Check here if you a								
[X]	Check here if you	are filing as an "en	ntity holding	an interest in an A	Applicant." E	xact legal nam	e:600 West C	hicago, L.	.L.C., ar
	Illinois limited liabilit	y company_ (Also,	please ide	ntify Applicant in wl	nich this entit	y holds an inter	est:MW-CPAG	Holdings	, L.L.C.
	a Delaware limited	iability company, M	<u>IW-CPAG N</u>	Marina Holdings, L.L	C., a Delaw	are limited liabil	ity company, E	port 600	Property
	Owner, L.L.C., a De	laware limited liabi	ility compan	y, Eport 600 Rivery	valk Owner, l	L.C., a Delawa	are limited liab	ility compa	any, and
	Eport 600 West Chi	cago, L.L.C., a Dela	aware limite	ed liability company					
B.	Business address:	c/o Centrum Prop	erties, Inc.,	225 West Hubbard	Street, 4th FI	oor, Chicago, III	inois 60610		
C.	Telephone:	312/832-2500	Fax: _	312/923-0984	Email:	jmclinden@ce	entrumpropertie	es.com	
D.	Name of contact pe	rson: <u>John M</u>	1cLinden						
E.	If a procurement, S	pecification #	N/A		and Co	ntract #	N/A		
F.	If not a procuremen	t:							
	· 1.	City Agency requi	esting EDS	Chicago Departn	nent of Plann	ing & Developm	ent, TIF Division	on	:
	2.	City action reques	sted (e.g. lo	an, grant, sale of pr	operty):	TIF Assistanc	e		;
	3.	If property involve	ed, list prope	erty location:	Area inc	luded within RB	PO 447; includ	<u>ling but no</u>	<u>ot limited</u>
		to, 600 West Chic							
G.	Brief description of p	roject, (include proje	ect number a	and location if applica	able):	Rehabilitation	of existing	historic	<u>Catalog</u>
	Building, including a	river walk along the	North brand	ch of the Chicago Riv	er, and variou	us public parks.			

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF ENTITY Indicate whether the Undersigned is an individual or legal entity: 1. Individual [X] Limited Liability Company **Business corporation** Joint venture Sole proprietorship Not-for-profit corporation [Is the not-for-profit corporation also a 501(c)(3)? [] Yes [] No. General Partnership Other entity (please specify) [] [] Limited partnership 2. 3. For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a [] Yes [] No [X] N/A foreign entity? ORGANIZATION INFORMATION 1. IF THE UNDERSIGNED IS A CORPORATION: List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no members, write "no members.* Name Title For corporations whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10% (or 7.5%, as applicable) of the corporation's outstanding shares. Note: it may be necessary for some shareholders to complete an EDS as an "Entity holding an interest in the Applicant." Name Business Address Percentage Interest For corporations that are not registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, list C. below the name, business address and percentage of ownership interest of each shareholder. Note: it may be necessary for some shareholders to complete an EDS as an "Entity holding an interest in the Applicant." Name Business Address Percentage Interest

Name	Business Address	Percentage Interest
 List below the name, but 	IS A LIMITED LIABILITY COMPANY: siness address and percentage of ownership interest of ea and indicate how managed. <i>Note: it may be necessary oplicant.</i> "	ch (i) member and (ii) manager. If there are n for some members to complete an EDS as a
Name Jane Slaven Barbara McLinden Hubbard Equities Limited Partnersl Laurence Ashkin McLinden Family Trust Sol Barket Steve Lipe	Business Address c/o Centrum Properties, Inc., 225 W. Hubbard, 4th Flo c/o Centrum Properties, Inc., 225 W. Hubbard, 4th Flo c/o Centrum Properties, Inc., 225 W. Hubbard, 4th Flo c/o Centrum Properties, Inc., 225 W. Hubbard, 4th Flo c/o Centrum Properties, Inc., 225 W. Hubbard, 4th Flo c/o Centrum Properties, Inc., 225 W. Hubbard, 4th Flo 2200 N. Leavitt, Chicago, Illinois 60647	or, Chicago, IL 60610 15.00 or, Chicago, IL 60610 15.00 or, Chicago, IL 60610 7.50 or, Chicago, IL 60610 7.50
	the Managers, if any, of the limited liability company	
lame	Title	
lame Arthur Slaven	Title Manager	
lame Arthur Slaven Laurence Ashkin	Title <u>Manager</u> Manager Manager	· · · · · · · · · · · · · · · · · · ·
Name Arthur Slaven Laurence Ashkin John McLinden	Title Manager Manager	· .
Name Arthur Slaven Laurence Ashkin John McLinden Sol Barket IF THE UNDERSIGNED	Title <u>Manager</u> Manager Manager	rty that is the subject of the trust.
Name Arthur Slaven Laurence Ashkin John McLinden Sol Barket I. IF THE UNDERSIGNED List below the name of e	Title Manager Manager Manager Manager Manager Manager	rty that is the subject of the trust.
Name Arthur Slaven Laurence Ashkin John McLinden Sol Barket J. IF THE UNDERSIGNED List below the name of e	Title Manager Manager Manager Manager Manager Manager Manager Manager Manager	rty that is the subject of the trust.
Name Arthur Slaven Laurence Ashkin John McLinden Sol Barket I. IF THE UNDERSIGNED List below the name of e	Title Manager Manager Manager Manager Manager Manager Manager Manager Manager	rty that is the subject of the trust.
Name Arthur Slaven _aurence Ashkin John McLinden Sol Barket 4. IF THE UNDERSIGNED a. List below the name of e	Title Manager Manager Manager Manager Manager Manager Manager Manager Manager	each beneficiary on whose behalf title is he

		_
SECTIO	ON TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS	
A. DEF	FINITIONS AND DISCLOSURE REQUIREMENT	
1. "business	Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether is relationship" with a City elected official in the 12 months before the date this EDS is signed.	had a
payment i at fair ma regardless Exchange economic insurance include ar	A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through pure arket value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate to see Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment to benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowing employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relationship between that entity and the City.	ation of irchase hereof curities (iii) any ment of pes no
B. CER	RTIFICATION	
1. signed?	Has the Undersigned had a "business relationship" with any City elected officials in the 12 months before the date this	EDS is
signed	[] Yes	
	If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):	_
		_
		_

STOP

If you are filing on behalf of an "Entity holding an interest in the Applicant," go to Section Seven (Notice and Acknowledgment Regarding City Governmental Ethics and Campaign Finance Ordinances), page 12. The following sections Three through Six are to be completed only by the Applicant in the Applicant's EDS:

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. Pursuant to Executive Order 97-1, every City contract, lease, and all matters requiring City approval must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Applicant has retained or expects to retain in connection with the matter in connection with which this EDS is submitted. In particular, the Applicant must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Applicant is not required to disclose employees who are paid solely through the Applicant's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Applicant is uncertain whether a disclosure is required under this Section, the Applicant must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Applicant with respect to or in connection with the project or transaction that is the subject of this EDS is listed below [begin list here, add sheets as necessary]:

Name	Business Address	Relationship to Applicant (attorney, lobbyist, etc.; retained or anticipated to be retrained)	Fees (indicate whether paid or estimated)
		<u>.</u>	

[X] CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED DIRECTLY BY THE APPLICANT OR ARE ANTICIPATED TO BE RETAINED DIRECTLY BY THE APPLICANT.

SECTION FOUR: CERTIFICATIONS BY APPLICANT

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant, or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Applicant is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Applicant or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below:

NONE	_	
-		

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.

	NONE
If the letters	s *NA,* the word *None,* or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to tatements.
	pplicant and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating connection with the project or transaction for the duration of time that such facility remains on the list.
or transacti without the	pplicant will obtain from any contractors/subcontractors hired or to be hired in connection with the City contract, work, business, on that is the subject of this EDS certifications equal in form and substance to those in Section Four, 1,A-C above and will not, prior written consent of the City, use any such subcontractor that does not provide the certification or that the Applicant has elieve has not provided or cannot provide truthful certifications.
If the Applic	cant is unable to so certify, provide an explanation:
	NONE
If the letters the above s	s "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to tatements.
II. CH	ILD SUPPORT OBLIGATIONS- CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE
For purpos Applicant.	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the
For purpose Applicant. filed by an all the Applicant support oblusupport oblusupport oblustication.	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS "Entity holding an interest in the Applicant." cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child
For purpose Applicant. filed by an all the Applicant support oblusupport oblusupport oblustication.	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS "Entity holding an interest in the Applicant." cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply ovisions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.
For purpose Applicant. filed by an all the Applicant support oblustion with the pro-	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS "Entity holding an interest in the Applicant." cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply ovisions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.
For purpose Applicant. filed by an applicant of the Applicant obliques apport obliguith the processing the content of the cont	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS "Entity holding an interest in the Applicant." cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply or one of § 2-92-415(e) of the Municipal Code also constitutes an event of default. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-
For purpose Applicant. filed by an applicant of the Applicant support obligation with the process. Check one	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS Entity holding an interest in the Applicant." cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply ovisions of § 2-92-415(e) of the Municipal Code also constitutes an event of default. : No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a substantial Owner has not entered into an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a substantial Owner has not entered into a substantial Owner has not entered into an order declaring one or more substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a substantial Owner has not entered into a substantial Owner has not entered into an orde
For purpose Applicant. filed by an all the Applicant support oblivith the process of the control	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS "Entity holding an interest in the Applicant." cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply visions of § 2-92-415(e) of the Municipal Code also constitutes an event of default. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners are in compliance with such agreements. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in

III. FURTHER CERTIFICATIONS

- The Applicant and, if the Applicant is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above;
 - have not within a five-year period preceding the date of this EDS had one or more public transactions (federal, state or local) terminated for cause or default; and
 - have not, within a five-year period preceding the date hereof, been convicted, adjudged guilty, or found liable in a civil
 proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit
 of local government.
- B. The certifications in this subpart B concern:
 - the Applicant:
 - any party participating in the performance of the project or transaction that is the subject of this EDS ("an Applicable Party");
 - any "Affiliated Entity" (meaning an entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Applicant, any Applicable Party or any Affiliated Entity;
 - any other official, agent or employee of the Applicant, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Applicant, any Applicable Party or any Affiliated Entity.

Neither the Applicant, nor any Applicable Party, nor any Affiliated Entity of either the Applicant or any Applicable Party have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the project or transaction that is the subject of this EDS:

- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted
 or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition
 by agreement to bid a fixed price or otherwise; or
- made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- violated the provisions of § 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Applicant understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).

local govern 720 ILCS 5/	er the Applicant nor any employee, official, agent or partner of the Applicant is barred from contracting with any unit of state or nment as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of /33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of or bid-rotating.
E. If the	Applicant is unable to certify to any of the above statements in this Part III, the Applicant must explain below: N/A
-	
If the letters	s "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to statements.
<u>IV.</u>	CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION
association broker, a n underwriter under the (institution* plans to pu	ties of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loar in, thrift, credit union, mortgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities municipal securities broker, a securities dealer, a municipal securities underwriter, a municipal securities r, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pensionablic employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in 32-455(b) of the Municipal Code.]
	CERTIFICATION ant certifies that the Applicant [check one]
Σ	is X is not
a "financial	institution* as defined in Section 2-32-455 (b) of the Municipal Code.
B. i	If the Applicant IS a financial institution, then the applicant pledges:
f	"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
lenders with	icant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory hin the meaning of Chapter 2-32, explain here (attach additional pages if necessary): N/A
If the letters	s "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to statements.
<u>v.</u>	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
Any words	or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V.
1. 1	In accordance with § 2-156-110 of the Municipal Code:
F -	Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any othe person in the contract, work, business, or transaction that is the subject of this EDS? Yes. No.

2.	Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this PART V.
	Does the contract, work, business, or transaction in connection with which this EDS is submitted involve a City Property Sale? YesX No.
If you a	nswered "yes" to question one above, identify the City officials or employees having such interest and the nature of such interest:
Name	Business Address
3.	The Applicant further certifies that no prohibited financial interest in the contract, work, business or transaction that is the subject of this EDS will be acquired by any City official or employee.
<u>VI.</u>	CERTIFICATION REGARDING SLAVERY ERA BUSINESS
the enti the slav coverage 2-92-58	2-92-585 of the Municipal Code requires that any entity entering into a contract with the City must complete an affidavit verifying that ity has searched any and all records of the entity and any and all predecessor entities for records of investments or profits from slavery, we industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided ge for damage to or injury or death of their slaves) and must disclose in the affidavit such records to the City. In addition, § 35 requires that the entity disclose in the affidavit the names of any slaves or slaveholders described in those records. Failure to with § 2-92-585 makes the contract voidable on behalf of the City.
	check either (1) or (2) below. If the Applicant checks (2), the Applicant must disclose below or in an attachment to this EDS uisite information as set forth in that paragraph (2).
for reco	. The Applicant verifies that (a) the Applicant has searched any and all records of the Applicant and any and all predecessor entities ords of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Applicant has found no sof investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or olders.
2. investor The Ap	The Applicant verifies that, as a result of conducting the search in step (1)(a) above, the Applicant has found records relating to nents or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. Policant verifies that the following constitutes full disclosure of all such records:
SECT	ION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS
CHEC	CK HERE [] AND SKIP THE CERTIFICATIONS IN SECTION FIVE, PARTS (I), (II), AND (III) IF THE TRACT, WORK, BUSINESS OR TRANSACTION IN CONNECTION WITH WHICH THIS EDS IS SUBMITTED

Page 9 of 13

IS NOT FEDERALLY FUNDED.

I. CERTIFICATION REGARDING LOBBYING

		nder the federal Lobbying Dis		
contacts on behalf of the Applica	nt with respect to the contract	ct, work, business, or transacti	on that is or are the subjec	t of this EDS: [Begin
list here, add sheets as necessary	/]:			
N/A				
				_

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Applicant means that NO persons registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Applicant with respect to the contract, work, business, or transaction in connection with which this EDS is submitted.]

- B. The Applicant has not spent and will not expend any federal appropriated funds to pay any person listed in Paragraph (A) above for his or her lobbying activities or to pay any person to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally-funded contract, making any federally-funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify federally-funded contract, grant, loan, or cooperative agreement.
- C. The Applicant will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in Paragraphs (I.A.) and (I.B.) above.

[If any funds other than federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the federal contract, grant, loan, or cooperative agreement to which this EDS relates, the Applicant must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/grants-forms.html.

- D. The Applicant certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. The Applicant must obtain certifications equal in form and substance to paragraphs (I.A) through (I.D.) above from all subcontractors before it awards any subcontract. The Applicant must maintain all such subcontractors' certifications for the duration of the contract and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. The Applicant does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The Applicant agrees that a breach of this certification is a violation of the Equal Opportunity clause in its contract with the City.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise. However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. The Applicant will, before the award of subcontracts, obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity clause. The Applicant must retain the certifications required by this paragraph F for the duration of the contract and must make such certifications promptly available to the City upon request.

C. The Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal equal opportunity clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Α.	Have you developed and do you have on tile affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.) [] Yes [] No
В.	Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause? [] Yes [] No
C.	Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? [] Yes [] No

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING LIVING WAGE ORDINANCE

Section 2-92-610 of the Municipal Code ("Living Wage Ordinance") requires that eligible contractors (see A.1. and 2. below) pay a specified minimum living wage ("Base Wage") to particular categories of workers employed in connection with the performance of certain City contracts. The Living Wage Ordinance applies to any written agreement or subcontract in connection with which "the City is committed to expend or does expend funds" and "which requires in the performance thereof the employment" of those categories of workers.

The ordinance was amended to provide for a higher Base Wage and regular increases to that wage effective January 1, 2003. The amended ordinance applies to agreements predating the amendment as well as to new agreements. For purposes of this Section Six, the term "Contractor" in paragraphs A through E below means the Applicant if the Living Wage Ordinance applies to a written agreement in connection with which this EDS is submitted.

- [] BY CHECKING THIS BOX APPLICANT ACKNOWLEDGES AND AGREES THAT IF THIS EDS IS BEING SUBMITTED IN CONNECTION WITH A MODIFICATION TO AN EXISTING CONTRACT TO WHICH THE LIVING WAGE ORDINANCE APPLIES, THE FOLLOWING LIVING WAGE PROVISIONS WILL BECOME PART OF SUCH MODIFICATION, SUPERSEDING AND REPLACING ANY LIVING WAGE PROVISIONS THAT MAY BE CONTAINED IN SUCH MODIFICATION OR EXISTING CONTRACT.
- A. Under Section 2-92-610 of the Municipal Code the Base Wage applies for certain categories of workers employed in the performance of City contracts, specifically non-City employed security guards, parking attendants, day laborers, home and health care workers, cashiers, elevator operators, custodial workers, and clerical workers ("Covered Employees"). Accordingly, pursuant to Section 2-92-610 and regulations promulgated under it:
 - 1) If the contractor has 25 or more full-time employees, and
 - 2) If at any time during the performance of the contract the contractor and/or any subcontractor or any other entity that performs any portion of the contracted work (collectively "Performing Parties") uses 25 or more full-time security guards, or any number of other full-time Covered Employees, then
 - The contractor must pay its Covered Employees, and must assure that all other Performing Parties pay their Covered Employees, not less than the minimum "Base Wage" as determined in accordance with this provision for all work performed pursuant to the contract.

- B. The contractors obligation to pay, and to assure payment of, the Base Wage will begin at any time during the contract term when the conditions set forth in A.1 and A.2 above are met, and will continue thereafter until the end of the contract.
- C. Prior to January 1, 2003, the Base Wage was \$7.60 per hour; beginning January 1, 2003, the Base Wage is \$9.05 per hour. As of July 1, 2003, and each July 1 thereafter, the Base Wage will be adjusted, using the most recent federal poverty guidelines for a family of four as published annually by the U.S. Department of Health and Human Services, to constitute the following: the poverty guidelines for a family of four divided by 2000 hours or the current base wage, whichever is higher. At all times during the term of this contract, contractor and all other Performing Parties must pay the Base Wage (as adjusted in accordance with the above). If the payment of prevailing wages is required for work or services done under this contract, and the prevailing wages for Covered Employees are higher than the Base Wage, then the contractor and all other Performing Parties must pay the prevailing wage rates.
- D. The contractor must include provisions in all subcontracts requiring its subcontractors to pay the Base Wage to Covered Employees. The contractor agrees to provide the City with documentation acceptable to the Chief Procurement Officer demonstrating that all Covered Employees, whether employed by the Contractor or by a subcontractor, have been paid the Base Wage, upon the City's request for such documentation. The City may independently audit the contractor and/or subcontractors to verify compliance herewith. Failure to comply with the requirements of this Section will be an event of default under this contract, and further, failure to comply may result in ineligibility for any award of a City contract or subcontract for up to three (3) years.
- E. Not-for-Profit Corporations: If the contractor is a corporation having Federal tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and is recognized under Illinois not-for-profit law, then the provisions of Section A through D above do not apply.

RESUME:

All Undersigneds, including "Entities holding an interest in the Applicant" (defined on page 1 of this EDS) must complete the remainder of this EDS.

SECTION SEVEN: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the City's Municipal Code, impose certain duties and obligations on persons seeking City contracts, work, business, or transactions. The City of Chicago Board of Ethics has developed an ethics training program for such persons. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every aspect of Chapters 2-156 and 2-164. The Undersigned must comply fully with the applicable ordinances.

- [X] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any person can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them:
 - a. cannot give them any cash gift or any anonymous gift; and
 - b. cannot give any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift;
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
- 4) Prohibit any City appointed official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official City duties or responsibilities.

- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.
- Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation, or execution of that contract.

SECTION EIGHT: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

EDS 03/03 For fed mally winder and stone delife funded that

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract awarded to the Applicant by the City in connection with the project or transaction that is the subject of this EDS, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to assisting the project or transaction that is the subject of this EDS. The Undersigned understands that it must comply with the statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be void or voidable, and the City may pursue any remedies under the contract (if not void or voidable), at law, or in equity, including terminating the Undersigned's participation in the project or transaction and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible fights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has withheld no disclosures as to economic interests in the undersigned, or undertaking, business, or transaction to which this EDS pertains nor reserved any information, data or plan as to the intended use or purpose for which it seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this Affidavit, up to the time the City takes action on the bid, proposal, or other application for which this EDS is being submitted.

600 West Chicago, L.L.C. (Print or type name of individual or legal entity submitting this EDS)	Date: April 17, 2003
By: (sign here)	 ·
Title of signatory: A Manager	
Print or type name of Signatory: <u>John McLinden</u>	
[If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entity holding an interest in the Applicant.)	(If signing in an individual capacity.)
County of	County of State of Acknowledged under oath on [date] Before me by
"OFFICIAL SEAL" GIACOMINA BRUNO MAZZANTI	Notary Public Commission expires:

Page 13 of 13

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected Information)

RECERTIFICATION Generally, for use with City Council matters, not for City procurements unless requested

Generally, for use with only country	matters, not for only	procurements unless requested.	
This Recertification is being submitted in connection with transaction]. The Undersigned warrants under penalty of paccurate and complete as of the date furnished to the City and and reaffirms its acknowledgments.	perjury that all certific	ications and statements contained in this EDS are	true,
(Print or type name of individual or legal entity submitting this EDS)	Date:		
By: (sign here)	_		
Print or type name of signatory:	_ _		
Subscribed to before me on [date], at	County,	[state].	
Notary Public. Commission exp	oires:		

FOR	CITY	USE	

AFFIDAVIT NO.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code") or, if applicable, under § 8.5 of the Illinois Municipal Purchasing Act 65 ILCS 5/8-10-8.5 (the "Purchasing Act"), the following information is required to be disclosed before any City agency, department or City Council action. Please fully complete each statement, with all information current as of the date this Economic Disclosure Statement and Affidavit ("EDS") is signed. Every question must be answered. If a question is not applicable, answer with "N.A. " An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS. For example, vendors seeking City contracts and individuals or entities applying for concessions, loans or grants are "Applicants."
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so, except as provided below, until individual owners are disclosed. Please see Chapter 2-154 of the Municipal Code for further details regarding the nature and extent of disclosure required. Under the Municipal Code, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10% or more of the Applicant's stock must file EDSs on their own behalf. However, under the Purchasing Act, legal entities holding 7.5% or more of a vendor Applicant must file EDSs.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENERAL INFORMATION Date this EDS completed: April 17, 2003 Who is submitting this EDS? That party will be the "Undersigned" throughout this EDS. Α. Check here if you are filing as "Applicant." Exact legal name:_ [X] Check here if you are filing as an "entity holding an interest in an Applicant." Exact legal name: Limited Partnership, an Illinois limited partnership (Also, please identify Applicant in which this entity holds an interest: Business address: c/o Centrum Properties, Inc., 225 West Hubbard Street, 4th Floor, Chicago, IL 60610 B. 312/832-2500 Fax: 312/832-2525 C. Telephone: Email: lashkin@centrumproperties.com D. Name of contact person: _ Laurence Ashkin ٤. and Contract # N/A If a procurement, Specification #_ N/A If not a procurement: City Agency requesting EDS Department of Planning & Development, TIF Division 1. 2. City action requested (e.g. loan, grant, sale of property): ___ TIF Assistance If property involved, list property location: Area included within RBPO No. 447; including, but not 3. limited to, 600 West Chicago G. Brief description of project, (include project number and location if applicable): Rehabilitation of existing historic Catalog Building (formerly owned by Montgomery Ward); various public improvements, including a river walk along the North branch of the Chicago River, and various public parks.

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF ENTITY

1.		Indicate whether the Undersigned	is an individual or	lega	Il entity:
[]		Individual]	.]	Limited Liability Company
[]		Business corporation	[]	Joint venture
[]	ı	Sole proprietorship]]	Not-for-profit corporation [Is the not-for-profit corporation also a 501(c)(3)? [] Yes [] No.
[]		General Partnership]]	Other entity (please specify)
[X]	l	Limited partnership			
2.		State of incorporation or organizat	tion, if applicable:		Illinois
3.			the State of Illino No [] N/A	ois: I	s the organization authorized to do business in the State of Illinois as
В.	OR	GANIZATION INFORMATION			
1. a. belo mem		y executive director of the corporat	all executive office	ers a	and all directors of the corporation. For not-for-profit corporations, also lisembers, if any, who are legal entities. If there are no members, write "no
Nam	е				Title
the o	se pi	For corporations whose shares arrovide the following information con	re registered on a racerning sharehold	natio	nal securities exchange pursuant to the Securities Exchange Act of 1934 who own shares equal to or in excess of 10% (or 7.5%, as applicable) or y for some shareholders to complete an EDS as an "Entity holding and its contraction of the securities of the securities of the securities are securities as a securities of the securities are securities as a securities of the securities exchange Act of 1934 who own shares equal to or in excess of 10% (or 7.5%, as applicable) or yellow the securities exchange Act of 1934 who own shares equal to or in excess of 10% (or 7.5%, as applicable) or yellow the securities exchange Act of 1934 who own shares equal to or in excess of 10% (or 7.5%, as applicable) or yellow the securities exchange Act of 1934 who own shares equal to or in excess of 10% (or 7.5%, as applicable) or yellow the securities exchange as a securities excha
Nam	e		Business A	ddres	Percentage Interest
		-			
		For corporations that are not reg e name, business address and p ders to complete an EDS as an "Eni	ercentage of owne	ershi	ecurities exchange pursuant to the Securities Exchange Act of 1934, list ip interest of each shareholder. Note: it may be necessary for some in the Applicant."
Nam	е		Business A	ddres	Percentage Interest
				_	

2.	IF THE UNDERSIGNED IS A			
For gene	eral or limited partnerships: list t	pelow the name, business address and percen	tage of ownership interest of each part	rtner. For limit
partnersh	hips, indicate whether each pa	rtner is a general partner or a limited partner	er. Note: it may be necessary for s	some partners
complete	an EDS as an *Entity holding a	n interest in the Applicant."		
Name		Business Address	Parasista.	!
	e Ashkin, General Partner	c/o Centrum Properties, Inc., 225 West		ge Interest
	hkin, Limited Partner			1.0
		124 E. Lupita, Santa Fe, New Mexico 8		33.0
	shkin, Limited Partner	1008 Green, Burham, North Carolina 27		33.0
Nancy S	Smith, Limited Partner	214 South Warger Road, Ashfield, Mass	achusetts 01330	33.0
				100.0
	<u> </u>		-	
3.	IF THE UNDERSIGNED IS A	LIMITED LIABILITY COMPANY:		
a.	List below the name, busines	s address and percentage of ownership interes	st of each (i) member and (ii) manage	r. If there are
manager	s, write "no managers," and in	dicate how managed. Note: it may be nece	essary for some members to complet	te an EDS as
"Entity ho	olding an interest in the Applica	nt."	·	
Name		Business Address	Percentage Interest	
	<u> </u>			
h	List balow the names and title	a of all officers if any lifthare are no officers	write Inc officers !	
b.	List below the names and title	s of all officers, if any. If there are no officers,	write "no omcers."	
Name		Title		
Mairie		Hile		
			-	
		-		
			-	
			<u> </u>	
4.	IF THE UNDERSIGNED IS A	LAND TRUST, BUSINESS TRUST OR ESTAT	FE:	
a.		ndividual or legal entity holding legal title to the		st.
		3 · · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , ,	
Name		Business Address		
			· -	
b.	List below the name, busine	ss address and percentage of beneficial inter	rest of each beneficiary on whose be	ehalf title is he
Note: it i	may be necessary for some ber	neficiaries to complete an EDS as an "Entity ho	olding an interest in the Applicant."	
Name		Business Address	Percentage Interest	
	-			

SECTION TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

STOP

If you are filing on behalf of an "Entity holding an interest in the Applicant," go to Section Seven (Notice and Acknowledgment Regarding City Governmental Ethics and Campaign Finance Ordinances), page 12. The following sections Three through Six are to be completed only by the Applicant in the Applicant's EDS:

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. Pursuant to Executive Order 97-1, every City contract, lease, and all matters requiring City approval must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Applicant has retained or expects to retain in connection with the matter in connection with which this EDS is submitted. In particular, the Applicant must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Applicant is not required to disclose employees who are paid solely through the Applicant's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Applicant is uncertain whether a disclosure is required under this Section, the Applicant must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Applicant with respect to or in connection with the project or transaction that is the subject of this EDS is listed below [begin list here, add sheets as necessary]:

Name	Business Address	Relationship to Applicant (attorney, lobbyist, etc.; retained or anticipated to be retrained)	Fees (indicate whether paid or estimated)

[X] CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED DIRECTLY BY THE APPLICANT OR ARE ANTICIPATED TO BE RETAINED DIRECTLY BY THE APPLICANT.

SECTION FOUR: CERTIFICATIONS BY APPLICANT

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant, or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Applicant is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Applicant or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below:

NONE			
**			

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.

	NONE
16.15 - 1-14	
the above s	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to tatements.
	pplicant and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating connection with the project or transaction for the duration of time that such facility remains on the list.
or transactivithout the	pplicant will obtain from any contractors/subcontractors hired or to be hired in connection with the City contract, work, business, on that is the subject of this EDS certifications equal in form and substance to those in Section Four, 1,A-C above and will not, prior written consent of the City, use any such subcontractor that does not provide the certification or that the Applicant has elieve has not provided or cannot provide truthful certifications.
If the Applic	cant is unable to so certify, provide an explanation:
N	NONE
If the letters the above s	s "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to tatements.
II. CH	ILD SUPPORT OBLIGATIONS- CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE
Applicant.	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS "Entity holding an interest in the Applicant."
support obl	cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child igations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child igations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply ovisions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.
Check one	:
<u>X</u> 1.	No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County of by another Illinois court of competent jurisdiction.
2.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
3.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in
	compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).

III. FURTHER CERTIFICATIONS

- A. The Applicant and, if the Applicant is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above;
 - have not within a five-year period preceding the date of this EDS had one or more public transactions (federal, state or local) terminated for cause or default; and
 - 5. have not, within a five-year period preceding the date hereof, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in this subpart B concern:
 - the Applicant:
 - any party participating in the performance of the project or transaction that is the subject of this EDS ("an Applicable Party");
 - any "Affiliated Entity" (meaning an entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Applicant, any Applicable Party or any Affiliated Entity;
 - any other official, agent or employee of the Applicant, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Applicant, any Applicable Party or any Affiliated Entity.

Neither the Applicant, nor any Applicable Party, nor any Affiliated Entity of either the Applicant or any Applicable Party have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the project or transaction that is the subject of this EDS:

- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted
 or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition
 by agreement to bid a fixed price or otherwise; or
- made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of § 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Applicant understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).

local gove 720 ILCS	ther the Applicant nor any employee, official, agent or partner of the Applicant is barred from contracting with any unit of state or emment as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of g or bid-rotating.
E. If th	e Applicant is unable to certify to any of the above statements in this Part III, the Applicant must explain below: N/A
	ers "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to estatements.
<u>IV.</u>	CERTIFICATION ON STATUS AS FINANCIAL INSTITUTION
association broker, a underwritt under the institution plans to p	oses of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loan on, thrift, credit union, mortgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities municipal securities broker, a securities dealer, a municipal securities underwriter, a municipal securities er, an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee a Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension bublic employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in 1-32-455(b) of the Municipal Code.]
A. The Appl	CERTIFICATION icant certifies that the Applicant [check one]
	$\frac{\text{is}}{\text{X}} \text{is not}$
a "financi	al institution* as defined in Section 2-32-455 (b) of the Municipal Code.
В.	If the Applicant IS a financial institution, then the applicant pledges:
	"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
	plicant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory within the meaning of Chapter 2-32, explain here (attach additional pages if necessary): N/A
	ers "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to estatements.
<u>v.</u>	CERTIFICATION REGARDING INTEREST IN CITY BUSINESS
Any word	s or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V.
1.	In accordance with § 2-156-110 of the Municipal Code:
	Does any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any other person in the contract, work, business, or transaction that is the subject of this EDS? Yes No.

2.	Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale") Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this PART V.
	Does the contract, work, business, or transaction in connection with which this EDS is submitted involve a City Property Sale? YesX No.
If you a	answered "yes" to question one above, identify the City officials or employees having such interest and the nature of such interest:
Name	Business Address
3.	The Applicant further certifies that no prohibited financial interest in the contract, work, business or transaction that is the subject of this EDS will be acquired by any City official or employee.
<u>VI.</u>	CERTIFICATION REGARDING SLAVERY ERA BUSINESS
the ent the sla covera 2-92-58	n 2-92-585 of the Municipal Code requires that any entity entering into a contract with the City must complete an affidavit verifying that ity has searched any and all records of the entity and any and all predecessor entities for records of investments or profits from slavery ve industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided ge for damage to or injury or death of their slaves) and must disclose in the affidavit such records to the City. In addition, § 85 requires that the entity disclose in the affidavit the names of any slaves or slaveholders described in those records. Failure to with § 2-92-585 makes the contract voidable on behalf of the City.
	check either (1) or (2) below. If the Applicant checks (2), the Applicant must disclose below or in an attachment to this EDS uisite information as set forth In that paragraph (2).
for reco	. The Applicant verifies that (a) the Applicant has searched any and all records of the Applicant and any and all predecessor entities ords of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Applicant has found no sof investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or olders.
	The Applicant verifies that, as a result of conducting the search in step (1)(a) above, the Applicant has found records relating to nents or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders opticant verifies that the following constitutes full disclosure of all such records:
SECT	ION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS
CHEC	CK HERE [] AND SKIP THE CERTIFICATIONS IN SECTION FIVE, PARTS (I), (II), AND (III) IF THE
CONT	FRACT, WORK, BUSINESS OR TRANSACTION IN CONNECTION WITH WHICH THIS EDS IS SUBMITTED

IS NOT FEDERALLY FUNDED.

I. CERTIFICATION REGARDING LOBBYING

				1995 who have made lobbying
contacts on behalf of the Applicant	with respect to the contra	act, work, business, or	transaction that is or are	the subject of this EDS: [Begin
list here, add sheets as necessary]:				
N/A				
	<u> </u>			

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Applicant means that NO persons registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Applicant with respect to the contract, work, business, or transaction in connection with which this EDS is submitted.]

- B. The Applicant has not spent and will not expend any federal appropriated funds to pay any person listed in Paragraph (A) above for his or her lobbying activities or to pay any person to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally-funded contract, making any federally-funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify federally-funded contract, grant, loan, or cooperative agreement.
- C. The Applicant will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in Paragraphs (I.A.) and (I.B.) above.

[If any funds other than federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the federal contract, grant, loan, or cooperative agreement to which this EDS relates, the Applicant must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sflllin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

- D. The Applicant certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. The Applicant must obtain certifications equal in form and substance to paragraphs (I.A) through (I.D.) above from all subcontractors before it awards any subcontract. The Applicant must maintain all such subcontractors' certifications for the duration of the contract and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. The Applicant does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The Applicant agrees that a breach of this certification is a violation of the Equal Opportunity clause in its contract with the City.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise. However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. The Applicant will, before the award of subcontracts, obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity clause. The Applicant must retain the certifications required by this paragraph F for the duration of the contract and must make such certifications promptly available to the City upon request.

C. The Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal equal opportunity clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

۹.	Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.) [] Yes [] No
3.	Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause? [] Yes [] No
Э.	Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? [] Yes [] No

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING LIVING WAGE ORDINANCE

Section 2-92-610 of the Municipal Code ("Living Wage Ordinance") requires that eligible contractors (see A.1. and 2. below) pay a specified minimum living wage ("Base Wage") to particular categories of workers employed in connection with the performance of certain City contracts. The Living Wage Ordinance applies to any written agreement or subcontract in connection with which "the City is committed to expend or does expend funds" and "which requires in the performance thereof the employment" of those categories of workers.

The ordinance was amended to provide for a higher Base Wage and regular increases to that wage effective January 1, 2003. The amended ordinance applies to agreements predating the amendment as well as to new agreements. For purposes of this Section Six, the term "Contractor" in paragraphs A through E below means the Applicant if the Living Wage Ordinance applies to a written agreement in connection with which this EDS is submitted.

- [] BY CHECKING THIS BOX APPLICANT ACKNOWLEDGES AND AGREES THAT IF THIS EDS IS BEING SUBMITTED IN CONNECTION WITH A MODIFICATION TO AN EXISTING CONTRACT TO WHICH THE LIVING WAGE ORDINANCE APPLIES, THE FOLLOWING LIVING WAGE PROVISIONS WILL BECOME PART OF SUCH MODIFICATION, SUPERSEDING AND REPLACING ANY LIVING WAGE PROVISIONS THAT MAY BE CONTAINED IN SUCH MODIFICATION OR EXISTING CONTRACT.
- A. Under Section 2-92-610 of the Municipal Code the Base Wage applies for certain categories of workers employed in the performance of City contracts, specifically non-City employed security guards, parking attendants, day laborers, home and health care workers, cashiers, elevator operators, custodial workers, and clerical workers ("Covered Employees"). Accordingly, pursuant to Section 2-92-610 and regulations promulgated under it:
 - 1) If the contractor has 25 or more full-time employees, and
 - 2) If at any time during the performance of the contract the contractor and/or any subcontractor or any other entity that performs any portion of the contracted work (collectively "Performing Parties") uses 25 or more full-time security quards, or any number of other full-time Covered Employees, then
 - The contractor must pay its Covered Employees, and must assure that all other Performing Parties pay their Covered Employees, not less than the minimum "Base Wage" as determined in accordance with this provision for all work performed pursuant to the contract.

- B. The contractors obligation to pay, and to assure payment of, the Base Wage will begin at any time during the contract term when the conditions set forth in A.1 and A.2 above are met, and will continue thereafter until the end of the contract.
- C. Prior to January 1, 2003, the Base Wage was \$7.60 per hour; beginning January 1, 2003, the Base Wage is \$9.05 per hour. As of July 1, 2003, and each July 1 thereafter, the Base Wage will be adjusted, using the most recent federal poverty guidelines for a family of four as published annually by the U.S. Department of Health and Human Services, to constitute the following: the poverty guidelines for a family of four divided by 2000 hours or the current base wage, whichever is higher. At all times during the term of this contract, contractor and all other Performing Parties must pay the Base Wage (as adjusted in accordance with the above). If the payment of prevailing wages is required for work or services done under this contract, and the prevailing wages for Covered Employees are higher than the Base Wage, then the contractor and all other Performing Parties must pay the prevailing wage rates.
- D. The contractor must include provisions in all subcontracts requiring its subcontractors to pay the Base Wage to Covered Employees. The contractor agrees to provide the City with documentation acceptable to the Chief Procurement Officer demonstrating that all Covered Employees, whether employed by the Contractor or by a subcontractor, have been paid the Base Wage, upon the City's request for such documentation. The City may independently audit the contractor and/or subcontractors to verify compliance herewith. Failure to comply with the requirements of this Section will be an event of default under this contract, and further, failure to comply may result in ineligibility for any award of a City contract or subcontract for up to three (3) years.
- E. Not-for-Profit Corporations: If the contractor is a corporation having Federal tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and is recognized under Illinois not-for-profit law, then the provisions of Section A through D above do not apply.

RESUME:

All Undersigneds, including "Entities holding an interest in the Applicant" (defined on page 1 of this EDS) must complete the remainder of this EDS.

SECTION SEVEN: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the City's Municipal Code, impose certain duties and obligations on persons seeking City contracts, work, business, or transactions. The City of Chicago Board of Ethics has developed an ethics training program for such persons. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every aspect of Chapters 2-156 and 2-164. The Undersigned must comply fully with the applicable ordinances.

- [X] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any person can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them:
 - a. cannot give them any cash gift or any anonymous gift; and
 - b. cannot give any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift;
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
- 4) Prohibit any City appointed official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official City duties or responsibilities.

- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.
- 7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation, or execution of that contract.

SECTION EIGHT: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

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- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract awarded to the Applicant by the City in connection with the project or transaction that is the subject of this EDS, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to assisting the project or transaction that is the subject of this EDS. The Undersigned understands that it must comply with the statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be void or voidable, and the City may pursue any remedies under the contract (if not void or voidable), at law, or in equity, including terminating the Undersigned's participation in the project or transaction and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible fights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has withheld no disclosures as to economic interests in the undersigned, or undertaking, business, or transaction to which this EDS pertains nor reserved any information, data or plan as to the intended use or purpose for which it seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this Affidavit, up to the time the City takes action on the bid, proposal, or other application for which this EDS is being submitted.

Hubbard Equities Limited Partnership (Print or type name of individual or legal entity submitting this EDS) By: (sign here) Title of signatory: General Partner	Date: April 17, 2003
Print or type name of Signatory: <u>Laurence Ashkin</u>	
[If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entity holding an interest in the Applicant.)	(If signing in an individual capacity.)
County of Cook	County of
State of HINOIS Acknowledged under oath on [date] Before me by LAURENCE ASHLIN	Acknowledged under oath on [date]Before me by
as (title) CENERAL PARTNER of (firm) HUBBARD EQUITIES LIMITED	•
PARTNERSHIP	Notary Public
Daconni Bru Mezut	Commission expires:
"OFFICIAL SEAL" GIACOMINA BRUNO MAZZANTI	
Notary Public, State of Illinois	

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected Information)

RECERTIFICATION Generally, for use with City Council matters, not for City procurements unless requested.

This Recertification is being submitted in connection withtransaction]. The Undersigned warrants under penalty of p accurate and complete as of the date furnished to the City and and reaffirms its acknowledgments.	erjury that all certific	ations and stateme	nts contained in this	EDS are true,
(Print or type name of individual or legal entity submitting this EDS)	Date:			
(Finit of type name of individual of legal entity sublitting this 200)				
By:	-			
(sign here)				
Print or type name of signatory:				
Title of signatory:				
Subscribed to before me on [date], at	County,	[state].		
Notary Public. Commission expi	res.			

OR	cr	ſΥ	USE

AFFIDAVIT NO.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code") or, if applicable, under § 8.5 of the Illinois Municipal Purchasing Act 65 ILCS 5/8-10-8.5 (the "Purchasing Act"), the following information is required to be disclosed before any City agency, department or City Council action. Please fully complete each statement, with all information current as of the date this Economic Disclosure Statement and Affidavit ("EDS") is signed. Every question must be answered. If a question is not applicable, answer with "N.A. " An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS. For example, vendors seeking City contracts and individuals or entities applying for concessions, loans or grants are "Applicants."
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so, except as provided below, until individual owners are disclosed. Please see Chapter 2-154 of the Municipal Code for further details regarding the nature and extent of disclosure required. Under the Municipal Code, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10% or more of the Applicant's stock must file EDSs on their own behalf. However, under the Purchasing Act, legal entities holding 7.5% or more of a vendor Applicant must file EDSs.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENERA	AL INFORMATION
Date this I	EDS completed: April 17, 2003
A.	Who is submitting this EDS? That party will be the "Undersigned" throughout this EDS.
[]	Check here if you are filing as "Applicant." Exact legal name:
[X]	Check here if you are filing as an "entity holding an interest in an Applicant." Exact legal name: The McLinden Family Trust
	(Also, please identify Applicant in which this entity holds an interest: 600 Wet Chicago, L.L.C., an Illinois limited liability company
	and EPORT 600 West Chicago, L.L.C., an Illinois limited liability company
B.	Business address: <u>c/o Centrum Properties, Inc., 225 W. Hubbard Street, 4th Floor, Chicago, IL 60610</u>
C.	Telephone:(312) 832-2500 Fax:(312) 923-0984 Email: <u>imclinden@centrumproperties.com</u>
D.	Name of contact person: John McLinden
E.	If a procurement, Specification # N/A and Contract # N/A
F.	If not a procurement:
	City Agency requesting EDS <u>Chicago Department of Planning & Development, TIF Division</u> :
	 City action requested (e.g. loan, grant, sale of property): TIF Assistance ;
	3. If property involved, list property location: Area included within RBPO 447; including but not limited to, 600
	West Chicago
G.	Brief description of project, (include project number and location if applicable): Rehabilitation of existing historic Catalog
	Building, including a river walk along the North branch of the Chicago River, and various public parks.

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS

NATURE OF ENTITY

Indicate whether the Undersigned is an individual or legal entity: Individual [] [] Limited Liability Company **Business corporation** [] Joint venture Not-for-profit corporation Sole proprietorship [Is the not-for-profit corporation also a 501(c)(3)? [] Yes [] No. General Partnership [] [X] Other entity (please specify) [] Limited partnership Family Trust 2. State of incorporation or organization, if applicable: 3. For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] Yes [] No [X] N/A **B. ORGANIZATION INFORMATION** IF THE UNDERSIGNED IS A CORPORATION: List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no members, write "no members." Name Title For corporations whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10% (or 7.5%, as applicable) of the corporation's outstanding shares. Note: it may be necessary for some shareholders to complete an EDS as an "Entity holding an interest in the Applicant." Name **Business Address** Percentage Interest For corporations that are not registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder. Note: it may be necessary for some shareholders to complete an EDS as an "Entity holding an interest in the Applicant." Name **Business Address** Percentage Interest

Name		Business Address	Percentage Interest
	N/A		
	List below the name, bu	nd indicate how managed. Note: it may be neces	t of each (i) member and (ii) manager. If there are n ssary for some members to complete an EDS as a
Name	N/A	Business Address	Percentage Interest
-			
b.	List below the names an	d titles of all officers, if any. If there are no officers,	write "no officers."
Name		Title	·
_			
4. a.		IS A LAND TRUST, BUSINESS TRUST OR ESTATI ach individual or legal entity holding legal title to the	
Name John M	cLinden, Trustee c/o Ce	Business Address htrum Properties, Inc., 225 W. Hubbard, 4th Floo	or, Chicago, IL 60610
b. Note: it		usiness address and percentage of beneficial intere e beneficiaries to complete an EDS as an *Entity ho	est of each beneficiary on whose behalf title is he ding an interest in the Applicant."
Name		Business Address	Percentage Interest
	cLinden e McLinden	909 Old Green Bay Road, Wing 909 Old Green Bay Road, Wing	
	McLinden	909 Old Green Bay Road, Wint	
	IcLinden	909 Old Green Bay Road, Winn	
			100%

SECTION TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

1. signed?	Has	the Unders	igned had a '	business relationship" with any City elected officials in the 12 months before the date this ED							EDS is
	[]	Yes		[X] No							
	If ye	s, please id	entify below th	ne name(s) of such C	ity elected of	official(s) and	d describe s	such relation	ship(s):		
			_								-
	_		_				-				_
•STOF		<u>. 200 Tai Jania dik</u> ara La 198 5.	<u> </u>	d F Brown Start Miller (1964) 1884 (1966)	The Constitution of the Co	THE PROPERTY CALL	记名 . 《意义·思考》的赞	<u>ngerman memori ku</u> ria e silik	Car Canal Car	75 (1998)	er to the second section.
Acknow	vledo	gment Re	garding C	"Entity holding ity Government	al Ethics	and Can	npaign Fi	nance Or	dinances),	, page 12.	

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. Pursuant to Executive Order 97-1, every City contract, lease, and all matters requiring City approval must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Applicant has retained or expects to retain in connection with the matter in connection with which this EDS is submitted. In particular, the Applicant must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Applicant is not required to disclose employees who are paid solely through the Applicant's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Applicant is uncertain whether a disclosure is required under this Section, the Applicant must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Applicant with respect to or in connection with the project or transaction that is the subject of this EDS is listed below [begin list here, add sheets as necessary]:

Name	Business Address	Relationship to Applicant (attorney, lobbyist, etc.; retained or anticipated to be retrained)	Fees (indicate whether paid or estimated)
	-		

[X] CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED DIRECTLY BY THE APPLICANT OR ARE ANTICIPATED TO BE RETAINED DIRECTLY BY THE APPLICANT.

SECTION FOUR: CERTIFICATIONS BY APPLICANT

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant, or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Applicant is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Applicant or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below:

NONE	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to the above statements.

regulation.	If there have been any such violations, note them below:
	IONE
If the letters	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to latements.
C. The A Facilities in	pplicant and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating connection with the project or transaction for the duration of time that such facility remains on the list.
or transaction	oplicant will obtain from any contractors/subcontractors hired or to be hired in connection with the City contract, work, business, on that is the subject of this EDS certifications equal in form and substance to those in Section Four, 1,A-C above and will not, prior written consent of the City, use any such subcontractor that does not provide the certification or that the Applicant has elieve has not provided or cannot provide truthful certifications.
If the Applic	ant is unable to so certify, provide an explanation:
	ONE
the above s	•
<u>II. CHI</u>	LD SUPPORT OBLIGATIONS- CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE
Applicant.	es of this part, "Substantial Owner" means any person who, directly or indirectly, owns or holds a 10% or more interest in the Note: This may include individuals disclosed in Part One (Disclosure of Ownership Interests), and individuals disclosed in an EDS Entity holding an interest in the Applicant."
support obli	cant's response below is #1 or #2, then all of the Applicant's Substantial Owners must remain in compliance with any such child gations until the transaction is completed. Failure of the Applicant's Substantial Owners to remain in compliance with their child gations in the manner set forth in either #1 or #2 constitutes an event of default. Moreover, failure of the Applicant to comply visions of § 2-92-415(e) of the Municipal Code also constitutes an event of default.
Check one	
<u>X1</u> .	No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
2.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into courtapproved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
3.	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
4.	There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

- A. The Applicant and, if the Applicant is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above;
 - have not within a five-year period preceding the date of this EDS had one or more public transactions (federal, state or local) terminated for cause or default; and
 - 5. have not, within a five-year period preceding the date hereof, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in this subpart B concern:
 - the Applicant:
 - any party participating in the performance of the project or transaction that is the subject of this EDS ("an Applicable Party");
 - any "Affiliated Entity" (meaning an entity that, directly or indirectly: controls the Applicant, is controlled by the Applicant or is, with the Applicant, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Applicant, any Applicable Party or any Affiliated Entity;
 - any other official, agent or employee of the Applicant, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Applicant, any Applicable Party or any Affiliated Entity.

Neither the Applicant, nor any Applicable Party, nor any Affiliated Entity of either the Applicant or any Applicable Party have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the project or transaction that is the subject of this EDS:

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted
 or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition
 by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of § 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Applicant understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).

local governm 720 ILCS 5/3	the Applicant nor any employee, official, agent or partner of the Applicant is barred from contracting with any unit of state or ment as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of r bid-rotating.
E. If the A	pplicant is unable to certify to any of the above statements in this Part III, the Applicant must explain below: N/A
If the letters the above sta	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to atements.
IV. CI	ERTIFICATION ON STATUS AS FINANCIAL INSTITUTION
association, broker, a mu underwriter, under the Co institution* sy plans to pub	is of this Part IV, under § 2-32-455(b) of the Municipal Code, the term "Financial Institution" means a bank, savings and loan thrift, credit union, mortgage banker, mortgage broker, a trust company, a savings bank, an investment bank, a securities unicipal securities broker, a securities dealer, a municipal securities dealer, a securities underwriter, a municipal securities an investment trust, a venture capital company, a bank holding company, a financial services holding company, or any licensee onsumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial pecifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension lic employees in accordance with Section 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in 2-455(b) of the Municipal Code.]
	ERTIFICATION nt certifies that the Applicant [check one]
X	isis not
a "financial in	nstitution" as defined in Section 2-32-455 (b) of the Municipal Code.
B. if	the Applicant IS a financial institution, then the applicant pledges:
fu of	We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code of Chicago. We in the pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender have result in the loss of the privilege of doing business with the City."
lenders withi	ant is unable to make this pledge because it or its affiliates (as defined in § 2-32-455(b) of the Municipal Code) are predatory in the meaning of Chapter 2-32, explain here (attach additional pages if necessary): //A
	·
If the letters the above st	"NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Applicant certified to tatements.
<u>v.</u> <u>c</u>	ERTIFICATION REGARDING INTEREST IN CITY BUSINESS
Any words o	or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this PART V.
1. In	accordance with § 2-156-110 of the Municipal Code:
pe	oes any official or employee of the City of Chicago have a financial interest in his or her own name or in the name of any other erson in the contract, work, business, or transaction that is the subject of this EDS? Yes. No.

2.	Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in h or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold f taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale' Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this PART V.									
	Does the contract, work, business, or transaction in connection with which this EDS is submitted involve a City Property Sale? Yes No.									
If you a	nswered "yes" to question one above, identify the City officials or employees having such interest and the nature of such interest:									
Name	Business Address									
3.	The Applicant further certifies that no prohibited financial interest in the contract, work, business or transaction that is the subject of this EDS will be acquired by any City official or employee.									
<u>VI.</u>	CERTIFICATION REGARDING SLAVERY ERA BUSINESS									
the entite the slav coverage 2-92-58	2-92-585 of the Municipal Code requires that any entity entering into a contract with the City must complete an affidavit verifying that the searched any and all records of the entity and any and all predecessor entities for records of investments or profits from slavery re industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provide refor damage to or injury or death of their slaves) and must disclose in the affidavit such records to the City. In addition, a requires that the entity disclose in the affidavit the names of any slaves or slaveholders described in those records. Failure to with § 2-92-585 makes the contract voidable on behalf of the City.									
	check either (1) or (2) below. If the Applicant checks (2), the Applicant must disclose below or in an attachment to this ED sisite information as set forth in that paragraph (2).									
for reco	The Applicant verifies that (a) the Applicant has searched any and all records of the Applicant and any and all predecessor entities of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Applicant has found no of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves of lders.									
	The Applicant verifies that, as a result of conducting the search in step (1)(a) above, the Applicant has found records relating tents or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders oblicant verifies that the following constitutes full disclosure of all such records:									
	·									
	<u> </u>									
SECTI	ON FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS									

CHECK HERE [] AND SKIP THE CERTIFICATIONS IN SECTION FIVE, PARTS (I), (II), AND (III) IF THE CONTRACT, WORK, BUSINESS OR TRANSACTION IN CONNECTION WITH WHICH THIS EDS IS SUBMITTED IS NOT FEDERALLY FUNDED.

L CERTIFICATION REGARDING LOBBYING

A.	List below th	e names of	all persons	registered u	inder the	federal L	obbying	Disclosure	Act of	1995 who	have m	ade lo	phiydda
contacts	on behalf of the	e Applicant w	ith respect t	o the contra	ct, work, b	ousiness,	or transa	ction that i	s or are	the subje	ct of this	EDS:	[Begin
	add sheets as									,			
	N/A												
			_										
								_					

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Applicant means that NO persons registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Applicant with respect to the contract, work, business, or transaction in connection with which this EDS is submitted.]

- B. The Applicant has not spent and will not expend any federal appropriated funds to pay any person listed in Paragraph (A) above for his or her lobbying activities or to pay any person to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally-funded contract, making any federally-funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify federally-funded contract, grant, loan, or cooperative agreement.
- C. The Applicant will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in Paragraphs (I.A.) and (I.B.) above.

[If any funds other than federal appropriated funds have been or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the federal contract, grant, loan, or cooperative agreement to which this EDS relates, the Applicant must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

- D. The Applicant certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. The Applicant must obtain certifications equal in form and substance to paragraphs (I.A) through (I.D.) above from all subcontractors before it awards any subcontract. The Applicant must maintain all such subcontractors' certifications for the duration of the contract and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. The Applicant does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The Applicant agrees that a breach of this certification is a violation of the Equal Opportunity clause in its contract with the City.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise. However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. The Applicant will, before the award of subcontracts, obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity clause. The Applicant must retain the certifications required by this paragraph F for the duration of the contract and must make such certifications promptly available to the City upon request.

C. The Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under, which the subcontractor will be subject to the federal equal opportunity clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

A. 	Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.) [] Yes [] No
В.	Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause? [] Yes [] No
C.	Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? [] Yes [] No

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING LIVING WAGE ORDINANCE

Section 2-92-610 of the Municipal Code ("Living Wage Ordinance") requires that eligible contractors (see A.1. and 2. below) pay a specified minimum living wage ("Base Wage") to particular categories of workers employed in connection with the performance of certain City contracts. The Living Wage Ordinance applies to any written agreement or subcontract in connection with which "the City is committed to expend or does expend funds" and "which requires in the performance thereof the employment" of those categories of workers.

The ordinance was amended to provide for a higher Base Wage and regular increases to that wage effective January 1, 2003. The amended ordinance applies to agreements predating the amendment as well as to new agreements. For purposes of this Section Six, the term "Contractor" in paragraphs A through E below means the Applicant if the Living Wage Ordinance applies to a written agreement in connection with which this EDS is submitted.

- [] BY CHECKING THIS BOX APPLICANT ACKNOWLEDGES AND AGREES THAT IF THIS EDS IS BEING SUBMITTED IN CONNECTION WITH A MODIFICATION TO AN EXISTING CONTRACT TO WHICH THE LIVING WAGE ORDINANCE APPLIES, THE FOLLOWING LIVING WAGE PROVISIONS WILL BECOME PART OF SUCH MODIFICATION, SUPERSEDING AND REPLACING ANY LIVING WAGE PROVISIONS THAT MAY BE CONTAINED IN SUCH MODIFICATION OR EXISTING CONTRACT.
- A. Under Section 2-92-610 of the Municipal Code the Base Wage applies for certain categories of workers employed in the performance of City contracts, specifically non-City employed security guards, parking attendants, day laborers, home and health care workers, cashiers, elevator operators, custodial workers, and clerical workers ("Covered Employees"). Accordingly, pursuant to Section 2-92-610 and regulations promulgated under it:
 - 1) If the contractor has 25 or more full-time employees, and
 - 2) If at any time during the performance of the contract the contractor and/or any subcontractor or any other entity that performs any portion of the contracted work (collectively "Performing Parties") uses 25 or more full-time security guards, or any number of other full-time Covered Employees, then
 - The contractor must pay its Covered Employees, and must assure that all other Performing Parties pay their Covered Employees, not less than the minimum "Base Wage" as determined in accordance with this provision for all work performed pursuant to the contract.

- B. The contractors obligation to pay, and to assure payment of, the Base Wage will begin at any time during the contract term when the conditions set forth in A.1 and A.2 above are met, and will continue thereafter until the end of the contract.
- C. Prior to January 1, 2003, the Base Wage was \$7.60 per hour; beginning January 1, 2003, the Base Wage is \$9.05 per hour. As of July 1, 2003, and each July 1 thereafter, the Base Wage will be adjusted, using the most recent federal poverty guidelines for a family of four as published annually by the U.S. Department of Health and Human Services, to constitute the following: the poverty guidelines for a family of four divided by 2000 hours or the current base wage, whichever is higher. At all times during the term of this contract, contractor and all other Performing Parties must pay the Base Wage (as adjusted in accordance with the above). If the payment of prevailing wages is required for work or services done under this contract, and the prevailing wages for Covered Employees are higher than the Base Wage, then the contractor and all other Performing Parties must pay the prevailing wage rates.
- D. The contractor must include provisions in all subcontracts requiring its subcontractors to pay the Base Wage to Covered Employees. The contractor agrees to provide the City with documentation acceptable to the Chief Procurement Officer demonstrating that all Covered Employees, whether employed by the Contractor or by a subcontractor, have been paid the Base Wage, upon the City's request for such documentation. The City may independently audit the contractor and/or subcontractors to verify compliance herewith. Failure to comply with the requirements of this Section will be an event of default under this contract, and further, failure to comply may result in ineligibility for any award of a City contract or subcontract for up to three (3) years.
- E. Not-for-Profit Corporations: If the contractor is a corporation having Federal tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and is recognized under Illinois not-for-profit law, then the provisions of Section A through D above do not apply.

RESUME:

All Undersigneds, including "Entities holding an interest in the Applicant" (defined on page 1 of this EDS) must complete the remainder of this EDS.

SECTION SEVEN: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the City's Municipal Code, impose certain duties and obligations on persons seeking City contracts, work, business, or transactions. The City of Chicago Board of Ethics has developed an ethics training program for such persons. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every aspect of Chapters 2-156 and 2-164. The Undersigned must comply fully with the applicable ordinances.

- [X] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any person can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them:
 - a. cannot give them any cash gift or any anonymous gift; and
 - b. cannot give any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift;
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
- 4) Prohibit any City appointed official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official City duties or responsibilities.

- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.
- Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation, or execution of that contract.

SECTION EIGHT: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract awarded to the Applicant by the City in connection with the project or transaction that is the subject of this EDS, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to assisting the project or transaction that is the subject of this EDS. The Undersigned understands that it must comply with the statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be void or voidable, and the City may pursue any remedies under the contract (if not void or voidable), at law, or in equity, including terminating the Undersigned's participation in the project or transaction and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible fights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has withheld no disclosures as to economic interests in the undersigned, or undertaking, business, or transaction to which this EDS pertains nor reserved any information, data or plan as to the intended use or purpose for which it seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this Affidavit, up to the time the City takes action on the bid, proposal, or other application for which this EDS is being submitted.

The McLinden Family Trust (Print or type name of individual or legal entity submitting this EDS)	Date: April 17, 2003
By: (sign here)	
Title of signatory: <u>Trustee</u>	
Print or type name of Signatory: John McLinden	
[If signing in a Representative capacity, e.g., as an officer or agent of an Applicant or an entity holding an interest in the Applicant.)	(If signing in an individual capacity.)
County of State of Acknowledged under oath on [date] Before me by	County of CCCK State of Film Colls Acknowledged under oath on [date] Film Colls Before me by Film Colls
as (title) of [firm]	Notary Public
	Commission expires:

"OFFICIAL SEAL"
GIACOMINA BRUNO MAZZANTI
Notary Public, State of Illinois
My Commission ExpirBag&2/31699 3

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected Information)

RECERTIFICATION Generally, for use with City Council matters, not for City procurements unless requested.

This Recertification is being submitted in connection with [identify the contract, work, business transaction]. The Undersigned warrants under penalty of perjury that all certifications and statements contained in this EDS are accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification and reaffirms its acknowledgments.	true,
(Print or type name of individual or legal entity submitting this EDS)	
By:	
Print or type name of signatory:	
Title of signatory:	
Subscribed to before me on [date], at County, [state].	
Notary Public. Commission expires:	